



भारत हेवी इलेक्ट्रिकल्स लिमिटेड Bharat Heavy Electricals Limited

Date: 02-07-2026

To, The General Manager- Listing CRD BSE Limited PhirozeJeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001	To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5" Floor, Plot No. C-1, Block G, BandraKurla Complex, Bandra (East) Mumbai, Maharashtra- 400051
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Subject: Certificate on utilisation of Commercial Paper ('CP') proceeds and adherence to other listing conditions for CPs issued during the quarter ended 30th June, 2026

Dear Sir / Madam,

Pursuant to point No. 10 of Chapter XVII – Listing of Commercial Paper of Securities and Exchange Board of India ('SEBI') circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May, 2024 ('the said circular') (Erstwhile circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22 Oct 2019, April 12 2022 & 07 July 2023), we hereby certify that issuance proceeds of the CPs issued and listed on BSE Ltd and NSE Ltd during the quarter ended 30th June 2026 were utilised for the purpose(s) mentioned in the Disclosure documents for CPs submitted to BSE Ltd & NSE Ltd from time to time. We further certify that we had adhered to the other listing conditions as specified in this chapter of the said circular as amended from time to time.

List of CPs issued and listed on BSE Ltd and NSE Ltd during the quarter ended 30th June 2026:

Ref	ISIN	IPA Name	MV of CP (Rs. Crs.)	No. of Units	Value Date	Maturity Date
BHEL CP 22-05-2026	INE257A14AG8	ICICI Bank	650	13000	24-04-2026	22-05-2026
BHEL CP 29-06-2026	INE257A14AH6	ICICI Bank	400	8000	22-05-2026	29-06-2026

List of CPs issued, listed and Matured on BSE Ltd and NSE Ltd during the quarter ended 30th June 2026:

Ref	ISIN	IPA Name	MV of CP (Rs. Crs.)	No. of Units	Value Date	Maturity Date
BHEL CP 22-05-2026	INE257A14AG8	ICICI Bank	650	13000	24-04-2026	22-05-2026
BHEL CP 29-06-2026	INE257A14AH6	ICICI Bank	400	8000	22-05-2026	29-06-2026

For **BHARAT HEAVY ELECTRICALS LIMITED**

(AUTHORISED SIGNATORY)

Date: 02-07-2025

Place: New Delhi