

Exhibit A

DATE OF CONTRACT	:	13-Apr-23	DATE OF ISSUE/ VALUE DATE	:	18-Apr-23
CP (MATURITY VALUE) (Rs.)	:	2,10,00,00,000	MATURITY DATE *	:	28-Mar-24
	:		RECORD DATE	:	27-Mar-24
PRICE per CP (Rs.)	:	4,66,160.50	DISC. RATE	:	7.68
ISSUE REFERENCE	:	TCHFL CP-02/23-24/01-03	ISIN CODE	:	INE033L14MK7
CREDIT RATING	:	“A1+”	ISSUED BY	:	CRISIL & ICRA
DATE OF RATING	:	CRISIL: April 06, 2023			
	:	ICRA: April 11, 2023			
VALIDITY FOR ISSUANCE	:	CRISIL: May 05, 2023			
	:	ICRA: July 10, 2023			
VALIDITY PERIOD OF RATING	:	CRISIL: May 05, 2024			
	:	ICRA: July 10, 2024			
FOR AMOUNT	:	Rs. 8,000 crores			
CONDITIONS	:	-----			
(if any)	:	-----			
CREDIT SUPPORT	:	-----			
(if any)	:	-----			
DESCRIPTION OF INSTRUMENT	:	COMMERCIAL PAPER			
AMOUNT (Rs.)	:	2,10,00,00,000			
ISSUED BY	:	TATA CAPITAL HOUSING FINANCE LIMITED			
ISSUING AND PAYING AGENT	:	HDFC BANK LTD			
* Issuer’s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.					
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Note: We hereby declare that the rating is valid as at the date of issuance and listing.					