



Circular

**National Stock Exchange Of India Limited**

Ref No: NSE/CML/2019/29

November 26, 2019

All Issuers of Commercial Papers

**Subject: Listing of Commercial Papers (CPs) on the Exchange**

This is with reference to the SEBI Circular Ref No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 titled “Framework on Listing of Commercial Paper”.

The Exchange is pleased to inform that Issuers can now apply for listing of Commercial Papers issued on or after November 27, 2019.

The Checklist for the same is enclosed and also made available on the Exchange website on the following path: [https://www.nseindia.com/corporates/content/dpp\\_process.htm](https://www.nseindia.com/corporates/content/dpp_process.htm)

Yours faithfully,  
For National Stock Exchange of India Limited

Yukti Sharma  
Associate Vice President  
Toll Free Number  
1800 266 0058

**Checklist for seeking Final Approval for listing of Commercial Papers issued/re-issued on Private Placement basis**

<b>Sr. No.</b>	<b>Particulars</b>
1	Application for listing in Form A
2	Disclosure Document as per SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019 as amended from time to time
3	Undertaking/Certification from the Company as per Annexure
4	Listing Fees as applicable
<b>Additional requirements applicable for issuers not listed on the Exchange</b>	
5	Listing Agreement
6	SCORES ID from SEBI
7	Certificate of Incorporation/Registration Certificate of the issuer under the relevant constitution document i.e. Central or State Act, Rules, Regulations or charter under which the issuer has been established or incorporated or notified;
8	Memorandum of Association and Articles of Association, if the issuer is a body corporate registered under the Companies Act
9	In case of NBFC, a copy of RBI's certificate confirming whether the issuer is deposit taking or non-deposit taking NBFC
10	Initial Listing fees, if applicable
<b>Additional requirements applicable for issuers seeking listing of CPs for the first time on the Exchange</b>	
11	'Information about the Company and Securities' forming part of Uniform Listing Agreement alongwith Covering Letter *

\* Issuer whose other securities are already listed on the Exchange and seeking listing of CPs on the Exchange for the first time, is required to include 'Commercial Paper' in Securities applied for listing under "Information about the Company and Securities" forming part of Uniform Listing Agreement along with a Covering Letter





**Form A**  
**Part I - To be submitted alongwith all applications**

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051.

Dear Sir/Madam,

We hereby apply for listing the following securities issued by us on the Debt Market Segment of the Exchange :

<b>INSTRUMENT DETAILS</b>			
NATURE OF SECURITY	COMMERCIAL PAPERS		
ISSUER NAME			
ISSUE OPENING DATE			
ISSUE CLOSING DATE			
DISCLOSURE DOCUMENT DATE			
FACE VALUE (Rs.)			
PAID-UP VALUE (Rs.)			
ISSUE PRICE (Rs.)			
SERIES			
ISIN			
NO.OF SECURITIES ALLOTTED			
ISSUE SIZE (Rs. In Lakhs)			
DATE OF ALLOTMENT			
DATE OF MATURITY			
TAXABILITY (TAXABLE/NON-TAXABLE)			
DESIGNATED STOCK EXCHANGE(S)			
LIST OF ALLOTTEES	<i>SL NO</i>	<i>NAME OF ALLOTTEES</i>	<i>NUMBER OF SECURITIES</i>

CREDIT RATING	NAME OF AGENCY	RATING	OUTLOOK	RATING AMOUNT (IN LAKHS)	DATE
<b>INTERNAL CORPORATE ACTION DETAILS:</b>					
MATURITY	WORKING DAYS				
	CALENDAR DAYS				
<p>WE HEREBY STATE THAT THE INFORMATION GIVEN ABOVE IS TRUE, CORRECT AND COMPLETE TO THE BEST OF OUR KNOWLEDGE AND INFORMATION. WE ALSO STATE THAT NO RELEVANT FACT HAS BEEN SUPPRESSED. WE AGREE THAT IN THE EVENT OF ANY OF THE ABOVE STATEMENTS BEING FOUND FALSE, INCORRECT OR INCOMPLETE, WE RECOGNIZE THAT NATIONAL STOCK EXCHANGE OF INDIA LIMITED MAY TAKE ANY ACTION AS IT DEEM FIT, INCLUDING DELISTING OF THE SECURITY.</p>					
Place					
Date					
SIGNATURE					
NAME					
DESIGNATION					
CONTACT DETAILS					
STAMP OF THE ISSUER					
(APPLICATION TO BE MADE AND SIGNED AS PER THE AUTHORITY OF THE BOARD)					



**Form A**

**Part II - To be submitted for first issue only**

<b>ISSUER DETAILS</b>			
ISSUER NAME			
CONSTITUTION ( PSU/ Banks/ Corporates/ Others)			
SECTOR (PRIVATE/PUBLIC)			
INDUSTRY			
DATE OF INCORPORATION			
EQUITY LISTED ON EXCHANGES			
AUTHORISED CAPITAL OF THE ISSUER			
PAID UP CAPITAL OF THE ISSUER (Rs. In Crores)			
MARKET CAPITALISATION OF THE ISSUER (Rs. In Crores)			
NETWORTH OF THE ISSUER (Rs. In Crores)			
SCORES ID			
NAMES OF KEY PERSONS	<i>CHAIRMAN</i>		
	<i>MANAGING DIRECTOR/ CEO/ CFO</i>		
	<i>COMPANY SECRETARY/ COMPLIANCE OFFICER</i>		
NAME AND MOBILE NUMBER OF CONTACT PERSON			
ADDRESS OF ISSUER	<i>REGISTERED OFFICE</i>		
		<i>CITY</i>	<i>PIN</i>
		<i>PHONE</i>	
		<i>FAX</i>	
		<i>EMAIL</i>	
		<i>WEBSITE</i>	
	<i>HEAD / CORPORATE OFFICE (If any)</i>		
		<i>CITY</i>	<i>PIN</i>
		<i>PHONE</i>	
		<i>EMAIL</i>	

**Annexure**  
**(On the letterhead of the Issuer)**

To,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai– 400051

Date:

Dear Sir/Madam,

**Sub: Approval for Listing of Commercial Paper issued on Private Placement Basis amounting to INR \_\_\_\_\_ or under existing ISIN \_\_\_\_\_**

We, the Issuer, hereby, inter alia, confirm the following:-

- i. The Issuer is an eligible issuer in terms of the applicable statutory laws/ regulations/ guidelines/notifications/circulars as amended from time to time including the eligibility criteria issued by the Exchange and has complied with the conditions of the Listing Agreement entered with the Exchanges;
- ii. The Issuer, any of its promoters, promoter group or directors are not restrained from issue/allotment of aforesaid commercial papers and/or are not debarred from accessing the capital market in any manner, by any regulatory authority;
- iii. The Issuer or any of its promoters or directors are not wilful defaulters;
- iv. None of the promoters or directors of the Issuer is a fugitive economic offender as defined under section 12 of the Fugitive Economic Offenders Act, 2018 as amended from time to time;
- v. The Issuer, its whole time directors, its promoters and the companies which are promoted by any of them, directly or indirectly are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009;
- vi. The amount raised under the issue is within the overall borrowing limits approved by the Board of Directors / shareholders, as may be applicable;
- vii. The issue is in compliance with applicable statutory laws/ regulations/ guidelines/ notifications/ circulars as amended from time to time;
- viii. The Disclosure Document contains all the disclosures as prescribed under SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019;

- ix. The Issuer has activated the ISIN with respect to the captioned commercial papers in both the depositories viz NSDL and CDSL and in case of re-issuances under the same ISIN, the change required for increase in issue size has been effected in both the depositories;
- x. The commercial papers under the captioned issue has been allotted to the concerned investors;
- xi. The securities under the captioned issue have been credited to the demat account of the Issuing and Paying Agent (IPA);
- xii. The funds with respect to the captioned issue have been received from the allottees in a separate designated account.

Yours faithfully,

(Name and Designation)