

October 19, 2026

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Symbol: AEGISVOPAK

ISIN: INE0INX07015

Sub:

- i. Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**
- ii. Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Dear Sir/Madam,

- i. Intimation under Regulation 15(7) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 51 read with Schedule III Part B of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended ("**NCS Regulations**"), we hereby inform that the Company has intimated Debenture Trustee and holders of Redeemable, Senior, Rated, Listed, Secured, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- each, (hereinafter referred to as the "**NCDs**") bearing ISIN INE0INX07015 in terms of key information document dated November 7, 2025 and debenture trust deed dated November 5, 2025.

The copy of the said Notice is annexed with this intimation.

- ii. Record date intimation under 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

Pursuant to Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company wish to intimate the Record Date as mentioned below in respect of Debentures for the purpose of payment of interest/redemption pursuant to exercise of call Option, in terms of key information document and debenture trust deed

ISIN	Quantity	Purpose/Nature of Payment	Record Date	Call Date	Option
INE0INX07015	44000 Non-Convertible Debentures	Payment of Interest and Principal pursuant to call Option	25-10-2026	09-11-2026	

Request to take the above on record and disseminate the same on your website.

Thanking you.

Yours faithfully,

For AEGIS VOPAK TERMINALS LIMITED

PRIYANKA Digitally signed
by PRIYANKA
SUNIL SUNIL VAIDYA
VAIDYA Date: 2026.10.19
15:10:17 +05'30'

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Encl: as above

October 19, 2026

To

1. **Axis Trustee Services Limited (“*Debenture Trustee*”)**,
The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai – 400028]
Kind Attn: Chief Operating Officer
2. Holders of Debentures bearing ISIN No. INE0INX07015

Dear Sirs/Madam,

Sub: Notice under Regulation 15(6) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”) for exercise of the Redeemable, Senior, Rated, Listed, Secured, Taxable Non-Convertible Debentures (hereinafter referred to as the “NCDs”) of Value of Rs. 1,00,000 (Rupees One Lakh) each by Aegis Vopak Terminals Limited (the “Company”)

1. We refer to the issuance of Redeemable, Senior, Rated, Listed, Secured, Taxable Non-Convertible Debentures, each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, (hereinafter referred to as the “NCDs”) by the Company bearing ISIN INE0INX07015 and listed on NSE, on private placement basis at par, to the **Debenture Holders** in dematerialised form.
2. We also refer to the key information document dated November 7, 2025, issued by the Company containing the brief terms upon which the Debentures were issued (“Key Information Document”) and the debenture trust deed dated November 5, 2025 executed by and between the Company and Axis Trustee Services Limited, acting in the capacity of a debenture trustee (“Debenture Trustee”) executed by and between the Company and the Debenture Trustee (“Debenture Trust Deed”). Capitalised terms used in this letter but not defined herein shall have the meaning assigned to such terms in the Debenture Trust Deed.
3. The Company as per the provisions of the Debenture Trust Deed has the power to exercise a Call Option upon the expiry of 12 (Twelve) months from the Deemed Date of Allotment with such date being November 9, 2026 (“Call Option Date”).
4. The record date for the Call Option is fixed as October 25, 2026 (“Record Date”), beyond which the Debentures shall be frozen and no trading in respect of such Debentures can be carried out by the Debenture Holder(s).
5. We wish to inform you that the Company, through this call option notice shall be exercising the Call Option and shall redeem the Debentures on the Call Option Date, i.e., November 9, 2026 to repay the principal amount of Rs. 1,00,000 (Rupees One Lakhs) per Debenture and interest accrued till the Call Option Date amounting to Rs. 37.92 (Rupees Thirty-Seven and Ninety-Two Paise Only) per Debenture, aggregating to Rs.1,00,037.92/- (Rupees One Lakh Thirty-Seven and Ninety-Two Paise Only.) per Debenture.
6. For ease of reference, summary of the details with respect to the Debentures and exercise of Call Option in relation thereof, is set out below:

Security Name	Aegis Vopak Terminals Limited
ISIN	INE0INX07015
Face Value	Rs. 1,00,000/- (Rupees One Lakh only) per Debenture

Call Option Date	November 9, 2026
Total Number of Debentures as per your investment	66,000 (Sixty-Six Thousand)
Total Numbers of debentures to be redeemed on Call Option Date.	44,000 (Forty-Four thousand)
Total Redemption Amount	Rs. 4,401,668,480/- (Rupees Four Hundred Forty Crore Sixteen Lakh Sixty-Eight Thousand Four Hundred Eighty Only.)

7. The Company shall extinguish the Redeemed Debentures after the payment of Redemption Amount, and no amount and / or claim shall arise against the Company after the Redemption Amounts are paid as per the terms specified in the Debenture Trust Deed. Upon submission of the payment confirmation by the Company to the Debenture Trustee on the Call Option Date, the Debenture Trustee shall initiate charge satisfaction formalities for the said Debentures. Once the Debentures are redeemed, they shall not carry any further obligation for any amount thereafter.
8. This intimation is being given to the Debenture Holder(s) and the Debenture Trustee pursuant to Regulation 56(1A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 15(6) of NCS Regulations along with relevant provisions of the Debenture Trust Deed and other Transaction Documents.

Yours faithfully,
For AEGIS VOPAK TERMINALS LIMITED


Priyanka Vaidya

Company Secretary and Compliance Officer
M. No. A64156

