

October 10, 2026

National Stock Exchange of India Limited

Exchange Plaza,
C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
SCRIP CODE: **ASHOKLEY**

Dear Sir/Madam,

Sub: Submission of Half Yearly Statement pertaining to Non -Convertible Debentures (NCDs) issued on private placement basis for the half-year ended September 30, 2026

This is with reference to the privately placed non-convertible debentures ("Debentures") of the Company listed on the National Stock Exchange of India Ltd.

Pursuant to Paragraph 9.1 (a) of the aforesaid Chapter VIII- Specifications related to ISIN for debt securities of SEBI Master Circular dated October 15, 2025 read along with Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we attach herewith a statement in specified format containing the details of NCDs issued by the Company for the half-year ended September 30, 2026.

The details required under SEBI Master Circular SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/0000000137 dated October 15, 2025 are given in Annexure A.

We request you to take the above on record.

Thanking you,

Yours faithfully,
for ASHOK LEYLAND LIMITED

NATARAJAN
RAMANATHAN

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NATARAJAN RAMANATHAN
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N Ramanathan
Company Secretary

Registered Office: Ashok Leyland Limited, No. 1, Sardar Patel Road, Guindy, Chennai - 600032, **Tel.:** 91 44 2220 6000

E-mail: reachus@ashokleyland.com | **Website:** www.ashokleyland.com

CIN: L34101TN1948PLC000105



Annexure - A
Statement of Non-convertible Debentures (NCDs) for the half-year ended September 30, 2026

S. No.	Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
1	Ashok Leyland Limited	INE208A07406	17.03.2022	17.03.2027	7.30%	Yearly Interest Payment	Yes**	200	200
2	Ashok Leyland Limited	INE208A08115	10.08.2026	10.08.2028	7.50%	Yearly Interest Payment	Nil	300	300

** Call option for redemption was available at the end of the third year. Since the option was not exercised by AL within the stipulated period, the same lapsed upon expiry.

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