



भारत हेवी इलेक्ट्रिकल्स लिमिटेड Bharat Heavy Electricals Limited

Date: 01-10-2026

To, The General Manager- Listing CRD BSE Limited PhirozeJeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001	To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5" Floor, Plot No. C-1, Block G, BandraKurla Complex, Bandra (East) Mumbai, Maharashtra- 400051
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Subject: Certificate on utilisation of Commercial Paper ('CP') proceeds and adherence to other listing conditions for CPs issued during the quarter ended 30th Sept, 2026

Dear Sir / Madam,

Pursuant to point No. 10 of Chapter XVII – Listing of Commercial Paper of Securities and Exchange Board of India ('SEBI') circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May, 2024 ('the said circular') (Erstwhile circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22 Oct 2019, April 12 2022 & 07 July 2023), we hereby certify that issuance proceeds of the CPs issued and listed on BSE Ltd and NSE Ltd during the quarter ended 30th Sept 2026 were utilised for the purpose(s) mentioned in the Disclosure documents for CPs submitted to BSE Ltd & NSE Ltd from time to time. We further certify that we had adhered to the other listing conditions as specified in this chapter of the said circular as amended from time to time.

List of CPs issued and listed on BSE Ltd and NSE Ltd during the quarter ended 30th Sept 2026:

Ref	ISIN	IPA Name	MV of CP (Rs. Crs.)	No. of Units	Value Date	Maturity Date
BHEL CP 29-09-2026	INE257A14A14	ICICI Bank	750	15000	08-07-2026	29-09-2026
BHEL CP 25-09-2026	INE257A14AJ2	ICICI Bank	500	10000	15-07-2026	25-09-2026
BHEL CP 09-12-2026	INE257A14AK0	ICICI Bank	750	15000	10-09-2026	09-12-2026

For **BHARAT HEAVY ELECTRICALS LIMITED**

(AUTHORISED SIGNATORY)
Date: 01-10-2026
Place: New Delhi

Vijayalakshmi
Kuzhikattil Gopalan
Nair

Digitally signed by Vijayalakshmi
Kuzhikattil Gopalan Nair
Date: 2026.10.01 11:50:58 +05'30'

के.जी. विजयलक्ष्मी / K.G. VIJAYALAKSHMI
कार्यपालक निदेशक / Executive Director
प्राप्य प्रबंधन / Receivable Management
भारत हेवी इलेक्ट्रिकल्स लिमिटेड / Bharat Heavy Electricals Limited
बी.एच.ई.एल हाउस, सिरी फोर्ट / BHEL House, Siri Fort
नई दिल्ली-110049 / New Delhi-110049