

## Secured Debentures Outstanding as on

December 31, 2022

Sr.No	Series	ISIN	Tenor / Period of Maturity (Days)	Coupon	Amount outstanding as on Dec 31, 2022 (INR crore)	Date of Allotment	Redemption/ Maturity Date	Credit Rating
1	8.77% Secured Redeemable Non Convertible Debenture Series ABFL NCD Q1 FY 2015-16.	INE860H07BX1	3,651	8.77% p.a	15.00	19-Oct-15	17-Oct-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
2	8.71% Secured Redeemable Non Convertible Debenture Series ABFL NCD S1 FY 2015-16.	INE860H07BZ6	3,650	8.71% p.a	500.00	03-Nov-15	50% on November 01, 2024 & 50% on October 31, 2025	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
3	8.85% Secured Redeemable Non Convertible Debenture Series ABFL NCD W3 FY 2015-16.	INE860H07CL4	3,653	8.85% p.a	10.00	23-Feb-16	23-Feb-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
4	8.90% Secured Redeemable Non Convertible Debenture Series ABFL NCD X1 FY 2015-16.	INE860H07CM2	3,649	8.90% p.a.	10.00	09-Mar-16	06-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
5	8.90% Secured Redeemable Non Convertible Debenture Series ABFL NCD Z3 FY 2015-16.	INE860H07CS9	3,651	8.90% p.a.	5.00	21-Mar-16	20-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
6	8% XIRR Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD C1 FY 2017-18.	INE860H07FD4	3,650	Zero Coupon (8.00% p.a. on XIRR)	5.00	13-Jun-17	11-Jun-27	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
7	8.90% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD C4 FY 2018-19.	INE860H07FT0	2,557	8.90% p.a	51.00	26-Jun-18	26-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
8	8.90% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD D2 FY 2018-19.	INE860H07FV6	1,826	8.90% p.a	15.00	27-Jul-18	27-Jul-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
9	8.90% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD D2 FY 2018-19.	INE860H07FV6	1,689	8.90% p.a	145.00	11-Dec-18	27-Jul-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
10	9.15% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD I 1 FY 2018-19.	INE860H07GL5	1,826	9.15% p.a	70.00	21-Dec-18	21-Dec-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
11	9.15% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD I 2 FY 2018-19.	INE860H07GM3	3,653	9.15% p.a	15.00	21-Dec-18	21-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
12	9.15% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD I 1 FY 2018-19.	INE860H07GL5	1,820	9.15% p.a	81.00	27-Dec-18	21-Dec-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
13	9.15 Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD I 2 FY 2018-19.	INE860H07GM3	3,647	9.15% p.a	69.00	27-Dec-18	21-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
14	9.15% Secured Rated Listed Redeemable Non Convertible Debentures Series ABFL NCD I 1 FY 2018-19.	INE860H07GL5	1,809	9.15% p.a	16.00	07-Jan-19	21-Dec-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
15	9.15% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD I 2 FY 2018-19.	INE860H07GM3	3,600	9.15% p.a	38.50	12-Feb-19	21-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
16	9.15% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD I 2 FY 2018-19.	INE860H07GM3	3,555	9.15% p.a	150.00	29-Mar-19	21-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
17	9% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD B2 FY 2019-20.	INE860H07GS0	3,651	9.00% p.a.	1500.00	20-May-19	50% - May 19, 2028 50% - May 18, 2029	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
18	8.65% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD C1 FY 2019-2020.	INE860H07GT8	1,827	8.65% p.a.	173.00	12-Jun-19	12-Jun-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
19	8.65% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD C1 FY 2019-2020.	INE860H07GT8	1,815	8.65% p.a.	198.00	24-Jun-19	12-Jun-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
20	8.65% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD C1 FY 2019-2020.	INE860H07GT8	1,811	8.65% p.a.	111.60	28-Jun-19	12-Jun-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
21	8.70% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD D1 FY 2019-2020.	INE860H07GU6	3,653	8.70% p.a.	29.20	04-Jul-19	04-Jul-29	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
22	8.65% Secured Rated Listed Redeemable Non Convertible Debenture Series ABFL NCD C1 FY 2019-2020.	INE860H07GT8	1,785	8.65% p.a.	98.70	24-Jul-19	12-Jun-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
23	8.15% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES ABFL NCD J1.	INE860H07GX0	3,651	8.15% p.a.	1000.00	20-Jan-20	25% at the end of 7th Yr (Wednesday, January 20, 2027), 25% at the end of 8th Yr(Thursday, January 20, 2028), 25% at the end of 9th Yr (Friday, January 19, 2029) & 25% at the end of 10th Yr (Friday, January 18, 2030)	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
24	7.75% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD A1 FY 2020-21	INE860H07GY8	1,125	7.75% p.a.	205.00	17-Apr-20	17-May-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
25	7.57% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD A2 FY 2020-21	INE860H07GZ5	1,156	7.57% p.a	225.00	28-Apr-20	28-Jun-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
26	7.69% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD A3 FY 2020-21	INE860H07HA6	1,823	7.69% p.a	25.00	28-Apr-20	25-Apr-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
27	5.9000% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD G1 FY 2020-21. MATURITY DATE – 29/12/2023	INE860H07HC2	1,163	5.90% p.a.	330.00	22-Oct-20	29-Dec-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.

28	6.2500% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD I1 FY 2020-21. MATURITY DATE – 23/12/2025	INE860H07HD0	1,826	6.25% p.a.	75.00	23-Dec-20	23-Dec-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
29	7.2400% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD K1 FY 2020-21. MATURITY DATE – 18/02/2031	INE860H07HE8	3,652	7.24% p.a.	25.00	18-Feb-21	18-Feb-31	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
30	6.1500% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD K2 FY 2020-21. MATURITY DATE – 30/05/2023	INE860H07HF5	824	6.15% p.a.	775.00	25-Feb-21	30-May-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
31	3Month T-bill Linked, Secured, Rated, Listed, Redeemable Non-Convertible Debentures Series:ABFL NCD 'L1' FY 2020-21-MATURITY DATE – 16/03/2023	INE860H07HG3	730	5.75% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	500.00	16-Mar-21	16-Mar-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
32	3Month T-bill Linked, Secured, Rated, Listed, Redeemable Non-Convertible Debentures Series:ABFL NCD 'L2' FY 2020-21-MATURITY DATE – 19/03/2023	INE860H07HH1	728	5.75% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	250.00	19-Mar-21	17-Mar-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
33	6.1500% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURE. SERIES ABFL NCD L3 FY 2020-21. MATURITY DATE – 28/03/2024	INE860H07HI9	1,093	6.15% p.a.	420.00	31-Mar-21	28-Mar-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
34	3Month T-bill Linked, Secured, Rated, Listed, Redeemable Non-Convertible Debentures Series:ABFL NCD 'L2' FY 2021-22-MATURITY DATE – 05/05/2023	INE860H07HJ7	728	5.11% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	250.00	07-May-21	05-May-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
35	7.2600% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES B2.DATE OF MATURITY 30/05/2031	INE860H07HK5	3,651	7.26% p.a	750.00	31-May-21	25% at the end of 7th Year (Wednesday, May 31, 2028) 25% at the end of 8th Year (Thursday, May 31, 2029) 25% at the end of 9th Year (Friday, May 31, 2030) 25% at the end of 10th Year (Friday, May 30, 2031)	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
36	5.1500% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES C1.DATE OF MATURITY 16/06/2023	INE860H07HL3	729	5.15% p.a	50.00	17-Jun-21	16-Jun-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
37	Zero Coupon SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES C2.DATE OF MATURITY 14/06/2024	INE860H07HM1	1,093	Zero Coupon ( 5.7500% p.a. on XIRR)	75.00	17-Jun-21	14-Jun-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
38	6.5500% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES D1.DATE OF MATURITY 24/07/2026	INE860H07HN9	1,824	6.55% p.a.	500.00	26-Jul-21	24-Jul-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
39	5.8500% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES E1.DATE OF MATURITY 02/08/2024	INE860H07HO7	1,093	5.85% p.a.	250.00	05-Aug-21	02-Aug-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
40	7.100% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES G1.DATE OF MATURITY 03/10/2031	INE860H07HP4	3,651	7.10% p.a.	50.00	04-Oct-21	03-Oct-31	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
41	6.4500% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES G2.DATE OF MATURITY 01/10/2026	INE860H07HQ2	1,823	6.45% p.a.	115.00	04-Oct-21	01-Oct-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
42	3M TBILL LINKED SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES 'J1' FY2021-22.DATE OF MATURITY 21/01/2025	INE860H07HRO	1,096	5.22% p.a. (Floating Coupon with Quarterly Reset, Payable Annually)	500.00	21-Jan-22	21-Jan-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
43	6.4000% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES J2.DATE OF MATURITY 22/07/2025	INE860H07HS8	1,278	6.40% p.a.	350.00	21-Jan-22	22-Jul-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.

44	PRINCIPAL PROTECTED (10 YEAR G-SEC PRICE LINKED) SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES PPMLD B1 FY 2022-23 – MAY 04, 2022. DATE OF MATURITY 03/05/2024	INE860H07HT6	730	1 Greater than 50% of Digital Level 6.0082% p.a. (6.0000% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	45.10	04-May-22	03-May-24	IND PP-MLD AAA emr/Stable
45	7.6000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES C1 FY2022-23.DATE OF MATURITY 06/06/2025	INE860H07HU4	1,094	7.60% p.a.	110.00	08-Jun-22	06-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
46	7.6000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. FURTHER ISSUANCE I ABFL NCD SERIES C1 FY2022-23.DATE OF MATURITY 06/06/2025	INE860H07HU4	1,088	7.60% p.a.	250.00	14-Jun-22	06-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
47	PRINCIPAL PROTECTED (10 YEAR G-SEC PRICE LINKED) SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES PPMLD C4 FY 2022-23 – JUNE 28, 2022. DATE OF MATURITY 27/06/2024	INE860H07HV2	730	1 Greater than 50% of Digital Level 7.3400% p.a. (7.3300% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	25.00	28-Jun-22	27-Jun-24	IND PP-MLD AAA emr/Stable
48	7.6000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. FURTHER ISSUANCE II ABFL NCD SERIES C1 FY2022-23.DATE OF MATURITY 06/06/2025	INE860H07HU4	1,071	7.60% p.a.	250.00	01-Jul-22	06-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
49	8.90% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. FURTHER ISSUANCE (I) SERIES ABFL NCD C4 FY 2018-19. DATE OF MATURITY 26/06/2025	INE860H07FT0	1,080	8.90% p.a.	300.00	12-Jul-22	26-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
50	Zero Coupon SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES D1.DATE OF MATURITY 11/07/2025	INE860H07HW0	1,095	Zero Coupon (7.8000% p.a. on XIRR basis)	325.00	12-Jul-22	11-Jul-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
51	7.5000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES E1 FY2022-23.DATE OF MATURITY 18/08/2025	INE860H07HX8	1,096	7.50% p.a.	400.00	18-Aug-22	18-Aug-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
52	Zero Coupon SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES E2 FY2022-23.DATE OF MATURITY 23/08/2024	INE860H07HY6	730	Zero Coupon (7.2600% p.a. on XIRR basis)	136.00	24-Aug-22	23-Aug-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
53	PRINCIPAL PROTECTED (10 YEAR G-SEC PRICE LINKED) SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES PPMLD E3 FY 2022-23 – DATE OF MATURITY 09/04/2025	INE860H07HZ3	957	1 Greater than 50% of Digital Level 7.2941% p.a. (7.3100% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	102.20	26-Aug-22	09-Apr-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
54	9.15% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. FURTHER ISSUANCE IV SERIES ABFL NCD I2 FY 2018-19. MATURITY DATE - 21/12/2028	INE860H07GM3	2,296	9.15% p.a.	25.00	08-Sep-22	21-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
55	7.5000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. Further Issuance (I) ABFL NCD Series E1 FY 2022-23.DATE OF MATURITY 18/08/2025	INE860H07HX8	1,064	7.50% p.a.	465.00	19-Sep-22	18-Aug-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
56	8.90% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. FURTHER ISSUANCE (I) SERIES ABFL NCD C4 FY 2018-19. DATE OF MATURITY 26/06/2025	INE860H07FT0	1,002	8.90% p.a.	25.00	28-Sep-22	26-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
57	7.9000% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES G1 FY2022-23.DATE OF MATURITY 19/09/2025	INE860H07IA4	1,071	7.90% p.a.	510.00	14-Oct-22	19-Sep-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
58	Zero Coupon SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES H1 FY2022-23.DATE OF MATURITY 28/11/2024	INE860H07IB2	741	7.92% on XIRR basis	50.00	18-Nov-22	28-Nov-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
59	7.9500% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES H2 FY2022-23.DATE OF MATURITY 28/03/2026	INE860H07IC0	1,216	7.95% p.a.	597.00	18-Nov-22	18-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
60	8.1200% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES H3 FY2022-23.DATE OF MATURITY 18/11/2032	INE860H07ID8	3,653	8.12% p.a.	200.00	18-Nov-22	18-Nov-32	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.

61	7.9300% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES H4 FY2022-23.DATE OF MATURITY 15/01/2026	INE860H07IE6	1,143	7.93% p.a.	305.00	29-Nov-22	15-Jan-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
62	8.90% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. FURTHER ISSUANCE (III) SERIES ABFL NCD C4 FY 2018-19. DATE OF MATURITY 26/06/2025	INE860H07FT0	940	7.9000% p.a. on XIRR basis	25.00	29-Nov-22	26-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
63	7.9500% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES I1 FY2022-23.DATE OF MATURITY 03/12/2027	INE860H07IF3	1,824	7.95% p.a.	50.00	05-Dec-22	03-Dec-27	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
64	8.1200% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. Further Issuance (I) ABFL NCD Series H3 FY 2022-23 .DATE OF MATURITY 18/11/2032	INE860H07ID8	3,620	8.12% p.a.	400.00	21-Dec-22	18-Nov-32	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
65	7.9200% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES I2 FY2022-23.DATE OF MATURITY 27/12/2027	INE860H07IG1	1,826	7.92% p.a.	410.00	27-Dec-22	27-Dec-27	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
66	7.8800% SECURED RATED LISTED NON CONVERTIBLE DEBENTURES. ABFL NCD SERIES I3 FY2022-23.DATE OF MATURITY 12/02/2026	INE860H07IH9	1,140	7.88% p.a.	400.00	30-Dec-22	12-Feb-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
<b>Total</b>					<b>15,431.30</b>			

December 31, 2022  
Amount outstanding as on Dec 31, 2022 (INR crore)

Rs in Crs

Sr. No.	ISIN	Series	Tenor/ Period of Maturity (Years)	Coupon	Amount outstanding as on Dec 31, 2022 (INR crore)	Date of Allotment	Redemption Date	Latest Credit Rating
4.	INE860H08DI6	9.85% Unsecured Redeemable Non Convertible Debentures ABFL Sub Debt Series 1 2013-14.	10	9.85% p.a.	100.00	04-Jun-13	02-Jun-23	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
5.	INE860H08DJ4	9.75% Unsecured Redeemable Non Convertible Debentures Series ABFL Sub Debt Series A 2014-15.	10	9.75% p.a.	50.00	12-Dec-14	12-Dec-24	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
6.	INE860H08DK2	9.45% Unsecured Redeemable Non Convertible Debentures Series ABFL Sub Debt Series B 2014-15.	10	9.45% p.a.	45.00	09-Jan-15	09-Jan-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
7.	INE860H08DL0	9.25% Unsecured Redeemable Taxable Non Convertible Subordinate Debentures Series ABFL Sub Debt A1 FY 2015-16.	10	9.25% p.a.	25.00	17-Jun-15	06-Jun-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
8.	INE860H08DM8	9.25% Unsecured Redeemable Taxable Non Convertible Subordinate Debentures Series ABFL Sub Debt B1 FY 2015-16.	10	9.25% p.a.	30.00	14-Jul-15	11-Jul-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
9.	INE860H08DN6	9.25% Unsecured Redeemable Taxable Non Convertible Subordinate Debentures Series ABFL Sub Debt C1 FY 2015-16.	10	9.25% p.a.	33.00	25-Aug-15	22-Aug-25	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
10.	INE860H08DP1	9.10% Unsecured Redeemable Non Convertible Debentures Series ABFL Sub Debt D1 FY 2015-16.	10	9.10% p.a.	25.00	08-Mar-16	06-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
11.	INE860H08DQ9	9.10% Unsecured Redeemable Non Convertible Debentures. Series ABFL Sub Debt E1 FY 2015-16.	10	9.10% p.a.	8.00	10-Mar-16	10-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
12.	INE860H08DR7	9.10% Unsecured Redeemable Non Convertible Debentures. Series ABFL Sub Debt F1 FY 2015-16.	10	9.10% p.a.	25.50	18-Mar-16	10-Mar-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
13.	INE860H08DS5	9.10% Unsecured Redeemable Non Convertible Subordinate Debentures. Series ABFL Sub Debt SC1 FY 2016-17.	10	9.10% p.a.	52.50	23-Jun-16	23-Jun-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
14.	INE860H08DT3	8.97% Unsecured Redeemable Non Convertible Subordinate Debentures Series ABFL Sub Debt SD1 FY 2016-17.	10	8.97% p.a.	100.00	28-Jul-16	28-Jul-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
15.	INE860H08DT3	8.95% Unsecured Redeemable Non Convertible Subordinate Debentures Series ABFL Sub Debt SD 2 FY 2016-17.	10	8.95% p.a.	75.00	28-Jul-16	28-Jul-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
16.	INE860H08DV9	8.90% Unsecured Redeemable Non Convertible Debentures Series ABFL Sub Debt SF1 FY 2016-17.	10	8.9% p.a.	200.00	29-Sep-16	29-Sep-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
17.	INE860H08DW7	8.90% Unsecured Redeemable Non Convertible Debentures Series ABFL Sub Debt SH1 FY 2016-17.	10	8.9% p.a.	200.00	21-Nov-16	20-Nov-26	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
18.	INE860H08DX5	8.25% Unsecured Rated Listed Redeemable Non Convertible Subordinated Debentures Series ABFL Sub Debt SL1 FY 2016-17.	10	8.25% p.a.	10.00	09-Mar-17	09-Mar-27	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
19.	INE860H08DY3	8.50% Unsecured Rated Listed Redeemable Non Convertible Debentures Series ABFL Sub Debt SB1 FY 2017-18.	10	8.5% p.a.	165.00	18-May-17	18-May-27	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
20.	INE860H08EA1	9.76% Unsecured Rated Listed Non Convertible Debenture Series SL 1.	10	9.76% p.a.	250.00	04-Dec-18	04-Dec-28	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.

21.	INE860H08EB9	8.95% Unsecured Rated Listed Non Convertible Debenture Series SC 1.	10	8.95% p.a	200.00	06-Jun-19	06-Jun-29	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
22	INE860H08EB9	8.95% Unsecured Rated Listed Non Convertible Debenture Series SC 1.	10	8.95% p.a	100.00	30-Dec-19	06-Jun-29	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
23	INE860H08EB9	8.95% Unsecured Rated Listed Non Convertible Debenture Series SC 1.	10	8.95% p.a	50.00	13-Feb-20	06-Jun-29	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
24	INE860H08ED5	7.43% Unsecured Rated Listed Non Convertible Debenture Series SI 1.	10	7.43% p.a.	80.00	29-Dec-20	27-Dec-30	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
25	INE860H08EE3	7.34% Unsecured Rated Listed Non Convertible Debenture Series SC 1.	10	7.34% p.a.	75.00	11-Jun-21	11-Jun-31	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
26	INE860H08EG8	7.43% Unsecured Rated Listed Non Convertible Debenture Series S1 1.	10	7.43% p.a.	35.00	06-Dec-21	05-Dec-31	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
27	INE860H08EG8	7.43% Unsecured Rated Listed Non Convertible Debenture Series S1 1.	10	7.43% p.a.	210.00	28-Feb-22	05-Dec-31	'IND AAA Stable' from India Ratings & [ICRA] AAA (Stable) from ICRA.
					<b>TOTAL</b>	<b>2,144.00</b>		

**Perpetual Debts (Face Value: ₹ 1000000)**

Sr.no	ISIN	Description	Tenor/ Period of Maturity (Years)	Coupon	Amount outstanding as on Dec 31, 2022 (INR crore)	Date of Allotment	Redemption Date	Latest Credit Rating
1	INE860H08DZO	8.7% Unsecured Rated Listed Taxable Redeemable Non Convertible Perpetual Debentures. Series ABFL Perpetual PD 1 FY 2017-18.	Perpetual	8.70% p.a.	200.00	21-Jul-17	Perpetual	'IND AA+' from INDIA Ratings and 'AA+' from ICRA
					<b>TOTAL</b>	<b>200.00</b>		

Sr. No.	ISIN	Series	Tenor/ Period of Maturity (Years)	Coupon	Amount outstanding as on Dec 31, 2022 (INR crore)	Date of Allotment	Redemption Date	Latest Credit Rating
1.	INE860H08EH6	7.57% UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE PARTLY PAID DEBENTURES. SERIES ABFL NCD 'EP1' FY 2020-21. DATE OF MATURITY 03/08/2035	5,475	7.57% p.a	154.00	06-Aug-20	03-Aug-35	AAA (Stable) from ICRA.
<b>TOTAL</b>					<b>154.00</b>			

**Aditya Birla Finance Limited**

Commercial Paper Outstanding as on Dec 31, 2022

(Rs Crs)

Sr.No.	Series	ISIN	Amount Issued (INR crore)	Allotment Date	Maturity Date
1	ABFL/2021-22/CP195	INE860H14W01	200	January 4, 2022	January 3, 2023
2	ABFL/2021-22/CP196	INE860H14W19	100	January 7, 2022	January 6, 2023
3	ABFL/2021-22/CP201	INE860H14W27	200	February 14, 2022	February 10, 2023
4	ABFL/2022-23/CP071	INE860H14Y74	150	October 19, 2022	January 12, 2023
5	ABFL/2022-23/CP073	INE860H14Y82	150	November 2, 2022	May 2, 2023
6	ABFL/2022-23/CP074	INE860H14Y82	25	November 2, 2022	May 2, 2023
7	ABFL/2022-23/CP075	INE860H14Y82	50	November 7, 2022	May 2, 2023
8	ABFL/2022-23/CP076	INE860H14Y90	500	November 7, 2022	January 31, 2023
9	ABFL/2022-23/CP077	INE860H14Y90	200	November 7, 2022	January 31, 2023
10	ABFL/2022-23/CP078	INE860H14Y90	25	November 7, 2022	January 31, 2023
11	ABFL/2022-23/CP079	INE860H14Y90	6	November 7, 2022	January 31, 2023
12	ABFL/2022-23/CP080	INE860H14Y90	25	November 9, 2022	January 31, 2023
13	ABFL/2022-23/CP081	INE860H14Z08	25	November 17, 2022	May 31, 2023
14	ABFL/2022-23/CP082	INE860H14Z08	25	November 17, 2022	May 31, 2023
15	ABFL/2022-23/CP083	INE860H14Z08	25	November 17, 2022	May 31, 2023
16	ABFL/2022-23/CP084	INE860H14Z08	50	November 17, 2022	May 31, 2023
17	ABFL/2022-23/CP085	INE860H14Z08	25	November 17, 2022	May 31, 2023
18	ABFL/2022-23/CP086	INE860H14Y90	1000	November 18, 2022	January 31, 2023
19	ABFL/2022-23/CP087	INE860H14Y90	100	November 18, 2022	January 31, 2023
20	ABFL/2022-23/CP088	INE860H14Z16	800	November 25, 2022	February 24, 2023
21	ABFL/2022-23/CP089	INE860H14Z16	50	November 25, 2022	February 24, 2023
22	ABFL/2022-23/CP090	INE860H14Z16	10	November 25, 2022	February 24, 2023
23	ABFL/2022-23/CP091	INE860H14Z24	45	November 29, 2022	February 27, 2023
24	ABFL/2022-23/CP091(A)	INE860H14Z24	5	November 29, 2022	February 27, 2023
25	ABFL/2022-23/CP092	INE860H14Z24	50	November 29, 2022	February 27, 2023
26	ABFL/2022-23/CP093	INE860H14Z32	500	December 1, 2022	March 2, 2023
27	ABFL/2022-23/CP094	INE860H14Z32	300	December 1, 2022	March 2, 2023
28	ABFL/2022-23/CP095	INE860H14Z32	250	December 1, 2022	March 2, 2023
29	ABFL/2022-23/CP096	INE860H14Z32	250	December 1, 2022	March 2, 2023
30	ABFL/2022-23/CP097	INE860H14Z32	100	December 1, 2022	March 2, 2023
31	ABFL/2022-23/CP098	INE860H14Z32	50	December 1, 2022	March 2, 2023
32	ABFL/2022-23/CP099	INE860H14Z32	25	December 1, 2022	March 2, 2023
33	ABFL/2022-23/CP100	INE860H14Z32	25	December 1, 2022	March 2, 2023
34	ABFL/2022-23/CP101	INE860H14Z40	25	December 8, 2022	June 7, 2023
35	ABFL/2022-23/CP102	INE860H14Z57	300	December 21, 2022	March 20, 2023
36	ABFL/2022-23/CP103	INE860H14Z57	200	December 21, 2022	March 20, 2023
37	ABFL/2022-23/CP104	INE860H14Z57	150	December 21, 2022	March 20, 2023
38	ABFL/2022-23/CP105	INE860H14Z57	350	December 21, 2022	March 20, 2023
39	ABFL/2022-23/CP106	INE860H14Z57	200	December 22, 2022	March 20, 2023
40	ABFL/2022-23/CP107	INE860H14Z57	50	December 23, 2022	March 20, 2023
41	ABFL/2022-23/CP108	INE860H14Z57	400	December 29, 2022	March 20, 2023
		<b>Total</b>	<b>7,016</b>		