



Astec LifeSciences Ltd.

Date: 27th April, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai – 400 051
Ref.: “ASTEC”

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office no.604,
CST Road, Kalina,
Santacruz (East), Mumbai – 400 098

Debt Segment NSE: NCD-ASTEC-ISIN: INE563J08023

Sub.: Certificate in compliance with Securities and Exchange Board of India (“SEBI”) Circular dated 19th May, 2022 with regard to Security Cover in connection with the Listed Unsecured Non-Convertible Debentures issued by Astec LifeSciences Limited (“the Company”) for the Quarter ended 31st March, 2026

We wish to confirm that the Company has issued below mentioned Unsecured Non-Convertible Debentures (“NCDs”):

- 1) 8.90% Unsecured Non-Convertible Debentures allotted on 28th March, 2025 – Rs.49 Crore

Since the above mentioned NCDs are unsecured, Annexure I – Format of Security Cover as prescribed as per the Circular issued by the Securities and Exchange Board of India dated 19th May, 2022 is “Not Applicable” to the Company. Please find enclosed, Nil Security Cover Certificate as required.

Please take the above information on your records.

Thanking you,

Yours sincerely,
For Astec LifeSciences Limited

Tejashree Pradhan
Company Secretary & Compliance Officer
(FCS 7167)

Encl.: As above



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“Godrej One”, 3rd Floor,
Pirojshanagar, Eastern Express Highway,
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Maharashtra, India
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Website : www.godrejastec.com
CIN : L99999MH1994PLC076236

Column A	Column B	Column C i	Column D ii	Column E iii	Column F iv	Column G v	Column H vi	Column I vii	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in Negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this Certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debtholder (includes debt for which this Certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari pass charge)		Market Value for assets charged on Exclusive basis	Carrying /book Value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu Charge Assets viii	Carrying value / book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment														
Property, Plant and Equipment														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets Under Development														
Investments														
Loans														
Inventories														
Trade Receivables														

NOT APPLICABLE

Cash and Cash Equivalents													
Bank Balances other than Cash and Cash Equivalents													
Others													
Total													
LIABILITIES													
Debt securities to which this certificate pertains													
Other debt sharing pari-passu charge with above debt													
Other Debt													
Subordinated debt													
Borrowings													
Bank													
Debt Securities													
Others													
Trade Payables													
Lease Liabilities													
Provisions													
Others													
Total													
Cover on Book Value													
Cover on Market Value ix													

NOT APPLICABLE

		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio								
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- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
- iv. This column shall include:
 - a) book value of assets having pari-passu charge;
 - b) outstanding book value of debt for which this certificate is issued and;
 - c). other debt sharing pari- passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For Astec LifeSciences Limited

Arijit Mukherjee
Executive Director & Chief Operating Officer

Date: 27th April, 2026
Place: Mumbai