

Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 15, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Catalyst Trusteeship Limited
901, 9th Floor, Tower-B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W), Mumbai-
400013

Ref.: "GODREJIND"
Debt Segment: NSE

Sub.: Certificate in compliance with SEBI Master Circular dated August 13, 2025, with regard to security cover in connection with the Listed Unsecured Non-Convertible Debentures issued by Godrej Industries Limited for the Quarter ended March 31, 2026.

Ref:

NCD- GIL28 - ISIN: INE233A08055
NCD- GIL26 - ISIN: INE233A08071
NCD- GIL27 - ISIN: INE233A08089
NCD- GIL2026A-ISIN: INE233A08121
NCD- GIL2027A-ISIN: INE233A08113
NCD- GIL2027B-ISIN: INE233A08139
NCD- GIL2028A-ISIN: INE233A08154
NCD-GIL2029-ISIN: INE233A08147
NCD-GIL2030-ISIN: INE233A08162
NCD-GIL2029A-ISIN: INE233A08170
NCD-GIL2030A-ISIN: INE233A08188
NCD-GIL2031-ISIN: INE233A08196

Dear Sir / Madam,

We wish to confirm that Godrej Industries Limited has issued below mentioned Unsecured Non-Convertible Debentures (NCDs) and there are no financial covenants attached to these NCDs:

- 1) 7.58% Unsecured Non-Convertible Debentures allotted on September 28, 2021- Rs.750 Crore
- 2) 8.30% Unsecured Non-Convertible Debentures allotted on March 20, 2023- Rs. 250 Crore
- 3) 8.29% Unsecured Non-Convertible Debentures allotted on September 27, 2023- Rs. 400 Crore
- 4) 8.36% Unsecured Non-Convertible Debentures allotted on February 29, 2024 - Rs. 500 Crore
- 5) 8.40% Unsecured Non-Convertible Debentures allotted on February 29, 2024 - Rs. 500 Crore
- 6) 8.42% Unsecured Non-Convertible Debentures allotted on June 27, 2024 - Rs. 500 Crore
- 7) 8.10% Unsecured Non-Convertible Debentures allotted on November 22, 2024- Rs. 500 Crore
- 8) 8.15% Unsecured Non-Convertible Debentures allotted on November 22, 2024- Rs. 500 Crore
- 9) 7.54% Unsecured Non-Convertible Debentures allotted on May 6, 2025- Rs. 500 Crore
- 10) 7.59% Unsecured Non-Convertible Debentures allotted on May 6, 2025- Rs. 500 Crore
- 11) 7.89% Unsecured Non-Convertible Debentures allotted on September 22, 2025- Rs. 400 Crore
- 12) 7.89% Unsecured Non-Convertible Debentures allotted on September 22, 2025- Rs. 400 Crore

Since the above mentioned NCDs are Unsecured, 'Security Cover Certificate' in the format prescribed as per the Master Circular issued by the Securities and Exchange Board of India dated August 13, 2025, is **Not Applicable** to Godrej Industries Limited.

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Please find enclosed Nil Security Cover Certificate in the prescribed format as required.

We request you to take the above confirmation on your record.

Thanking you,
Yours sincerely,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: A/a

Godrej Industries Limited

Format of Security Cover- Quarter ended March 31, 2026 - Nil

[illegible]

[illegible]

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For Godrej Industries Limited

Clement Pinto

Chief Financial Officer

Date and Place: May 15, 2026, Mumbai