Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: November 13, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref.: "GODREJIND"
Debt Segment: NSE

Sub.: Statement of utilization of issue proceeds / material deviations, if any, in the use of proceeds of issue of Listed Non-Convertible Debentures under Regulations 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Quarter ended September 30, 2026.

Dear Sir / Madam,

Pursuant to Regulations 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular dated July 11, 2025 vide reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103, as amended from time to time, please find enclosed herewith the Statement indicating no deviation or variation in utilization of proceeds of issue of listed Non-Convertible Debentures issued by the Godrej Industries Limited for the Quarter ended September 30, 2026.

Kindly take the above on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

KAMBLE ANUPAMA DINANATH

Digitally signed by KAMBLE ANUPAMA DINANATH
Date: 2026.11.13 15:13:55 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: A/a

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Godrej Industries Limited	INE233A08204	Private Placement	Non-Convertible Debentures	24-06-2026	Rs.500 Crore	Rs.500 crore	NO	NA	-
Godrej Industries Limited	INE233A08212	Private Placement	Non-Convertible Debentures	24-06-2026	Rs.500 Crore	Rs.500 crore	NO	NA	-
Godrej Industries Limited	INE233A08220	Private Placement	Non-Convertible Debentures	18-09-2026	Rs.750 Crore	Rs.199 crore	NO	NA	-

B. Statement of deviation/ variation in use of Issue proceeds:

Statement of Deviation or Variation

Name of listed entity	Godrej Industries Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	June 24,2026 and September 18,2026
Amount Raised	Rs.500 Crore, Rs.500 crore, Rs.750 crore
Report filed for Quarter year ended	September 30, 2026
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	~~Yes /~~ No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review	NIL
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised Till 30.09.2026	Amount of Deviation/Variation for the Quarter according to applicable object (INR Crores and in %)	Remarks, if any
Issue proceeds are to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.	Not Applicable	Rs.500 Crore	Not Applicable	Rs.500 crore	NIL	No deviation or Variation
Issue proceeds are to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.	Not Applicable	Rs.500 Crore	Not Applicable	Rs.500 crore	NIL	No deviation or Variation
Issue proceeds are to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.	Not Applicable	Rs.750 Crore	Not Applicable	Rs.199 crore	NIL	No deviation or Variation

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

CLEMENT GEORGE PINTO
Digitally signed by CLEMENT GEORGE PINTO
Date: 2026.11.13 15:20:26 +05'30'

Name of Signatory: Clement Pinto
Designation: Chief Financial Officer
Date: November 13, 2026