



August 05, 2026

To
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

Symbol: AFCONS
Debt: INE101I08081

Sub: Disclosure under Clause 2.2(b) of Chapter XIV of the Securities and Exchange Board of India Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/ CIR/ 2025/ 0000000137 dated October 15, 2025 (as amended from time to time) ("SEBI Master Circular") for the Financial Year 2025-26.

With reference to the captioned subject, please find enclosed the disclosure in Annexure - XIV-B, as required under Chapter XIV – Centralized Database for corporate bonds / debentures of the SEBI Master Circular.

This is for your kind information and records.

Thanking you,
Yours faithfully,
For Afcons Infrastructure Limited

Gaurang Parekh
Company Secretary and Compliance Officer
Membership No.: F8764

Annexure - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2026 (once a year) and/or as and when basis (event based)

1. Listing Details:

Details of Non - Convertible Debentures Issued and Outstanding as on March 31, 2026:

Sr. No.	ISIN	Mode of fund raising	Type of Instrument	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE101I08081	Private Placement	Non-Convertible Debentures (NCD's)	October 14, 2025	October 16, 2025	5000	First issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML70872.pdf>

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption	
1	INE101I08081	15 days prior to each coupon date/ redemption date (as mentioned in the Placement Memorandum)	Annual	1st coupon	14-Oct-2026
				2nd coupon	14-Oct-2027
				3rd coupon	13-Oct-2028
				Redemption	13-Oct-2028

4. Details of credit rating:

a) Current Rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
INE101I08081	Crisil Ratings Limited	Crisil AA-	Stable	Assigned	August 22, 2025	Verified	August 22, 2025

b) Earlier rating details: Not Applicable

ISIN	Name of the CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of CRAs (Verified/ Not Verified)	Date of Verification
Not Applicable							

5. Payment Status:

- Whether Interest payment/ redemption payment made (yes/ no): **No.**
For ISIN INE101I08081, the first interest payment is due on October 14, 2026, and the payment will be made within the prescribed timeline.
- Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	Not applicable
2.	Issue size	
3.	Interest Amount to be paid on due date	
4.	Frequency - quarterly/ monthly	
5.	Change in frequency of payment (if any)	
6.	Details of such change	
7.	Interest payment record date	
8.	Due date for interest payment (DD/MM/YYYY)	
9.	Actual date for interest payment (DD/MM/YYYY)	
10.	Amount of interest paid	
11.	Date of last interest payment	
12.	Reason for non-payment/ delay in payment	

3. Details of redemption payments: Not applicable

Sr. No.	Particulars	Details
1.	ISIN	Not applicable
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: 1. Lot basis 2. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	



10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						