



Astec LifeSciences Ltd.

Date: 26th October, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Ref.: “ASTEC”

Debt Segment NSE: NCD-ASTEC-ISIN: INE563J08023

Sub.: Certificate under Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Securities and Exchange Board of India (“SEBI”) Master Circular dated 13th August, 2025 with regard to Security Cover in connection with the Listed Unsecured Non-Convertible Debentures issued by the Company for the Quarter ended 30th September, 2026

We, Astec LifeSciences Limited (“the Company”), wish to confirm that the Company has issued the below-mentioned Unsecured Non-Convertible Debentures (“NCDs”):

1) 8.90% Unsecured Non-Convertible Debentures allotted on 28th March, 2025 – Rs.49 Crore

Since the above mentioned NCDs are unsecured, Annexure I – Format of Security Cover as prescribed as per SEBI Circular Master Circular dated 13th August, 2025 is “**Not Applicable**” to the Company. Please find enclosed, Nil Security Cover Certificate as required.

Please take the above information on your records.

Thanking you,

Yours sincerely,

For Astec LifeSciences Limited

Tejashree
Rohan
Pradhan
Tejashree Pradhan
Company Secretary & Compliance Officer
(FCS 7167)

Digitally signed by Tejashree Rohan Pradhan
DN: c=IN, o=Personal, title=1500,
pseudonym=45ad7ca4dbc04d9e95b1cd79f2490
09d,
2.5.4.20=7a85e7813cd0727379015ad6d28a3b65
295c6375608d78aee1ca152cafeaf7L
postalCode=400606, st=Maharashtra,
serialNumber=cc44393f2150d6819f3d8164db3
45c555b40c184bdaeb611cda7b9d964587a7,
cn=Tejashree Rohan Pradhan
Date: 2026.10.26 17:08:32 +05'30'

Encl.: As above



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Pirojshanagar, Eastern Express Highway,
Vikhroli (East), Mumbai - 400079,
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Email id : astecinfo@godrejastec.com
Website : www.godrejastec.com
CIN : L99999MH1994PLC076236

ASTEC LIFESCIENCES LIMITED

Security Cover for the Quarter and Half Year ended 30th September, 2026

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in Negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this Certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debtholder (includes debt for which this Certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari pass charge)		Market Value for assets charged on Exclusive basis	Carrying /book Value for exclusive charge assets where market value is not ascertain able or applicabl e (For Eg. Bank Balance, DSRA market value is not applicabl e)	Market Value for Pari passu Charge Assets viii	Carryin g value / book value for pari passu charge assets where market value is not ascertain able or applicabl e (For Eg. Bank Balance, DSRA market value is not applicabl e)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment														

NOT APPLICABLE



- iv. This column shall include: a) book value of assets having pari-passu charge; b) outstanding book value of debt for which this certificate is issued and; c). other debt sharing pari- passu charge along with debt for which certificate is issued.
- v. This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
- viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For Astec LifeSciences Limited



Arijit Mukherjee
Executive Director & Chief Operating Officer



Date: 26th October, 2026

Place: Mumbai