

Godrej Industries Ltd.

Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 6, 2026

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025 (as amended from time to time), regarding issue and listing of Non-Convertible Debentures issued by Godrej Industries Limited

Ref: ISIN: INE233A08170 and INE233A08162

Dear Sir / Madam,

In compliance with the Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025, as amended from time to time, we would like to inform you that the Company has duly paid interest amount to the Debenture holders on May 6, 2026, against **ISINs INE233A08170 and INE233A08162**. Please find enclosed herewith **Annexure XIV-B** giving the details of interest payment.

We request you to please take the above intimation on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl: A/a

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Annex - XIV-B

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year)
and/or 'as and when' basis (event based)**

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
NOT APPLICABLE						

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Not Applicable

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest Redemption /	Date of payment of interest / redemption
1.	INE233A08170	15 days prior to each Coupon Payment Date	Interest	Yearly
		April 21, 2026 April 21, 2027 April 21, 2028 April 19, 2029		May 6, 2026 May 6, 2027 May 8, 2028 May 4, 2029
		15 days before Principal Payment Date April 19, 2029	Redemption	May 4, 2029
2.	INE233A08162	15 days prior to each Coupon Payment Date	Interest	Yearly
		April 21, 2026 April 21, 2027 April 21, 2028 April 20, 2029 April 19, 2030		May 6, 2026 May 6, 2027 May 8, 2028 May 7, 2029 May 6, 2030
		15 days before Principal Payment Date April 19, 2030	Redemption	May 6, 2030

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4. Details of credit rating:**a) Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08162	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Reaffirm	17-10-2025	Verified	20-10-2025
INE233A08162	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	11-10-2024	Verified	06-05-2025

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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08170	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Reaffirm	17-10-2025	Verified	20-10-2025
INE233A08170	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	11-10-2024	Verified	07-05-2025

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b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08162	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Reaffirm	17-10-2025	Verified	20-10-2025
INE233A08162	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	11-10-2024	Verified	06-05-2025
INE233A08170	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding	Reaffirm	17-10-2025	Verified	20-10-2025

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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
			timely servicing of financial obligations. Such instruments carry very low credit risk.				
INE233A08170	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	11-10-2024	Verified	07-05-2025

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b) Details of interest payment:

Sl. No.	Particulars	Details	Details
1	ISIN	INE233A08170	INE233A08162
2	Issue size	₹500 Crore	₹500 Crore
3	Interest Amount to be paid on due date	₹37,70,00,000/-	₹37,95,00,000/-
4	Frequency - quarterly/ monthly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No
6	Details of such change	N.A.	N.A.
7	Interest payment record date	21/04/2026	21/04/2026
8	Due date for interest payment (DD/MM/YYYY)	06/05/2026	06/05/2026
9	Actual date for interest payment (DD/MM/YYYY)	06/05/2026	06/05/2026

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Sl. No.	Particulars	Details	Details
10	Amount of interest paid	₹37,70,00,000/-	₹37,95,00,000/-
11	Date of last interest payment	N.A.	N.A.
12	Reason for non-payment/ delay in payment	N.A.	N.A.

c) Details of redemption payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)