Bajaj Auto Credit Ltd.
Akurdi, Pune 411035, India

Tel +91 20 27472851
Fax +91 20 27473398
Website: www.bajajautocredit.com

20 July 2026

To,
Corporate Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI Master Circular dated 11 July 2025

Dear Sir /Madam,

Pursuant to Regulation 52(7) and 52(7A) of the Listing Regulations read with SEBI Master Circular dated 11 July 2025, as amended from time to time, we are enclosing a statement of utilization of issue proceeds of Non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended 30 June 2026 (if any).

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Bajaj Auto Credit Limited

KHWAHISH RAWAL
Digitally signed by KHWAHISH RAWAL
Date: 2026.07.20 16:34:42 +05'30'

Khwahish Rawal
Company Secretary & Compliance Officer
A32119

BAJAJ CREDIT

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Disclosure required under Regulation 52(7) and Regulation 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter ended 30th June 2026

A. Statement of utilisation of issue proceeds:

Name of the Issuer	ISIN	Mode of fund raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount raised (Rs in Cr)	Funds utilised (Rs in Cr)	Any deviation (Yes / No)	If 8 is Yes, the specify the purpose for which the funds were utilized	Remarks if any
1	2	3	4	5	6	7	8	9	10
Bajaj Auto Credit Limited	INE18UV07012	Private Placement	Non-Convertible Debentures	27-11-2025	500	500	No	-	-
Bajaj Auto Credit Limited	INE18UV08010*	Private Placement	Non-Convertible Debentures	25-09-2025	200	200	No	-	-
Bajaj Auto Credit Limited	INE18UV08028*	Private Placement	Non-Convertible Debentures	15-10-2025	300	300	No	-	-
Bajaj Auto Credit Limited	INE18UV07020	Private Placement	Non-Convertible Debentures	23-06-2026	500	500	No	-	-

**Listed on NSE w.e.f. 30-01-2026 pursuant to Regulation 62A (3) of the SEBI LODR regulations*

Note:

1. ***For ISIN: INE18UV07012 & INE18UV07020***
The proceeds of funds raised through issue of NCDs have been utilized to augment the long term resources of the Company and towards general business purpose of the Company including various financing activities, to repay our existing loans / other liabilities, investments for liquidity and statutory requirements, capital expenditure and working capital requirements.

2. ***For ISIN: INE18UV08010 & INE18UV08028***
The funds raised by the Issue shall be utilised by the Issuer solely for augmenting the Tier II Capital of the Issuer and 100% (one hundred per cent) of the proceeds of the Debentures shall be utilised in accordance with the statutory and regulatory requirements (including requirements of RBI) and for financing of all the asset classes, refinancing existing debt and other general corporate purposes of the Issuer as permitted by the RBI under Applicable Law (including RBI SBR Directions).

B. Statement of deviation/ variation in use of Issue proceeds: *Not Applicable, since there is no deviation/ variation*

Particulars	Remarks
Name of listed entity	-
Mode of fund raising	-
Type of instrument	-

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Date of raising funds	-
Amount raised	-
Report filed for quarter ended	-
Is there a deviation/ variation in use of funds raised?	-
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	-
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the deviation/ variation	-
Comments of the audit committee after review	-
Comments of the auditors, if any	-

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: **Not Applicable, since there is no deviation/ variation**

Original Object	Modified object, if any	Original allocation (Rs in Cr)	Modified allocation, if any	Funds utilized (Rs in Cr)	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any

Deviation could mean:

a) Deviation in the objects or purposes for which the funds have been raised.
b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Signature:

Khwahish

Name of the Person: **Khwahish Rawal**
Designation: **Company Secretary & Compliance Officer (A32119)**
Date: **20 July 2026**

BAJAJ AUTO CREDIT LIMITED PUNE-35 AKURDI