

Lender's name/ Name of the Bank	Nature of facility/ instrument	Amount sanctioned	Principal Amount outstanding as on September 30, 2022 (₹ Crore)	Repayment date / schedule	Security, if applicable	Credit rating, if applicable	Asset classification
Group of Banks	Foreign Currency Loan	USD 440Mn	3,579.62	Repayable in 3 equal annual instalments commencing from September 2023.	Unsecured	NA	Standard
Other Lender	Rupee Term Loan	₹1,500 Crore	595.00	Repayable in 4 semi-annual instalments, the next instalment is due in Oct 2026	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹1,000 Crore	520.00	Repayable in 5 equal annual instalments Next instalment in June 2025.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹1,000 Crore	927.70	Repayable in 14 semi annual instalments Next instalment in Nov 2023.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹3,000 Crore	1,320.00	Repayable in 3 semi annual instalments starting from Aug 2029.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Short Term Loan	₹1500 Crore	1,500.00	Repayable in single installment which is due in February 2023.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Short Term Loan	₹1600 Crore	1,600.00	Repayable in single installment which is due in February 2023.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Short Term Loan	₹800 Crore	800.00	Repayable in single installment which is due in February 2023.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Working Capital Facility	₹850 Crore	850.00	Repayable in January 2023 (Repaid on due date)	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹500 Crore	500.00	Repayable in single installment which is due in June 2024.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹500 Crore	500.00	Repayable in single installment which is due in June 2024.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹500 Crore	500.00	Repayable in single installment which is due in June 2024.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹1000 Crore	990.00	Repayable in 19 semi-annual instalments, the next instalment in due in June 2023.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹700 Crore	700.00	Repayable in 8 annual instalments, starting from August 2025.	Unsecured	AA+ by Ind Ra	Standard
Other Lender	Rupee Term Loan	₹1000 Crore	1,000.00	Repayable in single installment which is due in August 2029.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹400 Crore	400.00	Repayable in 20 semi-annual instalments, starting from March 2023.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹500 Crore	500.00	Repayable in 20 semi-annual instalments, starting from March 2023.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹300 Crore	300.00	Repayable in 6 annual instalments, starting from September 2023.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹400 Crore	400.00	Repayable in single installment which is due in August 2027.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹200 Crore	200.00	Repayable in 20 semi-annual instalments, starting from March 2023.	Unsecured	AA+ by Care	Standard
Other Lender	Rupee Term Loan	₹700 Crore	700.00	Repayable in 5 annual instalments, the next instalment is due in September 2023	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 550 Crore	550.00	Repayable in 20 semi-annual instalments, the next instalment is due in March 2023	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 600 Crore	600.00	Repayable in 20 semi-annual instalments, the next instalment is due in March 2023	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 500 Crore	500.00	Repayable in 20 semi-annual instalments, the next instalment is due in March 2023	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 100 Crore	100.00	Repayable in single installment which is due in December 2027	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 500 Crore	500.00	Repayable in single installment which is due in December 2027	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 1,500 Crore	1,500.00	Repayable in 20 semi-annual instalments, the next instalment is due in June 2023	Unsecured	Under process	Standard
Other Lender	Rupee Term Loan	₹ 500 Crore	500.00	Repayable in 20 semi-annual instalments, the next instalment is due in June 2023	Unsecured	Under process	Standard
SDF Loan	Loan from Government agency	2,714.29	2,714.29	Loan is repayable in 16 equal semi-annual instalments after completion of four years from the date of the tranche.	Secured	NA	NA