



Ref. No.: 03/2026-27
Date: October 1, 2026

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No C/1 Block G,
Bandra Kurla Complex, Bandra East, Mumbai – 400051.

Symbol: 1050ASPL27
Debt ISIN: INE961U07010

Sub: Intimation of allotment of Non-Convertible Debentures issued on a private placement basis, pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Further to our intimation dated September 25, 2026 regarding the approval of the Board of Directors of the Company for the issuance of Secured, Rated, Listed, Taxable, Redeemable and Transferable Non-Convertible Debentures ("NCDs"/"Debentures") aggregating up to ₹200 Crores (Indian Rupees Two Hundred Crores only), we wish to inform you that the Company has today allotted 2,00,000 NCDs of face value ₹10,000 each to the identified investors on a private placement basis. The details of the allotment are as follows:

Sr. No.	Particulars	Details
1	Type of securities issued / allotted (viz. equity shares, convertibles etc.)	Secured, Rated, Listed, Taxable, Redeemable and Transferable Non-Convertible Debentures ("NCDs"/"Debentures")
2	Type of issuance (further public offering, rights issue, (ADR/GDR), depository qualified receipts institutions placement, preferential allotment etc.)	Private Placement
3	Total number of securities issued / allotted	2,00,000 (Two Lakhs Only)
4	Issue Size / the total amount for which the securities have been issued / allotted	INR 200 Crores (Indian Rupees Two Hundred Crores only)
5	Number of Investors	3 (Three)
6	Name of Investor	1) ARVESTA FINANCIAL SERVICES PRIVATE LIMITED 2) DEZERV CREDIT FUND 2 3) DEZERV SECURITIES PRIVATE LIMITED
7	Outcome of the subscription	Fully Subscribed
8	Issue Price / Allotted Price per security	Rs. 10,000/- (Rupees Ten Thousand Only)
9	Whether proposed to be listed? If yes, name of the stock exchange	The NCD's will be listed on National Stock Exchange of India Limited ("NSEIL")
10	Date of Allotment	01 st October 2026
11	Date of Maturity	06 th October 2028

CIN: U66010GJ2002PTC118597

AlphaGrep Securities Private Limited

Reg. Unit No. 1206, 1207, 12th Flr, Blk No. 53E, Rd 5E Dalal Street Commercial CoOperative Society Ltd,
Gandhinagar, Gift City, Gujarat, India, 382050

Tel.:(+91 80) 46016789 | Email: compliance@alpha-grep.com | Website: www.alphagrep.com

12	Coupon/Interest offered	10.50% per annum
13	Coupon Payment Frequency	Quarterly
14	Charge/security, if any, created over the assets	First-ranking exclusive charge by way of hypothecation, over all present and future loans and advances, receivables and investments of the Issuer, and all other assets of the Issuer, including loans and receivables due from, and investments made in, any related party, together with all rights, title, interest, benefits, claims and proceeds arising therefrom, excluding assets already pledged for obtaining bank guarantees and any other assets which are encumbered.
15	ISIN	INE961U07028

This is for your information and records.

Thanking You,

Yours faithfully,

FOR ALPHAGREP SECURITIES PRIVATE LIMITED

SACHIN

MANJUNATH HEGDE

Digitally signed by SACHIN
MANJUNATH HEGDE
Date: 2026.10.01 17:56:06
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SACHIN M HEGDE

Company Secretary & Compliance Officer

Membership No.: A61937