

National Stock Exchange of India Limited

Ref No: NSE/CML/2018/28

August 20, 2018

The Company Secretary
All Listed Companies

Dear Sir / Madam,

Subject: Streamlining the process of public issue under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 (SEBI ILDS), SEBI (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013 (SEBI NCRPS), SEBI (Public Offer and Listing of Securitised Debt Instruments) Regulations, 2008 (SEBI SDI) and SEBI (Issue and Listing of Debt Securities by Municipalities) Regulations, 2015 (SEBI ILDM)

This is with reference to SEBI Circular No. CIR/DDHS/P/ 121/2018 dated August 16, 2018 issued by the Securities and Exchange Board of India (SEBI) titled **“Streamlining the process of public issue under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 (SEBI ILDS), SEBI (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013 (SEBI NCRPS), SEBI (Public Offer and Listing of Securitised Debt Instruments) Regulations, 2008 (SEBI SDI) and SEBI (Issue and Listing of Debt Securities by Municipalities) Regulations, 2015 (SEBI ILDM).”**

A copy of SEBI circular dated August 16, 2018 is enclosed herewith for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website (www.nseindia.com).

This is for your information please.

Yours faithfully,
For **National Stock Exchange of India Limited**

Lokesh Bhandari
Senior Manager

Encl: SEBI Circular