

## Exhibit A

DATE OF CONTRACT	:	18 <sup>th</sup> Jan 2023	DATE OF ISSUE/ VALUE DATE	:	19 Jan 2023
CP (MATURITY VALUE) (Rs.)	:	350,00,00,000	MATURITY DATE *	:	20 Apr 2023
			RECORD DATE	:	19 Apr 2023
PRICE per CP (Rs.)	:	Rs. 4,90,702/-	DISC. RATE	:	7.60%
ISSUE REFERENCE	:	TCL CP-08/22-23/01-02	ISIN CODE	:	INE976114NM7
CREDIT RATING	:	“A1+”	ISSUED BY	:	ICRA & CRISIL
DATE OF RATING	:	ICRA: Jan 10, 2023 CRISIL: Jan 04, 2023			
VALIDITY FOR ISSUANCE	:	ICRA: Apr 09, 2023 CRISIL: Feb 02, 2023			
VALIDITY PERIOD OF RATING	:	ICRA: Apr 09, 2024 CRISIL: Feb 02, 2024			
FOR AMOUNT	:	Rs. 3,000 crores			
CONDITIONS (if any)	:	-----			
CREDIT SUPPORT (if any)	:	-----			
DESCRIPTION OF INSTRUMENT	:	COMMERCIAL PAPER			
AMOUNT (Rs.)	:	350,00,00,000			
ISSUED BY	:	TATA CAPITAL LIMITED			
ISSUING AND PAYING AGENT	:	HDFC BANK LTD			
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.					

Note: We hereby declare that the rating is valid as at the date of issuance and listing.