

**Exhibit A**

DATE OF CONTRACT	:	06-Mar-23	DATE OF ISSUE/ VALUE DATE	:	08-Mar-23
CP (MATURITY VALUE) (Rs.)	:	3,75,00,00,000	MATURITY DATE *	:	07-Mar-24
	:		RECORD DATE	:	06-Mar-24
PRICE per CP (Rs.)	:	462534.5	DISC. RATE	:	8.10
ISSUE REFERENCE	:	TCHFL CP-10/22-23/01-03	ISIN CODE	:	INE033L14MH3
CREDIT RATING	:	“A1+”	ISSUED BY	:	CRISIL & ICRA
DATE OF RATING	:	CRISIL: February 23, 2023 ICRA: February 15, 2023		:	
VALIDITY FOR ISSUANCE	:	CRISIL: March 24, 2023 ICRA: May 14, 2023		:	
VALIDITY PERIOD OF RATING	:	CRISIL: March 24, 2024 ICRA: May 14, 2024		:	
FOR AMOUNT	:	Rs. 8,000 crores		:	
CONDITIONS	:	-----		:	
(if any)	:			:	
CREDIT SUPPORT	:	-----		:	
(if any)	:			:	
DESCRIPTION OF INSTRUMENT	:	COMMERCIAL PAPER		:	
AMOUNT (Rs.)	:	3,75,00,00,000		:	
ISSUED BY	:	TATA CAPITAL HOUSING FINANCE LIMITED			
ISSUING AND PAYING AGENT	:	HDFC BANK LTD			
* Issuer’s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.					
Note: We hereby declare that the rating is valid as at the date of issuance and listing.					