

Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 22, 2026

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025 (as amended from time to time), regarding issue and listing of Non-Convertible Debentures issued by Godrej Industries Limited

Ref: ISIN: INE233A08220

Dear Sir / Madam,

In compliance with the Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025, as amended from time to time, we would like to inform you that the Company has issued Unsecured Non-Convertible Debentures on September 18, 2026 and the same have got listed on the Wholesale Debt Market ("WDM") segment of National Stock Exchange of India Limited ("NSE") on September 21, 2026, against ISIN **INE233A08220**. Please find enclosed herewith **Annexure XIV-B** giving the details in this regard.

We request you to please take the above intimation on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl: A/a

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1	INE233A08220	18-09-2026	21-09-2026	75,000	First Issue	NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML76442.pdf>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
1.	INE233A08220	15 days prior to each Coupon Payment Date September 3, 2027 September 1, 2028 September 3, 2029 September 3, 2030 September 3, 2031 March 3, 2032	Interest	Yearly September 20, 2027 September 18, 2028 September 18, 2029 September 18, 2030 September 18, 2031 March 18, 2032
		15 days before Principal Payment Date March 3, 2032	Redemption	March 18, 2032

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4. Details of credit rating:**a) Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08220	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	03-09-2026	Verified	18-09-2026
INE233A08220	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	03-09-2026	Verified	16-09-2026

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b) Earlier rating details: Not Applicable

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Not Applicable

b) Details of interest payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency - quarterly/ monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of interest paid	
11	Date of last interest payment	
12	Reason for non-payment/ delay in payment	

c) Details of redemption payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)