A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: November 05, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Submission of Statement under Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the quarter and period ended September 30, 2026

Dear Sir/ Madam,

This is with reference to the captioned subject and in terms of Regulation 52(7) of the Listing Regulations read with SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A.**

Further, in terms of Regulation 52(7A) of the Listing Regulations, a statement confirming **NIL deviation or variation**, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is provided as **Annexure B.**

Request you to kindly take the above submission on record.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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CAPITAL FINANCE LIMITED * A. K.

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai

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Annexure A

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilized (in Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
A. K. Capital Finance Limited	INE197P07482	Private Placement	Non-Convertible Debentures	01-Sep-2026	40	40	No	NA	Nil
	INE197P07490	Private Placement		30-Sep-2026	50	50	No	NA	Nil
	INE197P14306	Private Placement	Commercial Paper	17-Jul-2026	10	10	No	NA	Nil
	INE197P14322	Private Placement		24-Jul-2026	15	15	No	NA	Nil
	INE197P14330	Private Placement		28-Jul-2026	20	20	No	NA	Nil
	INE197P14348	Private Placement		07-Aug-2026	5	5	No	NA	Nil
	INE197P14355	Private Placement		12-Aug-2026	5	5	No	NA	Nil
	INE197P14363	Private Placement		14-Aug-2026	5	5	No	NA	Nil
	INE197P14371	Private Placement		04-Sep-2026	14	14	No	NA	Nil
	INE197P14389	Private Placement		11-Sep-2026	5	5	No	NA	Nil

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Annexure B

Statement of deviation/ variation in use of Issue proceeds

Particulars	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**	**Remarks**
ISIN	INE197P07482	INE197P07490	INE197P14306	INE197P14322	INE197P14330	INE197P14348	INE197P14355	INE197P14363	INE197P14371	INE197P14389
Name of listed entity	A. K. Capital Finance Limited									
Mode of fund raising	Private Placement									
Type of instrument	Non-Convertible Debentures		Commercial Paper							
Date of raising funds	01-Sep-2026	30-Sep-2026	17-Jul-2026	24-Jul-2026	28-Jul-2026	07-Aug-2026	12-Aug-2026	14-Aug-2026	04-Sep-2026	11-Sep-2026
Amount raised (Rs. In Crores)	40	50	10	15	20	5	5	5	14	5
Report filed for quarter ended	30-Jun-2026									
Is there a deviation/ variation in use of funds raised?	No									
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable									
If yes, details of the approval so required?	Not Applicable									
Date of approval	Not Applicable									
Explanation for the deviation/ variation	Not Applicable									
Comments of the audit committee after review	Not Applicable									
Comments of the auditors, if any	Not Applicable									
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable									

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Nil						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

MAHESH SHIVPRAKASH BHOOTRA

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Date: 2026.11.05 19:53:11 +05'30'

Name of signatory: Mahesh Bhootra

Designation: Chief Financial Officer

Date: November 05, 2026