

Ref No: NSE/CML/2015/01

October 6, 2015

The Company Secretary  
All Listed Companies

Dear Sir / Madam,

**Sub: Disclosures to be made by NBFCs in the Offer Documents for public issue of Debt Securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

Securities and Exchange Board of India (SEBI) vide Circular no. CIR/IMD/DF/6/2015 dated September 15, 2015, has issued a circular on Disclosures to be made by NBFCs in the Offer Documents for public issue of Debt Securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

A copy of circular is enclosed herewith for your reference and for necessary action at your end. The copy of the circular is also available on the NSE website ([www.nseindia.com](http://www.nseindia.com)).

This is for your information.

Yours faithfully,

For National Stock Exchange of India Limited

Divya Poojari  
Manager

Encl: a / a.