A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

September 01, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation For Allotment of 4,000 Secured, Rated, Listed, Senior, Transferable, Redeemable Non-Convertible Debentures ("NCDs"/ "Debentures") Having A Face Value of INR 1,00,000/- Aggregating To INR 40 Crores by Debenture Committee of A. K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on September 01, 2026 has approved the allotment of 4,000 (Four Thousand) Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having a face value of INR 1,00,000/- (Indian Rupees One Lakh) each for an amount aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores only) in new ISIN INE197P07482 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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Date: 2026.09.01 11:46:46 +05'30'

Mahesh Bhootra
Chief Financial Officer

CC: Catalyst Trusteeship Limited, Debenture Trustee

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ANNEXURE A

Brief particulars of the issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	Issue size: Up to Rs. 40,00,00,000/- (Indian Rupees Forty Crores only) Allotment: INR 40,00,00,000/- (Indian Rupees Forty Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("**BSE**")
Tenure	36 (Thirty-Six) Months
Date of Allotment	September 01, 2026
Date of Maturity	September 01, 2029
Coupon/ Interest offered	8.95%
Frequency of Coupon	Semi Annual and on Redemption
Schedule of payment of Interest	The Coupon shall be payable on a semi-annual basis and on the Redemption Date (subject to the Business Day convention).
Redemption	Principal repayment by way of amortizing 2 (Two) equal redemptions at the end of 30th month from the Deemed Date of Allotment and on Final Redemption Date subject to Business Day Convention
Charge or security, if any, created over the assets	The Outstanding Principal Amounts on the Debentures shall be secured by way of a first ranking exclusive charge to be created by the Company over the identified **Business Assets** of the Company in accordance with the terms of the Deed of Hypothecation executed / to be executed prior to the Deemed Date of Allotment.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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Date: 2026.09.01 11:46:27 +05'30'

Mahesh Bhootra
Chief Financial Officer