Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: August 13, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Catalyst Trusteeship Limited
901, 9th Floor, Tower-B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai - 400 013

Ref.: "GODREJIND"
Debt Segment: NSE

Sub.: Certificate in compliance with SEBI Master Circular dated August 13, 2025, with regard to security cover in connection with the Listed Unsecured Non-Convertible Debentures issued by Godrej Industries Limited for the Quarter ended June 30, 2026

Ref:
NCD- GIL28 - ISIN: INE233A08055
NCD- GIL27 - ISIN: INE233A08089
NCD- GIL2026A-ISIN: INE233A08121
NCD- GIL2027A-ISIN: INE233A08113
NCD- GIL2027B-ISIN: INE233A08139
NCD- GIL2028A-ISIN: INE233A08154
NCD-GIL2029-ISIN: INE233A08147
NCD-GIL2030-ISIN: INE233A08162
NCD-GIL2029A-ISIN: INE233A08170
NCD-GIL2030A-ISIN: INE233A08188
NCD-GIL2031-ISIN: INE233A08196
NCD-GIL2031A-ISIN: INE233A08204
NCD-GIL2031B-ISIN: INE233A08212

Dear Sir / Madam,

We wish to confirm that Godrej Industries Limited has issued below mentioned Unsecured Non-Convertible Debentures (NCDs) and there are no financial covenants attached to these NCDs:

1)7.58% Unsecured Non-Convertible Debentures allotted on September 28, 2021- ₹750 Crore
2) 8.29% Unsecured Non-Convertible Debentures allotted on September 27, 2023- ₹400 Crore
3) 8.36% Unsecured Non-Convertible Debentures allotted on February 29, 2024 – ₹500 Crore
4) 8.40% Unsecured Non-Convertible Debentures allotted on February 29, 2024 – ₹500 Crore
5) 8.42% Unsecured Non-Convertible Debentures allotted on June 27, 2024 – ₹500 Crore
6) 8.10% Unsecured Non-Convertible Debentures allotted on November 22, 2024- ₹500 Crore
7) 8.15% Unsecured Non-Convertible Debentures allotted on November 22, 2024- ₹500 Crore
8) 7.54% Unsecured Non-Convertible Debentures allotted on May 6, 2025- ₹500 Crore
9) 7.59% Unsecured Non-Convertible Debentures allotted on May 6, 2025- ₹500 Crore
10)7.89% Unsecured Non-Convertible Debentures allotted on September 22, 2025- ₹400 Crore
11) 7.89% Unsecured Non-Convertible Debentures allotted on September 22, 2025- ₹400 Crore
12) 8.23% Unsecured Non-Convertible Debentures allotted on June 24, 2026- ₹500 Crore
13) 8.23% Unsecured Non-Convertible Debentures allotted on June 24, 2026- ₹500 Crore

Since the above mentioned NCDs are Unsecured, 'Security Cover Certificate' in the format prescribed as per the Master Circular issued by the Securities and Exchange Board of India dated August 13, 2025, is **Not Applicable** to Godrej Industries Limited.

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Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Please find enclosed Nil Security Cover Certificate in the prescribed format as required.

We request you to take the above confirmation on your record.

Thanking you,
Yours sincerely,

For Godrej Industries Limited

KAMBLE
ANUPAMA
DINANATH

Digitally signed by KAMBLE ANUPAMA DINANATH
DN: c=IN, st=Maharashtra,
2.5.4.20=7a4ffbab85cc6aafd41faf7990301e33d2ca
bc08570938d6e19700b743fea0dc,
postalCode=410206, street=DO Dinanath Kamble
P003VRINDAVAN CHS KHANDA COLONY SECTOR 9
NEW PANVEL NEW PANVEL,
pseudonym=44126e6c4dc3478eb36d4873c0eee1c
f, title=5043,
serialNumber=d1325904751fdfebf53631b8cf501ab
88abaeb9c30a78608b4d6f7138fa43e7f,
o=Personal, cn=KAMBLE ANUPAMA DINANATH
Date: 2026.08.13 13:53:42 +05'30'

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl.: A/a

Godrej Industries Limited

Format of Security Cover- Quarter ended June 30, 2026 - Nil

Column A	Column B	Column C i	Column D ii	Column E iii	Column F iv	Column G v	Column H vi	Column I vii	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari-passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari-passu charge Assetsviii	Carrying value/book value for pari-passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Inventories														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and														

Cash Equivalents														
Others														
Total														
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt														
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables														
Lease Liabilities														
Provisions														
Others														
Total														
Cover on Book Value														
Cover on Market Value[ix]														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
iii. This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.

v. *This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.*
vi. *This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.*
vii. *In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.*
viii. *Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.*
ix. *The market value shall be calculated as per the total value of assets mentioned in Column O.*

For Godrej Industries Limited

CLEMENT
GEORGE PINTO

Digitally signed by CLEMENT GEORGE PINTO
DN: c=IN, st=Maharashtra,
2.5.4.20=bfc92e794d8ccc713f714a54760672fe237a7bb32f4a9c449cc3d27701b2f9be, postalCode=400093, street=SO Paul Pinto A106 Vastu Shubh CHS Ltd Jijamata Road Salsette Parsi Colony Pump House Andheri East Mumbai, pseudonym=ab420b646cc24bc39fc300891f3059b9, title=7914, serialNumber=a6346a4f51e86b52bc76cb526d752283b3ad75c236323bbaf1c199a71045a63b, o=Personal, cn=CLEMENT GEORGE PINTO
Date: 2026.08.13 13:52:23 +05'30'

Clement Pinto
Chief Financial Officer

Date and Place: August 13, 2026, Mumbai