

**Quarterly certificate to be submitted by the Issuer of Commercial Paper****To****Axis Bank Limited**

Issuing and Paying Agent.

Dear Sir/ Madam,

|                     |                  |           |                   |
|---------------------|------------------|-----------|-------------------|
| REF NO              | :As per Annexure | ISIN CODE | :As per Annexure  |
| MV of CP            | :As per Annexure | Units     | : As per Annexure |
| Maturity Date of CP | :As per Annexure |           |                   |

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) This CP was issued to fund the Margin Trading Funding Book, cover working capital requirements, or deploy and maintain margins at exchanges.
- 2) All other provisions of the CP Guidelines as per FIMMDA and conditions of the offer documents have been adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June 30, 2026 was Rs. 11,965 Crores.

**For Axis Securities Limited**

Hemantkumar Patel

Chief Financial Officer

Date: July 01, 2026

Place: Mumbai

## Annexure of details of Commercial Paper Issued for Calender year upto quarter ended June 30, 2026

| Date of issue | Sr No             | ISIN         | Amount         | Maturity  | Units  |
|---------------|-------------------|--------------|----------------|-----------|--------|
| 25-Jun-26     | ASL/CP/25/2026-27 | INE110O14IW0 | 5,00,00,00,000 | 22-Sep-26 | 10,000 |
| 24-Jun-26     | ASL/CP/24/2026-27 | INE110O14IV2 | 75,00,00,000   | 18-Sep-26 | 1,500  |
| 24-Jun-26     | ASL/CP/24/2026-27 | INE110O14IV2 | 25,00,00,000   | 18-Sep-26 | 500    |
| 24-Jun-26     | ASL/CP/24/2026-27 | INE110O14IV2 | 75,00,00,000   | 18-Sep-26 | 1,500  |
| 15-Jun-26     | ASL/CP/23/2026-27 | INE110O14IU4 | 1,50,00,00,000 | 11-Sep-26 | 3,000  |
| 11-Jun-26     | ASL/CP/22/2026-27 | INE110O14IT6 | 3,00,00,00,000 | 15-Oct-26 | 6,000  |
| 11-Jun-26     | ASL/CP/21/2026-27 | INE110O14IS8 | 1,00,00,00,000 | 10-Sep-26 | 2,000  |
| 09-Jun-26     | ASL/CP/20/2026-27 | INE110O14IRO | 1,00,00,00,000 | 08-Sep-26 | 2,000  |
| 09-Jun-26     | ASL/CP/20/2026-27 | INE110O14IRO | 1,00,00,00,000 | 08-Sep-26 | 2,000  |
| 09-Jun-26     | ASL/CP/20/2026-27 | INE110O14IRO | 2,00,00,00,000 | 08-Sep-26 | 4,000  |
| 05-Jun-26     | ASL/CP/19/2026-27 | INE110O14IQ2 | 75,00,00,000   | 04-Sep-26 | 1,500  |
| 05-Jun-26     | ASL/CP/19/2026-27 | INE110O14IQ2 | 1,50,00,00,000 | 04-Sep-26 | 3,000  |
| 02-Jun-26     | ASL/CP/18/2026-27 | INE110O14IP4 | 1,50,00,00,000 | 01-Sep-26 | 3,000  |
| 02-Jun-26     | ASL/CP/18/2026-27 | INE110O14IP4 | 50,00,00,000   | 01-Sep-26 | 1,000  |
| 02-Jun-26     | ASL/CP/17/2026-27 | INE110O14IO7 | 2,25,00,00,000 | 22-Jul-26 | 4,500  |
| 01-Jun-26     | ASL/CP/16/2026-27 | INE110O14IO7 | 3,25,00,00,000 | 22-Jul-26 | 6,500  |
| 29-May-26     | ASL/CP/15/2026-27 | INE110O14IM1 | 25,00,00,000   | 24-Jul-26 | 500    |
| 29-May-26     | ASL/CP/15/2026-27 | INE110O14IM1 | 25,00,00,000   | 24-Jul-26 | 500    |
| 29-May-26     | ASL/CP/15/2026-27 | INE110O14IM1 | 25,00,00,000   | 24-Jul-26 | 500    |
| 29-May-26     | ASL/CP/15/2026-27 | INE110O14IM1 | 25,00,00,000   | 24-Jul-26 | 500    |
| 27-May-26     | ASL/CP/13/2026-27 | INE110O14IM1 | 25,00,00,000   | 24-Jul-26 | 500    |
| 27-May-26     | ASL/CP/13/2026-27 | INE110O14IM1 | 1,00,00,00,000 | 24-Jul-26 | 2,000  |
| 27-May-26     | ASL/CP/14/2026-27 | INE110O14IN9 | 2,00,00,00,000 | 25-Aug-26 | 4,000  |
| 27-May-26     | ASL/CP/14/2026-27 | INE110O14IN9 | 75,00,00,000   | 25-Aug-26 | 1,500  |
| 27-May-26     | ASL/CP/14/2026-27 | INE110O14IN9 | 25,00,00,000   | 25-Aug-26 | 500    |
| 22-May-26     | ASL/CP/13/2026-27 | INE110O14IL3 | 5,50,00,00,000 | 21-Aug-26 | 11,000 |
| 22-May-26     | ASL/CP/13/2026-27 | INE110O14IL3 | 1,00,00,00,000 | 21-Aug-26 | 2,000  |
| 22-May-26     | ASL/CP/13/2026-27 | INE110O14IL3 | 1,00,00,00,000 | 21-Aug-26 | 2,000  |
| 20-May-26     | ASL/CP/11/2026-27 | INE110O14IK5 | 75,00,00,000   | 19-Aug-26 | 1,500  |
| 20-May-26     | ASL/CP/12/2026-27 | INE110O14HR2 | 1,75,00,00,000 | 01-Jul-26 | 3,500  |

Axis Securities Limited

Registered Address: Unit 002, Building - A, Agastya Corporate Park, Piramal Realty, Kamani Junction, Kurla West, Mumbai - 400 070.

CIN: U74992MH2006PLC163204 | www.axisdirect.in

Tel: 022 - 4921 2799/ 68517800

This is an Axis securities Internal document.



**AXIS SECURITIES**

|           |                   |              |                |           |       |
|-----------|-------------------|--------------|----------------|-----------|-------|
| 20-May-26 | ASL/CP/11/2026-27 | INE110O14IK5 | 1,50,00,00,000 | 19-Aug-26 | 3,000 |
| 15-May-26 | ASL/CP/10/2026-27 | INE110O14IJ7 | 75,00,00,000   | 14-Aug-26 | 1,500 |
| 15-May-26 | ASL/CP/10/2026-27 | INE110O14IJ7 | 50,00,00,000   | 14-Aug-26 | 1,000 |
| 14-May-26 | ASL/CP/09/2026-27 | INE110O14II9 | 1,00,00,00,000 | 29-Jun-26 | 2,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 50,00,00,000   | 12-Aug-26 | 1,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 50,00,00,000   | 12-Aug-26 | 1,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 50,00,00,000   | 12-Aug-26 | 1,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 1,00,00,00,000 | 12-Aug-26 | 2,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 50,00,00,000   | 12-Aug-26 | 1,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 75,00,00,000   | 12-Aug-26 | 1,500 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 50,00,00,000   | 12-Aug-26 | 1,000 |
| 13-May-26 | ASL/CP/08/2026-27 | INE110O14IH1 | 1,00,00,00,000 | 12-Aug-26 | 2,000 |
| 12-May-26 | ASL/CP/07/2026-27 | INE110O14IG3 | 50,00,00,000   | 11-Aug-26 | 1,000 |
| 30-Apr-26 | ASL/CP/06/2026-27 | INE110O14IF5 | 40,00,00,000   | 30-Jul-26 | 800   |
| 27-Apr-26 | ASL/CP/05/2026-27 | INE110O14IE8 | 2,50,00,00,000 | 27-Jul-26 | 5,000 |
| 27-Apr-26 | ASL/CP/05/2026-27 | INE110O14IE8 | 2,50,00,00,000 | 27-Jul-26 | 5,000 |
| 22-Apr-26 | ASL/CP/04/2026-27 | INE110O14ID0 | 4,00,00,00,000 | 21-May-26 | 8,000 |
| 22-Apr-26 | ASL/CP/04/2026-27 | INE110O14ID0 | 2,00,00,00,000 | 21-May-26 | 4,000 |
| 17-Apr-26 | ASL/CP/03/2026-27 | INE110O14IC2 | 2,50,00,00,000 | 25-Jun-26 | 5,000 |
| 10-Apr-26 | ASL/CP/02/2026-27 | INE110O14IB4 | 50,00,00,000   | 24-Jun-26 | 1,000 |
| 10-Apr-26 | ASL/CP/02/2026-27 | INE110O14IB4 | 1,00,00,00,000 | 24-Jun-26 | 2,000 |
| 09-Apr-26 | ASL/CP/01/2026-27 | INE110O14IA6 | 2,50,00,00,000 | 02-Jul-26 | 5,000 |
| 24-Mar-26 | ASL/CP/83/2025-26 | INE110O14HZ5 | 2,00,00,00,000 | 23-Jun-26 | 4,000 |
| 17-Mar-26 | ASL/CP/82/2025-26 | INE110O14HY8 | 2,00,00,00,000 | 16-Jun-26 | 4,000 |
| 17-Mar-26 | ASL/CP/80/2025-26 | INE110O14HV4 | 1,25,00,00,000 | 01-Jun-26 | 2,500 |
| 16-Mar-26 | ASL/CP/81/2025-26 | INE110O14HX0 | 50,00,00,000   | 15-Jun-26 | 1,000 |
| 16-Mar-26 | ASL/CP/79/2025-26 | INE110O14HW2 | 25,00,00,000   | 12-Jun-26 | 500   |
| 16-Mar-26 | ASL/CP/79/2025-26 | INE110O14HW2 | 25,00,00,000   | 12-Jun-26 | 500   |
| 13-Mar-26 | ASL/CP/78/2025-26 | INE110O14HW2 | 1,50,00,00,000 | 12-Jun-26 | 3,000 |
| 13-Mar-26 | ASL/CP/78/2025-26 | INE110O14HW2 | 50,00,00,000   | 12-Jun-26 | 1,000 |
| 02-Mar-26 | ASL/CP/77/2025-26 | INE110O14HV4 | 2,50,00,00,000 | 01-Jun-26 | 5,000 |
| 27-Feb-26 | ASL/CP/76/2025-26 | INE110O14HU6 | 1,00,00,00,000 | 29-May-26 | 2,000 |
| 27-Feb-26 | ASL/CP/76/2025-26 | INE110O14HU6 | 75,00,00,000   | 29-May-26 | 1,500 |
| 27-Feb-26 | ASL/CP/76/2025-26 | INE110O14HU6 | 1,75,00,00,000 | 29-May-26 | 3,500 |



|           |                   |              |                          |           |        |
|-----------|-------------------|--------------|--------------------------|-----------|--------|
| 25-Feb-26 | ASL/CP/75/2025-26 | INE110O14HT8 | 3,00,00,00,000           | 27-May-26 | 6,000  |
| 25-Feb-26 | ASL/CP/75/2025-26 | INE110O14HT8 | 1,00,00,00,000           | 27-May-26 | 2,000  |
| 23-Feb-26 | ASL/CP/74/2025-26 | INE110O14HS0 | 1,50,00,00,000           | 22-Feb-27 | 3,000  |
| 23-Feb-26 | ASL/CP/74/2025-26 | INE110O14HS0 | 1,00,00,00,000           | 22-Feb-27 | 2,000  |
| 23-Feb-26 | ASL/CP/74/2025-26 | INE110O14HS0 | 50,00,00,000             | 22-Feb-27 | 1,000  |
| 23-Feb-26 | ASL/CP/74/2025-26 | INE110O14HS0 | 50,00,00,000             | 22-Feb-27 | 1,000  |
| 23-Feb-26 | ASL/CP/74/2025-26 | INE110O14HS0 | 50,00,00,000             | 22-Feb-27 | 1,000  |
| 20-Feb-26 | ASL/CP/73/2025-26 | INE110O14HR2 | 1,25,00,00,000           | 01-Jul-26 | 2,500  |
| 17-Feb-26 | ASL/CP/72/2025-26 | INE110O14HQ4 | 1,25,00,00,000           | 22-Apr-26 | 2,500  |
| 13-Feb-26 | ASL/CP/71/2025-26 | INE110O14HP6 | 1,00,00,00,000           | 12-Feb-27 | 2,000  |
| 13-Feb-26 | ASL/CP/71/2025-26 | INE110O14HP6 | 1,00,00,00,000           | 12-Feb-27 | 2,000  |
| 13-Feb-26 | ASL/CP/71/2025-26 | INE110O14HP6 | 2,00,00,00,000           | 12-Feb-27 | 4,000  |
| 11-Feb-26 | ASL/CP/70/2025-26 | INE110O14HO9 | 3,50,00,00,000           | 13-May-26 | 7,000  |
| 30-Jan-26 | ASL/CP/69/2025-26 | INE110O14HN1 | 1,00,00,00,000           | 11-Mar-26 | 2,000  |
| 30-Jan-26 | ASL/CP/68/2025-26 | INE110O14HM3 | 1,00,00,00,000           | 29-Jul-26 | 2,000  |
| 29-Jan-26 | ASL/CP/67/2025-26 | INE110O14HL5 | 1,00,00,00,000           | 30-Apr-26 | 2,000  |
| 29-Jan-26 | ASL/CP/67/2025-26 | INE110O14HL5 | 50,00,00,000             | 30-Apr-26 | 1,000  |
| 29-Jan-26 | ASL/CP/66/2025-26 | INE110O14HK7 | 1,00,00,00,000           | 30-Mar-26 | 2,000  |
| 28-Jan-26 | ASL/CP/65/2025-26 | INE110O14HJ9 | 1,00,00,00,000           | 29-Apr-26 | 2,000  |
| 28-Jan-26 | ASL/CP/65/2025-26 | INE110O14HJ9 | 1,00,00,00,000           | 29-Apr-26 | 2,000  |
| 23-Jan-26 | ASL/CP/64/2025-26 | INE110O14HI1 | 1,50,00,00,000           | 20-Apr-26 | 3,000  |
| 22-Jan-26 | ASL/CP/63/2025-26 | INE110O14HI1 | 5,00,00,00,000           | 20-Apr-26 | 10,000 |
| 22-Jan-26 | ASL/CP/62/2025-26 | INE110O14HH3 | 25,00,00,000             | 17-Apr-26 | 500    |
| 16-Jan-26 | ASL/CP/61/2025-26 | INE110O14HH3 | 1,00,00,00,000           | 17-Apr-26 | 2,000  |
| 14-Jan-26 | ASL/CP/60/2025-26 | INE110O14HG5 | 3,50,00,00,000           | 27-Jan-26 | 7,000  |
| 14-Jan-26 | ASL/CP/60/2025-26 | INE110O14HG5 | 1,00,00,00,000           | 27-Jan-26 | 2,000  |
|           |                   |              |                          |           |        |
|           |                   | <b>Total</b> | <b>1,19,65,00,00,000</b> |           |        |

