

## Exhibit A

|   |   |  |                              |   |                  |
|---|---|--|------------------------------|---|------------------|
| DATE OF CONTRACT  | : | 09-Mar-23  | DATE OF ISSUE/<br>VALUE DATE | : | 13-Mar-23        |
| CP (MATURITY VALUE)<br>(Rs.)  | : | 5,00,00,00,000                                       | MATURITY DATE *              | : | 12-Jun-23        |
|   |   |  | RECORD DATE                  | : | 09-Jun-23        |
| PRICE per CP (Rs.)  | : | 4,90,306.50  | DISC. RATE                   | : | 7.93%            |
| ISSUE REFERENCE   | : | TCFSL CP-38/22-23/01                                 | ISIN CODE                    | : | INE306N14VT5     |
| CREDIT RATING   | : | “A1+”  | ISSUED BY                    | : | CRISIL &<br>ICRA |
| DATE OF RATING  | : | CRISIL: February 23, 2023<br>ICRA: February 15, 2023 |                              |   |                  |
| VALIDITY FOR ISSUANCE   | : | CRISIL: March 24, 2023<br>ICRA: May 14, 2023         |                              |   |                  |
| VALIDITY PERIOD OF<br>RATING  | : | CRISIL: March 24, 2024<br>ICRA: May 14, 2024         |                              |   |                  |
| FOR AMOUNT  | : | Rs. 15,000 crores                                    |                              |   |                  |
| CONDITIONS<br>(if any)  | : | -----  |                              |   |                  |
| CREDIT SUPPORT<br>(if any)  | : | -----  |                              |   |                  |
| DESCRIPTION OF<br>INSTRUMENT  | : | COMMERCIAL PAPER                                     |                              |   |                  |
| AMOUNT (Rs.)  | : | 5,00,00,00,000                                       |                              |   |                  |
| ISSUED BY   | : | TATA CAPITAL FINANCIAL SERVICES LIMITED              |                              |   |                  |
| ISSUING AND PAYING<br>AGENT   | : | HDFC BANK LTD  |                              |   |                  |
| * Issuer’s liability under the CP will continue beyond due date in case the CP is not redeemed on due date, even if the CP is in d-mat. |   |  |                              |   |                  |
| Note: We hereby declare that the rating is valid as at the date of issuance and listing.  |   |  |                              |   |                  |