

Exhibit A

DATE OF CONTRACT	13-Apr-23	DATE OF ISSUE/ VALUE DATE	18-Apr-23
CP (MATURITY VALUE) (Rs.)	3,00,00,00,000	MATURITY DATE *	26-Mar-24
		RECORD DATE	22-Mar-24
PRICE per CP (Rs.)	4,66,343.50	DISC. RATE	7.68
ISSUE REFERENCE	TCHFL CP-01/23-24/01	ISIN CODE	INE033L14MJ9
CREDIT RATING	“A1+”	ISSUED BY	CRISIL & ICRA
DATE OF RATING	CRISIL: April 06, 2023 ICRA: April 11, 2023		
VALIDITY FOR ISSUANCE	CRISIL: May 05, 2023 ICRA: July 10, 2023		
VALIDITY PERIOD OF RATING	CRISIL: May 05, 2024 ICRA: July 10, 2024		
FOR AMOUNT	Rs. 8,000 crores		
CONDITIONS (if any)	-----		
CREDIT SUPPORT (if any)	-----		
DESCRIPTION OF INSTRUMENT	COMMERCIAL PAPER		
AMOUNT (Rs.)	3,00,00,00,000		
ISSUED BY	TATA CAPITAL HOUSING FINANCE LIMITED		
ISSUING AND PAYING AGENT	HDFC BANK LTD		
* Issuer’s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.			
Note: We hereby declare that the rating is valid as at the date of issuance and listing.			