

Godrej Industries Limited

Regd. Office:
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai - 400 079, India
Tel. : +91-22-2518 8010/ 8020/ 8030
Fax : +91-22-2518 8068/ 8063/ 8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: July 1, 2026

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025 (as amended from time to time), regarding issue and listing of Non-Convertible Debentures issued by Godrej Industries Limited

Ref: ISIN: INE233A08204 and INE233A08212

Dear Sir / Madam,

In compliance with the Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 issued by the Securities and Exchange Board of India (SEBI) dated October 15, 2025, as amended from time to time, we would like to inform you that the Company has issued Unsecured Non-Convertible Debentures on June 24, 2026, in tranches and the same have got listed on the Wholesale Debt Market ("WDM") segment of National Stock Exchange of India Limited ("NSE") on June 25, 2026, against ISINs **INE233A08204** and **INE233A08212**. Please find enclosed herewith **Annexure XIV-B** giving the details in this regard.

We request you to please take the above intimation on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)

Encl: A/a

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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1	INE233A08204	24-06-2026	25-06-2026	50,000	First Issue	NSE
2	INE233A08212	24-06-2026	25-06-2026	50,000	First Issue	NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized database. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML74895.pdf>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
1.	INE233A08204	15 days prior to each Coupon Payment Date	Interest	Yearly
		June 9, 2027 June 9, 2028 June 8, 2029 June 7, 2030 June 9, 2031 September 9, 2031		June 24, 2027 June 26, 2028 June 25, 2029 June 24, 2030 June 24, 2031 September 24, 2031
		15 days before Principal Payment Date September 9, 2031	Redemption	 September 24, 2031
2.	INE233A08212	15 days prior to each Coupon Payment Date	Interest	Yearly
		June 9, 2027 June 9, 2028 June 8, 2029 June 7, 2030 June 9, 2031 December 9, 2031		June 24, 2027 June 26, 2028 June 25, 2029 June 24, 2030 June 24, 2031 December 24, 2031
		15 days before Principal Payment Date December 9, 2031	Redemption	 December 24, 2031

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4. Details of credit rating:**a) Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08204	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	26-05-2026	Verified	24-06-2026
INE233A08204	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	27-05-2026	Verified	22-06-2026
INE233A08212	ICRA Limited	ICRA AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	26-05-2026	Verified	24-06-2026

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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08212	CRISIL Ratings Limited	CRISIL AA+ STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	27-05-2026	Verified	22-06-2026

b) Earlier rating details: Not Applicable

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Not Applicable

b) Details of interest payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency - quarterly/ monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of interest paid	
11	Date of last interest payment	
12	Reason for non-payment/ delay in payment	

c) Details of redemption payment: Not Applicable

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	

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5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
-	-	-	-	-	-	-

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)