

Ref No: NSE/CML/2012/0672

August 07, 2012

To All Members

Dear Sir / Madam,

Sub: System for making application to public issue of debt securities

Securities and Exchange Board of India (SEBI) vide Circular ref. no.CIR/IMD/DF-1/20/2012 dated July 27, 2012 has prescribed methods to issue debt securities to the public through the on-line system of the Exchange.

Copy of aforesaid SEBI circular is attached herewith for your reference.

Yours faithfully,
For National Stock Exchange of India Limited

Johnson Joseph
Chief Manager

Encl: SEBI Circular CIR/IMD/DF-1/20/2012 dated July 27, 2012