Dated: 02.11.2026

To,
Listing Department,
National Stock Exchange of India,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East) Mumbai – 400051

NSE Security: BNAL28
NSE Symbol: 975BNAL28
ISIN: INE00XL07015

Sub: - Disclosure in terms of Centralized Database for corporate bonds/ debentures pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025

Dear Sir/Madam

Pursuant to Chapter XIV – *Centralized Database for Corporate Bonds/Debentures* of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we hereby submit the statement containing the details of debt securities issued by B.N. Agritech Limited, in the prescribed format.

This is for your information and records.

FOR B.N. AGRITECH LIMITED

Gurpreet Kaur Kohli
Digitally signed by Gurpreet Kaur Kohli
Date: 2026.11.02 18:15:52 +05'30'

Gurpreet Kaur Kohli
(Company Secretary & Compliance Officer)
Membership No. F13877

Disclosure as per Annexure XIV–B of SEBI Master Circular No. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025

1. Listing Details:

SI. NO	ISIN	Allotment date	Listing date	Listing quantity	First issue/further issue	Exchange
1.	INE00XL07023	23/10/2026	29/10/2026	65000	First Issue	National Stock Exchange Limited (NSE)

2. A hyperlink of 'Listing Notification' by stock exchange: https://nsearchives.nseindia.com/content/circulars/CML77166.pdf

3. Details of record date: The details of the Record date and the Interest Payment are as follows:

SI.NO	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1	INE00XL07023	12-11-2026	Interest	27-11-2026
2	INE00XL07023	12-02-2027	Interest	27-02-2027
3	INE00XL07023	12-05-2027	Interest	27-05-2027
4	INE00XL07023	12-08-2027	Interest	27-08-2027
5	INE00XL07023	12-11-2027	Interest	27-11-2027
6	INE00XL07023	12-02-2028	Redemption	27-02-2028
7	INE00XL07023	12-05-2028	Redemption	27-05-2028
8	INE00XL07023	12-08-2028	Redemption	27-08-2028
9	INE00XL07023	12-11-2028	Redemption	27-11-2028

4. Details of credit rating:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified / not verified)	Date of verification
INE00XL07023	Acuité Ratings & Research Limited	ACUITE A (for Rs. 135 Cr) Provisional ACUITE A (for Rs. 65 Cr)	Stable	Provisional To Final (for Rs. 135 Cr) Provisional ACUITE A Reaffirmed (for Rs. 65 Cr)	25-02-2026	Verified	Date of Publication by Agency: 25-02-2026 Date of Registration of Agency with SEBI: 30-11-2021

a) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified / not verified)	Date of verification
INE00XL07015	Acuité Ratings & Research Limited	ACUITE A (for Rs. 135 Cr) Provisional ACUITE A (for Rs. 65 Cr)	Stable	Provisional To Final (for Rs. 135 Cr) Provisional ACUITE A Reaffirmed (for Rs. 65 Cr)	25-02-2026	Verified	Date of Publication by Agency: 25-02-2026 Date of Registration of Agency with SEBI: 30-11-2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): No. the applicability of payment of interest is due from next interest payment date i.e.27th November 2026.

b) Details of interest payments: Not applicable since the interest is yet to be due.

SI.NO	Particulars	Details
1	ISIN	INE00XL07023
2	Issue size	Rs 65,00,00,000/- (Rupees Sixty-Five Crores only)
3	Interest Amount to be paid on due date	Not applicable since the interest is yet to be due.
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	12/11/2026
8	Due date for interest payment (DD/MM/YYYY)	27/11/2026
9	Actual date for interest payment (DD/MM/YYYY)	Not applicable since the interest is yet to be due and paid.
10	Amount of interest paid	Not applicable since the interest is yet to be due and paid.
11	Date of last interest payment	Since this is the first issuance under ISIN INE00XL07023, the interest payment in respect of the said issuance shall become due in accordance with the interest payment schedule specified in the Key Information Document (KID).
12	Reason for non-payment/ delay in payment	Not applicable

g) Details of redemption payments: Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable.