CIN-U66190GJ2007PLC124025
ACHINTYA SECURITIES LIMITED
(Formerly Known as Achintya Securities Pvt. Ltd.)
Member : NSE, BSE, MCX, NCDEX & MSEI
Depository Participant : CDSL & NSDL

ASL/2026-27/1216

November 13, 2026

To,
Listing Department
The National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Friday November 13th 2026 as per Regulation 51 (2) & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In furtherance to our intimation dated 09th November 2026 and pursuant to Regulation 51 (2) read with Part-B of Schedule-III of Listing Regulations, we wish to inform that the Board of Directors of Achintya Securities Limited (formerly Achintya Securities Private Limited) at its meeting held on November 13th 2026 (i.e., Friday), have *inter-alia,* considered and approved the following:

1. Unaudited Financial Results of the Company are accompanied by the Statement of Assets and Liabilities and the Statement of Cash Flows for the half year ended on September 30, 2026 along with the respective Limited Review Report issued by M/s. Khandelwal Khare and Associates, Statutory Auditors of the Company as per Regulation 52(1), Regulation 52(2) and Regulation 52 (2A) of SEBI LODR Regulations;

2. Disclosure of specified line items as per Regulation 52(4) of SEBI LODR Regulations along with financial results;

3. Statement indicating utilization of issue proceeds of Non-Convertible Securities and statement of material deviation in the use of issue proceeds from the objects of the issue for the half year ended on September 30, 2026, as per Regulation 52(7) and Regulation 52(7A) of SEBI LODR Regulations.

4. Disclosure of the extent and nature of security created and maintained for Secured Listed Non-Convertible Debentures of the Company for the half year ended on September 30, 2026, and the Security Cover Certificate thereon as per Regulation 54 read with Regulation 56(1)(d) of SEBI LODR Regulations read with SEBI Circular dated May 19, 2022, as amended from time to time.

5. Appointment of Mr. Narendra Singh as Compliance Officer of the company (In compliance with Stock Broking Regulation for Broking Segment)

6. Resignation of Mr. Suyash Bansal as Compliance Officer (In compliance with Stock Broking Regulation for Broking Segment)

Please note that:

- The meeting of Board of Directors commenced at 08.00 P.M and concluded at 10.00 P.M.
- Trading Window for dealing in securities of the Company shall remain closed until 48 hours from this announcement.
- The extract from the said Unaudited Financial Results along with the Limited Review report would be published in the newspaper as required under Regulation 52(8) of SEBI Listing Regulations.

The above is for your information and appropriate dissemination.

For and on behalf of Achintya Securities Limited
(Formerly Achintya Securities Private Limited)

For Achintya Securities Ltd.

Director

Abhishek Agarwal
Managing Director
DIN: 01603028

CIN-U66190GJ2007PLC124025
ACHINTYA SECURITIES LIMITED
(Formerly Known as Achintya Securities Pvt. Ltd.)
Member : NSE, BSE, MCX, NCDEX & MSEI
Depository Participant : CDSL & NSDL

ASL/2026-27/1240

November 13, 2026

To,
Listing Department,
The National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Sub: Intimation under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) for the half year ended Sep 30, 2026.

In terms of Listing Regulations, we hereby submit the following:

a) Unaudited Financial Results of the Company are accompanied by the Statement of Assets and Liabilities and the Statement of Cash Flows for the half year ended on September 30, 2026 along with the respective Limited Review Report issued by M/s. Khandelwal Khare and Associates, Statutory Auditors of the Company as per Regulation 52(1), Regulation 52(2) and Regulation 52 (2A) of SEBI LODR Regulations;

b) Disclosure of specified line items as per Regulation 52(4) of Listing Regulations along with financial results;

c) Statement indicating utilization of issue proceeds of non-convertible securities and statement of material deviation in the use of issue proceeds from the objects of the issue for the half year ended on September 30, 2026, as per Regulation 52(7) and Regulation 52(7A) of Listing Regulations.

d) Disclosure of the extent and nature of security created and maintained for Secured, Listed, Non-Convertible Debentures of the Company for the half year ended on September 30, 2026 and the Security Cover Certificate thereon as per Regulation 54 of Listing Regulations read with SEBI Circular dated May 19, 2022, as amended from time to time.

The above is for your information and appropriate dissemination.

The above-mentioned documents from the said unaudited Financial Results along with Limited Review report would be published in newspaper as required under Regulation 52(8) of SEBI Listing Regulations.

The above-mentioned documents are also being uploaded on the website of the Company.

For and on behalf of **Achintya Securities Limited**
(Formerly Achintya Securities Private Limited)

ACHINTYA SECURITIES LTD.

Abhishek Agarwal
Managing Director
DIN: 01603028

Khandelwal Khare & Associates
Chartered Accountants
H.O. : 7/108 A, LOWER GROUND SWAROOP NAGAR KANPUR - 208002
Phone : 0512-2530985 • M: 91-9830985985
E-mail: khandelwalkhare@gmail.com

On the Unaudited Financial Results of Achintya Securities Limited (Formerly Known as Achintya Securities Private Limited) for the Period Ended September 30, 2026, Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Achintya Securities Limited
(Formerly Known as Achintya Securities Private Limited)

We have reviewed the accompanying statement of unaudited financial results of **Achintya Securities Limited (Formerly Known as Achintya Securities Private Limited)** (hereinafter referred to as the "Company") for the period ended September 30th, 2026 (the "Statement"), attached herewith, being prepared and submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 (the "Act"), as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of regulation 52 of the Listing Regulations, including circulars issued by the SEBI from time to time. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India has not

disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as prescribed in Securities and Exchange Board of India operational SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, as amended, including the manner in which it is to be disclosed , or that it contains any material misstatement.

For Khandelwal Khare and Associates
Chartered Accountant
Firm Registration No.08382C



CA Barkha Agarwal
Partner
Membership No. 405197
UDIN: 26405197DUZSPM3196

Place: Kanpur
Date: 13.11.2026

ACHINTYA SECURITIES LIMITED

Regd Office : 12th Floor, Unit No.1208, Dalal Street Commercial Cooperative Society, Block No 53 E, Gift City , Zone - 5, Gandhi Nagar,
Corporate Office : 7/118 E, Achintya Tower Swaroop Nagar, Kanpur - 208002
CIN: U74900GJ2007PLC124025

Provisional Balance Sheet as on Sep 30, 2026

(All Amounts in Indian Rupees, except share data and where otherwise stated)

	Note	As at 30-Sep-26	As at 31-Mar-26
I. EQUITY AND LIABILITIES			
Shareholders' Funds			
Share capital	1	21,024,750.00	21,024,750.00
Reserves and surplus	2	5,623,076,538.23	5,096,162,638.70
Money Received against Share Warrants			
Total of shareholders' funds		**5,644,101,288.23**	**5,117,187,388.70**
Share application money pending allotment			
Non-Current Liabilities			
Long-term borrowings	3	546,712,859.24	87,898,856.24
Deferred tax liabilities (net)		-	-
Other long term liabilities		-	-
Provisions	4	-	2,839,181.00
Total of non-current liabilities		**546,712,859.24**	**90,738,037.24**
Current Liabilities			
Short-term borrowings	5	1,266,326,887.00	889,079,253.37
Trade payables	6	4,264,747,290.50	4,198,241,462.88
Other current liabilities	7	73,407,047.18	93,226,645.64
Short-term provisions	8	8,564,274.28	255,147.16
Total of current liabilities		**5,613,045,498.96**	**5,180,802,509.05**
Total of equity and liabilities		**11,803,859,646.43**	**10,388,727,934.99**
II. ASSETS			
Non-Current Assets			
Property, Plant and equipment and intangible assets			
Property, Plant and equipment	9	68,383,144.81	72,501,829.36
Capital Work in Progress		-	-
Intangible Assets		281,906.44	350,848.09
Non- current investments	10	457,744,988.74	215,194,988.74
Deferred tax assets (net)	11	1,456,196.39	1,474,000.00
Long-term loans and advances		-	-
Other non- current assets	12	4,697,767,640.57	2,849,469,277.69
Total of non- current assets		**5,225,633,876.94**	**3,138,990,943.88**
Current Assets			
Inventories	13	2,800,836,749.38	1,720,330,468.15
Trade receivables	14	-	-
Cash and cash equivalents	15	3,337,235.49	543,671,125.57
Bank Balances other than (ii) above	16	3,047,203,000.00	1,938,802,000.00
Short-term loans and advances	17	148,222,582.80	229,682,871.46
Other current assets	18	578,626,201.82	2,817,250,525.93
Total of current assets		**6,578,225,769.49**	**7,249,736,991.11**
Total of assets		**11,803,859,646.43**	**10,388,727,934.99**

Company Profile
Significant accounting policies
We have compiled the above Provisional Balance Sheet on the basis of examination of books of accounts and other records produced

before us and on the basis of information and other explanations given to us,we hereby certify that above data is true and correct.

For Khandelwal Khare and Associates,
Chartered Accountants
Firm Registration Number- 003830C

Khandelwal Khare & Associates KANPUR Chartered Accountants

(CA BARKHA AGARWAL)
Partner
Membership Number- 405197
November 12, 2026
Kanpur

For and on behalf of the board of directors

For Achintya Securities Limited
(Abhishek Agarwal)
Director
DIN-01603028
Director

For Achintya Securities Limited
(Arpit Agarwal)
Director
DIN-03109626
Director

ACHINTYA SECURITIES LIMITED

Regd Office : 12th Floor, Unit No.1208, Dalal Street Commercial Cooperative Society, Block No 53 E, Gift City , Zone - 5, Gandhi Nagar, Gujarat - 382355
Corporate Office : 7/118 E, Achintya Tower Swaroop Nagar, Kanpur - 208002
CIN: U74900GJ2007PLC124025

Provisional Statement of Profit and Loss for the half year ended Sept 30, 2026

(All Amounts in Indian Rupees,
except share data and where otherwise stated)

	Note	For the half year ended Sept,2026	For the year ended Mar,2026
Revenue			
Revenue from operations	19	45,154,691,937.19	182,555,567,134.87
Other income	20	194,386,489.09	419,513,202.26
Total of revenue		45,349,078,426.28	182,975,080,337.13
Expenses			
Cost of purchases of stock in trade	21	44,745,133,521.35	180,224,314,874.83
Changes in inventories of stock in trade	22	(1,080,506,281.23)	(301,947,529.07)
Employee benefit expenses	23	453,695,808.35	829,920,050.28
Finance cost	24	183,847,817.03	266,046,809.00
Depreciation and amortization expenses	9	7,405,299.76	18,805,274.48
Other expenses	25	334,146,268.76	670,410,841.51
Total of expenses		44,643,722,434.02	181,707,550,321.03
Profit before exceptional items and tax	-	**705,355,992.26**	**1,267,530,016.10**
Exceptional items			
Profit before tax		**705,355,992.26**	**1,267,530,016.10**
Tax expense:			
Current tax expenses		178,484,345.33	327,200,000.00
Previous Year tax expenses			
Deferred tax expenses/(credit)		17,803.61	(540,350.96)
Profit/(Loss) for the period	-	526,853,843.31	940,870,367.06
Other comprehensive income			
1)Items that will not be reclassified to profit or loss			
Re-measurements of the defined benefit plans	-	-	(1,708,840.00)
II)Income tax related to items that will not be reclassified to profit or loss		-	(430,000.00)
Profit for the year		**526,853,843.31**	**939,591,527.06**
Earnings per equity share			
- Basic	26	250.59	447.51
- Diluted		250.59	447.51
Face value per equity share		10.00	10.00

We have compiled the above Provisional Profit and Loss on the basis of examination of books of accounts and other records produced before us and on the basis of information and other explanations given to us,we hereby certify that above data is true and correct.

For Khandelwal Khare and Associates.
Chartered Accountants
Firm Registration Number- 08382C

Khandelwal Khare & Associates Chartered Accountants KANPUR

(CA BARKHA AGARWAL)
Partner
Membership Number- 405199
November 12, 2026
Kanpur

For and on behalf of the board of directors

For Achintya Securities Limited

(Abhishek Agarwal)
Director
DIN-01603028
Director

For Achintya Securities Limited

(Arpit Agarwal)
Director
DIN-03109626
Director

CIN-U66190GJ2007PLC124025

ACHINTYA SECURITIES LIMITED

(Formerly Known as Achintya Securities Pvt. Ltd.)

Member : NSE, BSE, MCX, NCDEX & MSEI

Depository Participant : CDSL & NSDL

ASL/2026-27/1247

Statement of Unaudited Financial Results of Achintya Securities Limited for the period Ended on September 2026

Annexure 1 Analytical ratios/disclosures required under regulation 52(4) of SEBI (LODR) Regulation, 2015

Amount in lacs

Particulars	30.09.2026	31.03.2026
(a) Current Ratio	1.17	1.40
Current assets / Current liabilities		
(b) Debt-Equity Ratio	0.32	0.19
Total Debt / Shareholder's Equity		
(c) Net Worth	56,441.01	51,171.87
(d) Net Profit after tax	5,268.54	9,395.92
(e)Earning Per share	250.59	447.51
(f) Long term debt to working capital ratio	0.52	0.04
(g) Return on Equity Ratio	0.10	0.20
[Net Profits after taxes/ Average Shareholder's Equity		
(h) Net profit ratio	0.02	0.01
Net Profit/ Net Sales		

on Behalf of the Board of Directors
Achintya Securities Limited
(Formerly known as Achintya Securities Pvt Ltd)

ACHINTYA SECURITIES LTD.

Abhishek Agarwal
Managing Director
DIN : 01603028

CIN-U66190GJ2007PLC124025
ACHINTYA SECURITIES LIMITED
(Formerly Known as Achintya Securities Pvt. Ltd.)
Member : NSE, BSE, MCX, NCDEX & MSEI
Depository Participant : CDSL & NSDL

ASL/2026-27/1241

November 13, 2026

To,
Listing Department,
The National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
Dear Sir/Madam,

Sub: Statement under Regulations 52(7) & (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the half year ended September 30, 2026.

Pursuant to Regulation 52(7) & (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the proceeds of the debt raised during the half year ended Sep 30, 2026, have been utilized for the purpose for which they were raised and there was no material deviation/variation in the utilization of issue proceeds.

Statement of Utilization & material deviation/variation is enclosed as **Annexure – I.**

The above is for your information and appropriate dissemination.

For and on behalf of **Achintya Securities Limited**
(Formerly Achintya Securities Private Limited)

ACHINTYA SECURITIES LTD.

Abhishek Agarwal
Managing Director
DIN: 01603028

Khandelwal Khare & Associates
Chartered Accountants
H.O. : 7/108 A, LOWER GROUND SWAROOP NAGAR KANPUR - 208002
Phone : 0512-2530985 • M: 91-9830985985
E-mail: khandelwalkhare@gmail.com

INDEPENDENT AUDITOR'S LIMITED ASSURANCE REPORT ON THE UTILIZATION OF PROCEEDS FROM REDEEMABLE NON-CONVERTIBLE DEBENTURES OF ACHINTYA SECURITIES LIMITED (FORMERLY KNOWN AS ACHINTYA SECURITIES PRIVATE LIMITED) FOR THE PERIOD ENDED SEPTEMBER 30, 2026

To,
The Board of Directors
Achintya Securities Limited
(Formerly known as Achintya Securities Private Limited)

Subject: Independent Auditor's Limited Assurance Report on the Utilization of Proceeds from Redeemable Non-Convertible Debentures for the period Ended September 30, 2026

Dear Sir/Madam,

The accompanying Statement of Utilization of Proceeds from Redeemable Non-Convertible Debentures ("the Statement") of Achintya Securities Limited (formerly known as Achintya Securities Private Limited) ("the Company") for the period ended September 30, 2026, has been prepared and certified by the Management of the Company for submission to the Debenture Trustee(s).

The Statement has been prepared in accordance with the terms and conditions stipulated in the Debenture Trust-cum-Mortgage Deed and the applicable provisions of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as amended, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including Regulations 52(7), 52(7A) and 56(1)(a), to the extent applicable.

The accompanying Statement, annexed as **Annexure I**, has been initialled by us solely for identification purposes.

Applicable Professional Standards

1. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, to the extent applicable to this engagement.
2. We have conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountants of India ("ICAI"), read with the applicable assurance engagement standards. The Guidance Note requires us to comply with the relevant ethical requirements, including the independence requirements prescribed under the Code of Ethics issued by the ICAI.

Management's Responsibility

3. The preparation and presentation of the Statement are the responsibility of the Management of the Company. This responsibility includes the maintenance of proper books of account, records, documents and other supporting information relating to the proceeds received from the issue of Redeemable Non-Convertible Debentures and their subsequent utilization.

Management's responsibility also includes the design, implementation and maintenance of adequate internal controls relevant to the preparation and presentation of the Statement, the selection and application of an appropriate basis of preparation, and the making of estimates and judgments that are reasonable in the circumstances.

4. The Management of the Company is further responsible for ensuring that:

   a. The proceeds raised through the issue of Redeemable Non-Convertible Debentures are utilized for the purposes specified in the relevant offer documents, information memorandum and Debenture Trust-cum-Mortgage Deed.

   b. Proper records are maintained in respect of the receipt and utilization of such proceeds.

   c. The Statement accurately reflects the utilization of proceeds during the relevant period, together with any deviation or variation from the stated objects of the issue, wherever applicable.

   d. All applicable provisions of the SEBI Regulations and the terms of the Debenture Trust-cum-Mortgage Deed are complied with.

   e. The required statements, disclosures and other relevant information are submitted to the Debenture Trustee(s) and the Stock Exchange(s), wherever applicable, within the prescribed timelines.

Auditor's Responsibility

5. Our responsibility is to express a limited assurance conclusion on the accompanying Statement, based on the procedures performed by us and the information, explanations and representations obtained from the Management of the Company.

We have not conducted an audit of the financial statements of the Company or an audit of the Statement in accordance with the Standards on Auditing. Accordingly, we do not express an audit opinion on the financial statements or on the Statement.

6. For the purpose of providing limited assurance on the utilization of proceeds from Redeemable Non-Convertible Debentures for the period ended September 30, 2026, we have performed the following procedures:



a. Obtained the Statement of Utilization of Proceeds prepared and certified by the Management of the Company for the period ended September 30, 2026.

b. Examined, on a selective basis, the relevant books of account, unaudited financial information, bank statements and other supporting records maintained by the Company in relation to the receipt and utilization of debenture proceeds.

c. Verified, on a selective basis, whether the amounts disclosed in the Statement have been appropriately extracted from the relevant accounting records and other information made available to us.

d. Checked the arithmetical accuracy of the computations appearing in the Statement.

e. Examined the relevant provisions of the Debenture Trust-cum-Mortgage Deed and other applicable issue documents to understand the stated purposes for which the proceeds were raised.

f. Compared the utilization of proceeds disclosed in the Statement with the purposes specified in the relevant Debenture Trust-cum-Mortgage Deed and other applicable issue documents.

g. Made inquiries of the Management and obtained necessary information, explanations and written representations regarding the utilization of proceeds and any deviation or variation from the stated purposes of the issue.

7. The procedures performed in a limited assurance engagement differ in nature and timing from, and are less extensive than, those performed in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than that which would have been obtained had a reasonable assurance engagement been performed.

Conclusion

8. Based on the procedures performed by us, as described in paragraph 6 above, and according to the information, explanations and written representations provided to us by the Management of the Company, nothing has come to our attention that causes us to believe that, in all material respects:

   a. The amounts disclosed in the accompanying Statement of Utilization of Proceeds have not been appropriately extracted from the unaudited financial information, books of account and other relevant records of the Company for the period ended September 30, 2026.

   b. The computations appearing in the Statement are not arithmetically accurate.



c. The utilization of proceeds disclosed in the Statement is not in accordance with the purposes specified in the relevant Debenture Trust-cum-Mortgage Deed and other applicable issue documents.

d. The information relating to the utilization of issue proceeds and any deviation or variation, as disclosed in Annexure I, has not been presented in accordance with the applicable reporting requirements.

The accompanying **Annexure I**, comprising the Statement of Utilization of Issue Proceeds and the Statement of Deviation or Variation in the Use of Issue Proceeds, forms an integral part of this Report.

Restriction on Use

9. This Report has been issued at the request of the Management of the Company solely for the information and use of the Board of Directors of Achintya Securities Limited and for submission to the Debenture Trustee(s), Stock Exchange(s) and other regulatory authorities, wherever required under the applicable SEBI Regulations and the terms of the Debenture Trust-cum-Mortgage Deed.

This Report should not be used, circulated, quoted or referred to for any other purpose without our prior written consent, except where its disclosure is required under applicable laws or regulations.

We do not accept or assume any responsibility or liability to any person other than the intended users of this Report, except to the extent such responsibility or liability arises under applicable law.

For Khandelwal Khare & Associates
Chartered Accountants
FRN: 08382C



CA Barkha Agarwal
Partner
Membership No.:405197
UDIN: 26405197MPIILK4391

Place: Kanpur
Date: 13.11.2026

Enclosure: Annexure I – Statement of Utilization of Issue Proceeds and Statement of Deviation or Variation in the Use of Issue Proceeds for the period Ended September 30, 2026.

Annexure-I

A. Statement of utilization of Issue proceeds:

(" Funds Utilized - The funds have been utilised for the purpose for which these proceeds were raised in accordance with the respective offer documents of the issues.)

Name of the Issuer: Achintya Securities Limited
(Formerly Achintya Securities Private Limited)

ISIN	Mode of Raising Funds (Public Issue/Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised (Face Value in INR Crores)	Fund Utilized * (face value in INR Crores)	Any Deviation (YES/No)	If 7 is yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE0RH707013	Private Placement	Listed, Rated, Secured, Redeemable, Non-convertible Debentures (NCDs)	23-09-2026	50 cr.	50 cr.	No.	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of Listed Entity	Achintya Securities Limited (Formerly Achintya Securities Private Limited)
Mode of fund raising	Private Placement (EBP)
Type of Instrument	Non-Convertible Debentures (NCDs)
Date of raising funds	As mentioned in above table in section A
Amount raised	As mentioned in above table in section A
Report filed for half year ended	30th September 2026
Monitoring Agency name, if applicable	NA
Is there a Deviation/Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the Issue stated in the prospectus/offer document? (Yes/No)	No
If yes, details of approval so required?	NA
Date of Approval	NA
Explanation of the deviation/ variation	NA
Comments of audit committee after review	No Deviation
Comments of Auditor, if any	No Deviation
Objects for which funds have been raised and where there has been deviation/variation, in the following table	100% of the issue proceeds for placing a margin with exchange in the form of Bank Guarantee or Fixed Deposit, and meeting the obligation or pay in related to exchange

Original Object	Modified Object, if any	Original Allocation	Modified Allocations, if any	Fund Utilized	Amount of Deviation/ variation for half yearly according to applicable object (in Rs Crores and in %)	Remarks, if any
100% of the issue proceeds for placing a margin with exchange in the form of Bank Guarantee or Fixed Deposit, and meeting the obligation or pay in related to exchange	NA	NA	NA	Funds have been utilized as per the objects stated above in compliance with applicable laws.	NA	NA

Deviation could mean:
1. Deviation in the objects or purpose for which funds have been raised.
2. Deviation in the amount of funds actually utilised as against what was originally disclosed.

Name of Signatory: Abhishek Agarwal
Designation: Managing Director
Date: 13.11.2026

CIN-U66190GJ2007PLC124025
ACHINTYA SECURITIES LIMITED
(Formerly Known as Achintya Securities Pvt. Ltd.)
Member : NSE, BSE, MCX, NCDEX & MSEI
Depository Participant : CDSL & NSDL

ASL/2026-27/1242

November 13, 2026

To,
Listing Department,
The National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
Dear Sir/Madam,

Sub: Security Cover Certificate as per Regulation 54 and 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the half year ended September 30, 2026.

Pursuant to Regulation 54 & 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended, please find enclosed herewith Security Cover Certificate for the half year ended September 30, 2026 including disclosure regarding compliance with all covenants in respect of Listed Non-Convertible Debentures of the Company outstanding as of September 30, 2026, issued by M/s Khandelwal Khare and Associates, Statutory Auditors of the Company.

The above is for your information and appropriate dissemination.

The same has also been submitted along with the Unaudited Financial Results with the Limited Review Report for the half year ended September 30, 2026.

For and on behalf of **Achintya Securities Limited**
(Formerly Achintya Securities Private Limited)

ACHINTYA SECURITIES LTD.

Abhishek Agarwal
Managing Director
DIN: 01603028

Khandelwal Khare & Associates
Chartered Accountants
H.O. : 7/108 A, LOWER GROUND SWAROOP NAGAR KANPUR - 208002
Phone : 0512-2530985 • M: 91-9830985985
E-mail: khandelwalkhare@gmail.com

Independent Auditor's Report on Security Cover as at September 30, 2026 under Regulation 54 read with Regulation 56 (1) (d) of the Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to the Stock Exchanges and Debenture Trustees (the "Debenture Trustees")

To,
The Board of Directors
Achintya Securities Limited
(formerly known as Achintya Securities Private Limited)

1. We, Khandelwal Khare and Associates, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Statement showing 'Security Cover' for the listed non- convertible debt securities as at September 30, 2026 (the "Statement") which has been prepared by the Company from the unaudited financial results and other relevant records and documents maintained by the **Company for the period ended September 30, 2026** pursuant to the applicable Provisions of Regulation 56 (1) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "SEBI Regulations") relating to the maintenance of security cover and compliance with the covenants stipulated in the Debenture Trust Deed and has been initialed by us for identification purpose only. This certificate is issued in accordance with the regulation 56(1) (d) of SEBI (LODR) Regulations, 2015 requiring independent Auditor's certificate for the Statement of information on asset cover maintained and compliance of covenants for issuing listed non- convertible debenture by the listed entity.

2. The accompanying Statement of Security Cover as at September 30, 2026 (the "Statement") containing information and calculation of Security cover ratio in the format prescribed by Securities Exchange Board of India (SEBI) vide Circular SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 ('SEBI Circular') as mentioned in the offer document /Information Memorandum and/or Debenture Trust Deed (the "Agreement") has been prepared by the management of Achintya Securities Limited (the "Company") as at September 30, 2026 pursuant to the requirement of Debenture Trust Deed (the 'Agreement') between the Company and the Debenture Trustee; and Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended from time to time) read with SEBI circular (together referred to as the "Listing Regulations, 2015").

Management's Responsibility

3. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation, and

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maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI circular, SEBI Regulations, Companies Act, 2013 and other applicable laws and regulations, as applicable.

5. The Management is also responsible to ensure that Security Cover Ratio as at September 30, 2026, is in compliance with SEBI circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024, with the minimum-security cover requirement of hundred percent as per the SEBI Regulations as given in Annexure I attached to this certificate

Auditor's Responsibility

6. Our responsibility, for the purpose of this certificate is to verify the particulars contained in the Statement, on the basis of the Unaudited financial results and other relevant records and documents maintained by the Company and to certify, security cover ratio is minimum hundred percent as per the minimum requirement stated in SEBI Regulations.

7. We have reviewed the Financial Statements for the period ended on September 30, 2026, and prepared by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our review of these financial results for period ended September 30, 2026, was conducted in accordance with the Standards on Auditing (SAs), issued by the Institute of Chartered Accountants of India ("ICAI") respectively as notified under section 143(10) of Companies Act.

8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, "Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements".

10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereat: for the purpose of this report. Accordingly, we do not express such opinion.

11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 7 above. The procedures performed vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:

Khandelwal Khare & Associates * KANPUR * Chartered Accountants

a. Obtained and read the Debenture Trust Deed and the Information Memorandum in respect of the secured Debentures and noted the security cover percentage required to be maintained by the Company in respect of such Debentures, as indicated in Annexure I of the Statement.

b. Traced and agreed the principal amount of the Debentures outstanding as on September 30, 2026, to the reviewed financial result of the Company and unaudited books of account maintained by the Company as at September 30, 2026;

c. Obtained and read the particulars of security cover required to be provided in respect of Debentures as indicated in the Debenture Trust Deed and the Information Memorandum.

d. Traced the value of assets indicated in Annexure I of the Statement to the unaudited financial result of the Company and unaudited books of account maintained by the Company as on September 30,2026.

e. Obtained the list of security created in the register of charges maintained by the Company and 'Form No. CHG-9' filed with Ministry of Corporate Affairs. Traced the value of charge created against assets to the security cover.

f. Obtained the list and value of assets placed under lien or encumbrance for the purpose of obtaining any other loan and determined that such assets are not included in the calculation of security cover in respect of the Debentures.

g. Examined and verified that the Company has complied with all the covenants in respect of its listed non- convertible debt securities wherever applicable.

Conclusion

12. Based on the procedures performed by us, as referred to in paragraph 11 above and according to the information and explanations received and Management representations obtained, nothing has come to our attention that causes us to believe that the Company has not:

a) maintained requisite security cover or security cover as per the terms of the Information Memorandum and Debenture Trust deed.

b) extracted, computed the particulars and the security cover ratio as disclosed in the statement accurately.

c) complied with all applicable covenants as per the terms of Information Memorandum and Debenture trust deed for securities this certificate is issued.



Restriction of use

13. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of onward submission to Stock Exchange & Debenture Trustee and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Khandelwal Khare and Associates
Chartered Accountant
Firm Registration No. 083824C



CA Barkha Agarwal
Partner
Membership No.405197
UDIN: 26405197LNMPTQ9690

Place: Kanpur
Date: 13.11.2026

Security Cover working as on 30th September, 2026

Rs. In Lakhs

Column A	Column B	Column C [i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]		Column I[viii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Debt not backed by any assets offered as security	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)			debt amount considered more than once (due to eclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance,	Market Value for Pari passu charge Assets [viii]	Carrying /book value for pari pasu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance,	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value								Relating to Column F	
ASSETS															-
Property, Plant and Equipment		-	-	No	0.00	0		686.65	0.00	686.65	-	-		-	0.00
Derivative financial instruments		-	-	No				0.00		0.00	-	-	-	-	0.00
Right of Use Assets		-	-	No				0.00	-	0.00	-	-	-	-	0.00
Securities for trade		5000.00	-	No				23008.37	-	28008.37	-	5000.00	-	-	5000.00
Investments		-	-	No				4577.45	-	4577.45	-	0.00	-	-	0.00
Loans	Book Debt receivables	-		No				1482.23	-	1482.23	-	0.00	-	-	0.00
Trade Receivables		-	-	No					-	0.00	-	0.00	-	-	0.00
Cash and Cash Equivalents		-	-	No				33.37	-	33.37	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	0	No				30472.03	-	30472.03	-	-	-	-	-
Others financial assets		0	-	No				0.00	-	0.00	-	0.00	-	-	0.00
Others non-financial assets				No				0.00		0.00					
Others				No				52763.94		52763.94					
Total	-	5000.00			0.00	0.00	0.00	113024.03	0.00	118024.03	-	5000.00	0.00	-	5000.00
LIABILITIES															
Debt securities to which this certificate pertains	Secured and Listed non-convertible debentures*	5000.00		No						5000.00	-	-	-	-	-
Other debt sharing pari-passu charge with above debt	-		-	No					-	-	-	-	-	-	-
Other Debt	-		-	No							-	-	-	-	-
Subordinated debt	-			No				0.00	-	0.00	-	-	-	-	-
Derivative financial instruments				No				0.00		0.00					
Borrowings	-	not to be filled	-	No				13130.40	-	13130.40	-	-	-	-	-
Trade payables	-		-	No				42647.47	-	42647.47	-	-	-	-	-
Lease Liabilities	-		-	No				0.00	-	0.00	-	-	-	-	-
Other financial liabilities	-		-	No				0.00		0.00					
Provisions	-		-	No				85.64	-	85.64	-	-	-	-	-
Others	-		-	No				734.07	-	734.07	-	-	-	-	-
Other non-financial liabilities			-	No				0.00		0.00					
Total	-	5000.00	0		0.00	-	0.00	56597.58	0.00	61597.58	-	-	-	-	-
Cover on Book Value															
Cover on Market Value															
	Exclusive Security Cover Ratio	1.00		Pari-Passu Security Cover Ratio											

Notes:

1. This Financial Information as at 30th September 2026 has been extracted from unaudited books of accounts for the period ended 30th September, 2026 and other relevant records of the company.

2. As per table 1.1 of chapter V of the SEBI Master circular SEBI/HO/DDHS/PoD-1/P/CIR/2025/117 Dated 13.08.2025, The Issuer shall be required to prepare the security cover certificate on quarterly basis and the statutory auditor of the issuer shall certify the book valuesof the assets provided in such certificate

For Achintya Securities Ltd.

For Achintya Securities Limited

Mr. Abhishek Agarwal

Director