



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING DEPARTMENT

Ref.No.: NSE/WDM/2011/07

Date : October 24, 2011

The Company Secretary
All Listed Companies

Dear Sir / Madam,

Sub : Guidelines for Issue and Listing of Structured Products/Market Linked Debentures

Securities and Exchange Board of India (SEBI) vide Circular no. IMD/DF/17/2011 dated September 28, 2011 has issued guidelines for Issue and listing of Structured Products/Market Linked Debentures.

The circular shall be applicable on all offer documents on which in-principle/final approval is sought from the Exchange on or after November 01, 2011.

A copy of aforesaid SEBI circular is enclosed herewith for your reference and necessary action.

**For and on behalf of
National Stock Exchange of India Limited**

**Hari K
Vice President**

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