



## **HINDUSTAN PETROLEUM CORPORATION LIMITED**

**Registered Office:** Petroleum House, 17, Jamshedji Tata Road, Churchgate, Mumbai- 400020

**Tel** (022) 2286 3900, **Fax** (022) 2288 3224 **Website:** [www.hindustanpetroleum.com](http://www.hindustanpetroleum.com)

**CIN No.:** L23201MH1952GOI008858

### **DISCLOSURE DOCUMENT FOR ISSUE OF COMMERCIAL PAPER INTENDED TO BE LISTED**

#### **1. Issuer details:**

##### **1.1 Details of the issuer:**

###### **(i) Name, Address, CIN and PAN:**

<b>Name</b>	<b>Address</b>	<b>CIN</b>	<b>PAN</b>
Hindustan Petroleum Corporation Ltd	Petroleum House, 17, Jamshedji Tata Road, Mumbai - 400 020	L23201MH1952GOI008858	AAACH1118B

###### **(ii) Line of business:**

HPCL is a Maharatna CPSE, and a Forbes 2000 company listed on the Bombay Stock exchange (BSE) and National Stock Exchange (NSE), India. HPCL owns & operates 2 major refineries producing a wide variety of petroleum fuels & specialties, one in Mumbai (West Coast) and the other in Visakhapatnam, (East Coast). HPCL also owns and operates the largest Lube Refinery in the country producing Lube Base Oils of international standards. HPCL in collaboration with M/s Mittal Energy Investments Pte. Ltd. is operating a Refinery at Bathinda with 48.99% equity and also holds an equity of about 16.95% in Mangalore Refinery and Petrochemicals Ltd. (MRPL). HPCL has the second largest share of product pipelines in India with vast pipeline network for transportation of petroleum products and a vast marketing network facilitated by a Supply & Distribution infrastructure comprising Terminals, Pipeline networks, Aviation Service Stations, LPG Bottling Plants, Inland Relay Depots & Retail Outlets, Lube and LPG Distributorships.

###### **(iii) Chief Executive:**

Chairman & Managing Director	Shri Pushp Kumar Joshi
Director (Finance) & Chief Financial Officer	Shri Rajneesh Narang

###### **(iv) Group Affiliation:**

54.90% of the paid up share capital of HPCL is held by ONGC as on 30.09.2022.

**1.2 Details of the Directors as on 13.01.2023:**

Sr. No.	Name, Designation, Occupation and Director Identification Number	Date of Joining Board	Approximate Age (Years)	Address	Other Directorship
<b>WHOLE TIME DIRECTORS:</b>					
1.	Shri Pushp Kumar Joshi  Designation: Chairman and Managing Director  Occupation: Service  DIN: 05323634	08.05.2022	58 Years	Bungalow No. 19, HP Nagar East, Vasi Naka, Chembur, Mumbai – 400 074	HPCL Rajasthan Refinery Ltd  Hindustan Colas Private Limited  HPCL-Mittal Energy Ltd.
2.	Shri Rajneesh Narang  Designation: Director – Finance  Additional Charge – Director (HR)  Occupation: Service  DIN – 08188549	22.03.2022	56 Years	Bungalow No. 4, HP Nagar Housing Complex East, Chembur, Mumbai – 400074	Hindustan Colas Private Limited  HPCL-Mittal Energy Ltd.  HPCL Rajasthan Refinery Ltd  HPCL LNG Limited  HPCL-Mittal Pipelines Limited  Prize Petroleum Company Ltd  HPCL Middle East FZCO  South Asia LPG Company Private Limited

3.	Shri Bharathan S	01.10.2022	54 Years	Bungalow No. 2, HP Nagar Housing Complex East, Chembur, Mumbai, Maharashtra, India – 400074	Mangalore Refinery and Petrochemicals Ltd. Ratnagiri Refinery & Petrochemicals Ltd. HPCL-Mittal Energy Ltd. HPCL Rajasthan Refinery Ltd HPCL Biofuels Limited Prize Petroleum Company Ltd
4.	Shri Amit Garg	27.12.2022	55 Years	BPCL Staff Colony, BKC Flat No 20, Bharat Nagar, G Block Bandra East Mumbai Maharashtra-400051	-
	Designation: Director - Refineries Occupation: Service DIN: 09561481				
	Designation: Director - Marketing Occupation: Service DIN: 08515246				

**GOVERNMENT NOMINEE DIRECTORS(NON-EXECUTIVE):**

1.	Ms. Sujata Sharma	27.12.2022	47 Years	Flat No 28 Type IV, Raj Bhawan Colony, Lucknow, Uttar Pradesh-226001	ONGOLE SMART CITY CORPORATION LIMITED
	Designation: Government Nominee Director Occupation: Service DIN: 07775238				
2.	Shri Pankaj Kumar	22.06.2022	56 Years	Plot No 507 Ganga Apartments Block G-2	OIL AND NATURAL GAS CORPORATION LIMITED
	Designation:				

Government Nominee Director				Sector D-6 Vasant Kunj, Delhi India 110070	ONGC PETRO ADDITIONS LIMITED  ONGC MANGALORE PETROCHEMICALS LIMITED  PAWAN HANS LIMITED
Occupation: Service					
DIN: 09252235					

**INDEPENDENT DIRECTORS:**

1.	Smt. Vimla Pradhan  Designation: Independent Director  Occupation: Professional  DIN : 09398793	16.11.2021	65 Years	W/O Dilip Kumar Pradhan, Power House, Ward No. 17, Nigomtoli, Kelagagh Road, Simdega, Jharkhand - 835223	-
2.	Shri Bechan Lal  Designation: Independent Director  Occupation: Professional  DIN: 09397116	16.11.2021	65 Years	S/O. Shree Pyare Lal Jaiswal, Old G9 Hyderabad Colony, BHU, Varanasi, Uttar Pradesh - 221005	-
3.	Shri Vivekananda Biswal  Designation: Independent Director	16.11.2021	61 Years	H.No. 177, Arun Vihar, Sector-29, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301	Seaside Utilities Private Limited  River Side Utilities Private Limited  Utility Avenue Private Limited

	Occupation: Professional  DIN: 00977767				Vimarhsh Avenue Private Limited
4.	Shri Ramdarshan Singh Pal  Designation: Independent Director  Occupation: Professional  DIN: 09400298	16.11.2021	59 Years	S/o Laturi Singh, Civil Line, Golabazar, Mainpuri, Uttar Pradesh- 205001	-
5.	Dr. Nagaraja Bhalki  Designation: Independent Director  Occupation: Professional  DIN: 09451587	30.12.2021	43 Years	S/O Shivasharnappa Bhalki, 1-4- 159/31/A, I B Road, Datar Nagar Raichur, Karnataka- 584101	-

**1.3 Details of change in directors in last three financial years including any change in the current year:**

Name, Designation and DIN	Date of Appointment/ resignation	Date of Cessation (in case of resignation)	Remarks(viz. reasons for change etc)
<b>Financial year 2019-2020</b>			
Shri Sandeep Poundrik <b>Designation:</b> Part time Government Nominee Director (Ex-Officio) <b>DIN :</b> 01865958	16.10.2014		Ceased to be Official of Appointing Ministry i.e. MOP&NG. <b>Date of Cessation:</b> 01.05.2019

Shri Sunil Kumar <b>Designation:</b> Part Time Government Nominee Director (Ex-Officio) <b>DIN :08467559</b>	30.05.2019		Appointment by Administrative Ministry i.e. MOP&NG
Shri S. Jeyakrishnan <b>Designation:</b> Whole Time Director <b>DIN: 07234397</b>	01.11.2016		Ceased to be Director of the Company on attaining the age of superannuation. <b>Date of Cessation:</b> 01.07.2019
Shri G. Rajendran Pillai <b>Designation:</b> Independent Director <b>DIN: 08510332</b>	15.07.2019		Appointment by GOI as Independent Director
Shri R. Kesavan <b>Designation:</b> Whole Time Director <b>DIN: 08202118</b>	05.09.2019		Appointment by GOI as Director-Finance (Whole Time Director).
Shri Rakesh Misri <b>Designation:</b> Whole Time Director <b>DIN: 07340288</b>	17.10.2019		Appointment by GOI as Director-Marketing (Whole Time Director).
Shri Ram Niwas Jain <b>Designation:</b> Independent Director <b>DIN: 00671720</b>	20.11.2018		Ceased to be Director of the Company on completion of tenure of one year. <b>Date of Cessation:</b> 20.11.2019
Smt. Asifa Khan <b>Designation:</b> Independent Director <b>DIN: 07730681</b>	13.02.2017		Ceased to be Director of the Company on completion of tenure of three years. <b>Date of Cessation:</b> 13.02.2020
Shri G V Krishna <b>Designation:</b> Independent Director <b>DIN: 01640784</b>	13.02.2017		Ceased to be Director of the Company on completion of tenure of three years. <b>Date of Cessation:</b> 13.02.2020
Dr. T. N. Singh <b>Designation:</b> Independent Director <b>DIN: 07767209</b>	20.03.2017		Ceased to be Director of the Company on completion of tenure of three years. <b>Date of Cessation:</b> 20.03.2020

<b>Financial year 2020-2021</b>			
Shri Amar Sinha <b>Designation:</b> Independent Director <b>DIN:</b> 07915597	21.09.2017		Ceased to be Director of the Company on completion of tenure of three years. <b>Date of Cessation:</b> 21.09.2020
Shri Siraj Hussain <b>Designation:</b> Independent Director <b>DIN:</b> 05346215	21.09.2017		Ceased to be Director of the Company on completion of tenure of three years. <b>Date of Cessation:</b> 21.09.2020
<b>Financial year 2021-2022</b>			
<b>Name, Designation and DIN</b>	<b>Date of Appointment / Resignation</b>	<b>Date of Cessation in case of Resignation</b>	<b>Remark (Reason for Change)</b>
Shri Subhash Kumar <b>Designation:</b> Government Nominee Director Part-Time, Representative of ONGC <b>DIN:</b> 07905656	22.05.2018	20.05.2021	Ceased to be Director of the Company on Resignation <b>Date of Cessation:</b> 20.05.2021
Dr. Alka Mittal <b>Designation:</b> Government Nominee Director, Part-Time, Representative of ONGC <b>DIN:</b> 07272207	17.06.2021	-	Appointed by GOI as representative of ONGC
Shri R Kesavan <b>Designation:</b> Director-Finance <b>DIN:</b> 08202118	05.09.2019	-	Superannuated from the Services of HPCL. <b>Date of Cessation:</b> 01.07.2021
Smt. Vimla Pradhan <b>Designation:</b> Independent Director <b>DIN:</b> 09398793	16.11.2021		Appointed as Independent director by GOI
Shri Bechan Lal <b>Designation:</b> Independent Director <b>DIN:</b> 09397116	16.11.2021		Appointed as Independent director by GOI

Shri Vivekananda Biswal Designation: Independent Director DIN: 00977767	16.11.2021		Appointed as Independent director by GOI
Shri Ramdarshan Singh Pal Designation: Independent Director DIN: 09400298	16.11.2021		Appointed as Independent director by GOI
Dr. Nagaraja Bhalki Designation: Independent Director DIN: 09451587	30.12.2021		Appointed as Independent director by GOI
Dr. Alka Mittal Designation: Government Nominee Director, Part-Time, Representative of ONGC DIN: 07272207	17.06.2021	05.01.2022	Ceased to be Director of the Company on Resignation Date of Cessation: 05.01.2022
Shri Rajneesh Narang Designation: Director – Finance DIN : 08188549	22.03.2022		Appointed as Director Finance (Whole Time Director) by GOI.
<b>Financial year 2022-2023 (Till Date)</b>			
Shri Rakesh Misri  Designation: Director – Marketing  DIN: 07340288	17.10.2019  (Date of Appointment)	-	Superannuated from the Services of HPCL. Date of Cessation: 01.04.2022
Shri Mukesh Kumar Surana  Designation: Chairman and Managing Director  DIN: 07464675	01.04.2016  (Date of Appointment)	-	Superannuated from the Services of HPCL. Date of Cessation: 01.05.2022
Shri Pankaj Kumar  Designation: Government Nominee Director  DIN: 09252235	22.06.2022  (Date of Appointment)	-	Appointed by GOI as Government Director
Shri G Rajendran Pillai  Designation: Independent Director  DIN:08510332	15.07.2019  (Date of Appointment)	-	Ceased to be Director of the Company on completion of tenure of office of 3 years. Date of Cessation: 15.07.2022



Shri Vinod S Shenoy Designation: Director - Refineries DIN: 07632981	01.11.2016 (Date of Appointment)		Superannuated from the Services of HPCL. Date of Cessation: 01.10.2022
Shri S Bharathan Designation: Director - Refineries DIN: 09561481	01.10.2022 (Date of Appointment)		Appointed as Director Refineries (Whole Time Director) by GOI.
Shri Amit Garg Designation: Director - Marketing DIN: 08515246	27.12.2022 (Date of Appointment)		Appointed as Director Marketing (Whole Time Director) by GOI.
Ms. Sujata Sharma Designation: Government Nominee Director DIN: 07775238	27.12.2022 (Date of Appointment)	-	Appointed by GOI as Government Director
Shri Sunil Kumar Designation: Part Time Government Nominee Director (Ex-Officio) DIN :08467559	30.05.2019		Appointment of new Government Nominee Director in place of him by MOP&NG.  Date of Cessation: 27.12.2022

**1.4 List of top 10 holders of equity shares of the company as on 30.09.22:**

Sr. No	Name and category of shareholder *	Total no. of equity shares	No. of Shares in Demat Form	Total shareholding as % of total no. of equity shares ** (%)
1	Oil and Natural Gas Corporation Limited	778845375	778845375	54.90
2	HDFC Trustee Company Ltd - A/c HDFC Mid – Cap Opportunities Fund	70629352	70629352	4.98
3	Life Insurance Corporation of India	39124994	39124994	2.76
4	Mirae Asset Large Cap Fund	31868490	31868490	2.25
5	Government Of Singapore	29918075	29918075	2.11
6	HDFC Life Insurance Company Limited	13841097	13841097	0.98
7	ICICI Prudential Midcap Fund	11834895	11834895	0.83
8	ICICI Prudential Life Insurance Company	11306812	11306812	0.80

	Limited			
9	Kotak Emerging Equity Scheme	11176730	11176730	0.79
10	Jupiter India Fund	10508353	10508353	0.74

\* Consolidated reporting basis PAN showing name of the folio which has the highest shareholding in the respective consolidation.

\*\* Rounding off to two decimals & shareholding in demat only.

#### 1.5 Details of the Statutory Auditors:

Name	Address	Date of appointment	Remarks
M/s C N K & Associates LLP	Mistry Bhawan, 3rd Floor, D V Road, Churchgate, Mumbai – 400 020	19.08.2021	New auditors appointed by the CAG
R Devendra Kumar and Associates	205, Blue Rose Industrial Estate, Near Petrol Pump, Western Express Highway, Borivali East, Mumbai – 400 066	19.08.2021	Auditor which was appointed for F.Y. 2020-2021 continued as auditor for F.Y. 2021-2022 by the CAG.

#### 1.6 Details of the change in statutory auditors in last three financial years including any change in the current year:

Name	Address	Date of appointment/ Resignation	Date of Cessation (in case of resignation)	Remarks (viz. reasons for change etc)
<b>Financial Year 2019-20</b>				
M.P. Chitale and Company	1 <sup>st</sup> Floor, Haman House, Ambalal Doshi Marg, Fort, Mumbai – 400 001	01.08.2019	-	Auditor which was appointed for F.Y. 2018-2019 continued as auditor for F.Y. 2019-2020 by the CAG.
R Devendra Kumar and Associates	205, Blue Rose Industrial Estate, Near Petrol Pump, Western Express Highway, Borivali East, Mumbai – 400 066	01.08.2019	-	Auditor which was appointed for F.Y. 2018-2019 continued as auditor for F.Y. 2019-2020 by the CAG.

Name	Address	Date of appointment/ Resignation	Date of Cessation (in case of resignation)	Remarks (viz. reasons for change etc)
<b>Financial Year 2020-21</b>				
M.P. Chitale and Company	1 <sup>st</sup> Floor, Haman House, Ambalal Doshi Marg, Fort, Mumbai – 400 001	10.08.2020	-	Auditor which was appointed for F.Y. 2019-2020 continued as auditor for F.Y. 2020-2021 by the CAG
R Devendra Kumar and Associates	205, Blue Rose Industrial Estate, Near Petrol Pump, Western Express Highway, Borivali East, Mumbai – 400 066	10.08.2020	-	Auditor which was appointed for F.Y. 2019-2020 continued as auditor for F.Y. 2020-2021 by the CAG.
<b>Financial Year 2021-22</b>				
M/s C N K & Associates LLP	Mistry Bhawan, 3rd Floor, D V Road, Churchgate, Mumbai – 400 020	19.08.2021	-	New auditors appointed by the CAG
R Devendra Kumar and Associates	205, Blue Rose Industrial Estate, Near Petrol Pump, Western Express Highway, Borivali East, Mumbai – 400 066	19.08.2021	-	Auditor which was appointed for F.Y. 2020-2021 continued as auditor for F.Y. 2021-2022 by the CAG.
<b>Financial Year 2022-23</b>				

Name	Address	Date of appointment/ Resignation	Date of Cessation (in case of resignation)	Remarks (viz. reasons for change etc)
M/s C N K & Associates LLP	Mistry Bhawan, 3rd Floor, D V Road, Churchgate, Mumbai – 400 020	19.08.2021	-	The firm was initially appointed as the Auditor for F.Y. 2021-22 and had been reappointed for F.Y. 2022-23
M/s. J Singh & Associates	505, 506, 507, HubTown Viva, Off Western Express Highway, Near Shankarwadi, Between Andheri &, Jogeshwari East, Mumbai, Maharashtra 400060	29.08.2022	-	
R Devendra Kumar and Associates	205, Blue Rose Industrial Estate, Near Petrol Pump, Western Express Highway, Borivali East, Mumbai – 400 066	-	29.08.2022	

**1.7 List of top 10 debt securities holders (as on 30.09.2022)**

Sr. No.	Name of holder	Category	Face Value (Rs Crs.)	Holding of debt securities as a percentage of total debt securities outstanding of the issuer
1	STATE BANK OF INDIA	Bank	1,985	11.38%
2	CBT-EPF-05-F-DM	EPFO	1,100	6.30%
3	CBT-EPF-05-E-DM	EPFO	979	5.61%
4	BHARAT BOND ETF - APRIL 2030	Mutual Fund	975	5.59%
5	BHARAT BOND ETF - APRIL 2025	Mutual Fund	910	5.21%
6	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS BANKING AND PSU DEBT FUND	Mutual Fund	747	4.28%

7	BHARAT BOND ETF - APRIL 2031	Mutual Fund	715	4.10%
8	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME - STATE GOVT	NPS Trust	694	3.98%
9	NPS TRUST- A/C LIC PENSION FUND SCHEME - STATE GOVT	NPS Trust	674	3.86%
10	NPS TRUST- A/C LIC PENSION FUND SCHEME - CENTRAL GOVT	NPS Trust	527	3.02%

**1.8 List of top 10 CP holders (as on 30.09.2022):**

Sr. No.	Name of Holder	Category	Face Value (Rs Crs)	Holding as a percentage of total CP outstanding of the issuer
1	HDFC TRUSTEE COMPANY LTD A/C HDFC LIQUID FUND	Mutual Fund	1600	24.24%
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LIQUID FUND	Mutual Fund	1500	22.73%
3	UTI-LIQUID CASH PLAN	Mutual Fund	800	12.12%
4	ICICI PRUDENTIAL LIQUID FUND	Mutual Fund	750	11.36%
5	SBI LIQUID FUND	Mutual Fund	400	6.06%
6	ICICI PRUDENTIAL SHORT TERM FUND	Mutual Fund	300	4.55%
7	KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK LIQUID FUND	Mutual Fund	300	4.55%
8	BARODA BNP PARIBAS LIQUID FUND	Mutual Fund	150	2.27%
9	HSBC CASH FUND	Mutual Fund	150	2.27%
10	L AND T MUTUAL FUND TRUSTEE LTD-L AND T LIQUID FUND	Mutual Fund	150	2.27%

**2. Material Information:**

**2.1 Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year.**

No such default and/or delay

**2.2 Ongoing and/or outstanding material litigation and regulatory strictures, if any**

For details please refer Annual Reports available at <https://www.hindustanpetroleum.com/Financial>

**2.3 Any material event/ development having implications on the financials/credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP.**

No such material event has happened which may affect the issue or the investor's decision to invest/continue to invest in the CP.

**3. Details of borrowings of the company, as on 30.09.2022:**

**3.1 Details of debt securities and CPs**

Please refer Annexure A

**3.2 Details of secured/ unsecured loan facilities/ bank fund based facilities/ rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on last quarter end:**

Please refer Annexure B

**3.3 The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc.**

i)

Corporate Guarantee provided to Subsidiary and JV Companies of HPCL		
Sr.	Issued for	Facility Amount
1	Prize Petroleum International Pte. Ltd. (Step down subsidiary)	USD 86 Million

ii) The details of Letter of Comfort issued to Subsidiaries and Joint Venture Companies are as follows:

Letter of Comfort issued for	Amount
HPCL Mittal Energy Ltd	Rs. 1,500 Crores
Godavari Gas Pvt. Ltd.	Rs. 385 Crores
HPCL Biofuels Ltd	Rs. 125 Crores
HPCL Shapoorji Energy Pvt Ltd	Rs.800 Crores

#### **4. Issue Information:**

**4.1 Details of current tranche including ISIN, amount, date of issue, maturity, all credit ratings including unaccepted ratings, date of rating, name of credit rating agency, its validity period (details of credit rating letter issued not older than one month on the date of opening of the issue), declaration that the rating is valid as of date of issuance and listing, details of issuing and paying agent and other conditions, if any.**

Please refer Annexure C

The rating given by CRISIL rating and India Ratings Limited for Commercial Paper vide Rating letter dated 22<sup>nd</sup> Dec 2022 and 26<sup>th</sup> Dec 2022 respectively are valid as at the date of issuance and listing.

**4.2 CP borrowing limit, supporting board resolution for CP borrowing, details of CP issued during the last 15 months.**

CP Borrowings: Rs. 25000 crores

Supporting Board resolution for CP Borrowing - Please refer Annexure D

Details of CP issued during the last 15 months: Please refer Annexure E

**4.3 End-use of funds - Working capital requirement**

**4.4 Credit Support/enhancement (if any):** Not Applicable

- 4.4.1 Details of instrument, amount, guarantor company
- 4.4.2 Copy of the executed guarantee
- 4.4.3 Net worth of the guarantor company
- 4.4.4 Names of companies to which guarantor has issued similar guarantee
- 4.4.5 Extent of the guarantee offered by the guarantor company
- 4.4.6 Conditions under which the guarantee will be invoked

#### **5. Financial Information:**

The financial results and Annual Reports of the company for the above period are available at <https://www.hindustanpetroleum.com/Financial>

#### **6. Asset Liability Management (ALM) disclosures**

Not Applicable

*Note: We have provided data as of 30-09-22 against point no. 1.4, 1.7, 1.8 and 3 of disclosure documents as data as of 31-12-2022 is not yet published. We will try to provide data in disclosure documents as of 31-12-22 in our future disclosures once published.*

  
Manish Kumar Jagnani

Chief Manager – Treasury

Place: Mumbai

Date: 13.01.2023



3.2. Details of secured/ unsecured loan facilities/ bank fund based facilities/ rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on 30th Sep, 2022

Lender's name/ Name of the Bank	Nature of facility/ instrument	Amount Sanctioned	Principal Amount Outstanding		Repayment date / schedule	Security, if applicable	Credit rating, if applicable	Asset classification
			USD Million	Rs. Crores				
External Commercial Borrowing								
Canara Bank -London	Syndicated Loan	USD 300 Million	300	2,441	02-Jan-24	NA	NA	Unsecured Term Loan
SBI	Syndicated Loan	USD 200 Million	200	1,627	06-Feb-24	NA	NA	Unsecured Term Loan
SBI, BOB, SMBC, SMTB, UCO	Syndicated Loan	USD 300 Million	300	2,441	20-Mar-25	NA	NA	Unsecured Term Loan
SBI	Syndicated Loan	USD 300 Million	300	2,441	05-Mar-26	NA	NA	Unsecured Term Loan
SBI, BOB & FADB	Syndicated Loan	USD 450 Million	450	3,661	24-Sep-26	NA	NA	Unsecured Term Loan
SBI	Syndicated Loan	USD 300 Million	300	2,441	19-May-27	NA	NA	Unsecured Term Loan
Foreign Currency Bond								
USD 500 Million Bonds	Foreign Currency Bond	NA	500	4,068	12-Jul-27	NA	Moody's Baa3, Fitch BBB-	Unsecured Foreign Currency Bond
Revolving Line of Credit / Buyers Credit								
State Bank of India, Hong Kong	Revolving Line of Credit	USD 250 Mio	173	1,407	Any time before 11th Aug 2023	NA	NA	Unsecured Loan from Bank
Bank of India, Hong Kong / Tokyo	Revolving Line of Credit	USD 250 Mio	70	569	Any time before 23rd June 2023	NA	NA	Unsecured Loan from Bank
Punjab National Bank, Hong Kong	Revolving Line of Credit	USD 250 Mio	100	814	Any time before 31th March 2023	NA	NA	Unsecured Loan from Bank
Domestic Borrowing								
CCIL-TREPS	Triparty Repo	INR 1500 Crs	-	1,420	01-Oct-22	Note 1	NA	Secured Loan
State Bank of India	Cash Credit/ WCDL	INR 2100 Crs	-	2	04-Oct-22	Note 2	NA	Secured CC/ WCDL Limits from Consortium Banks
Bank of India	Cash Credit/ WCDL	INR 200 Crs	-	200	04-Oct-22	Note 2	NA	
Punjab National Bank	Cash Credit/ WCDL	INR 400 Crs	-	400	02-Nov-22	Note 2	NA	
HDFC	Cash Credit/ WCDL	INR 100 Crs	-	100	04-Nov-22	Note 2	NA	
ICICI	Cash Credit/ WCDL	INR 100 Crs	-	5	7 days from drawdown	Note 2	NA	
Union Bank of India	Cash Credit/ WCDL	INR 700 Crs	-	700	18-Oct-22	Note 2	NA	
Bank of Baroda	Cash Credit/ WCDL	INR 200 Crs	-	200	29-Dec-22	Note 2	NA	
Standard Chartered Bank	Cash Credit/ WCDL	INR 100 Crs	-	-	NA	Note 2	NA	
CITI Bank	Cash Credit/ WCDL	INR 100 Crs	-	-	NA	Note 2	NA	



Bank of India	Working Capital Loan	INR 800 Crs	-	800	04-Oct-22	NA	NA	Unsecured Fund Based Limits
State Bank of India	Working Capital Loan	-	-	1,100	18-Oct-22	NA	NA	
State Bank of India	Working Capital Loan	INR 10500 Crs	-	1,500	18-Nov-22	NA	NA	
State Bank of India	Working Capital Loan	-	-	4,865	on or before 14 days from drawdown	NA	NA	
ICICI	Working Capital Loan	INR 1000 Crs	-	-	NA	NA	NA	
HDFC Bank	Working Capital Loan	INR 2900 Crs	-	118	01-Oct-22	NA	NA	
HDFC Bank	Working Capital Loan	-	-	700	04-Nov-22	NA	NA	
Federal Bank	Working Capital Loan	INR 500 Crs	-	-	NA	NA	NA	
Axis Bank Ltd	Working Capital Loan	INR 500 Crs	-	-	NA	NA	NA	
Yes Bank	Working Capital Loan	INR 940 Crs	-	-	NA	NA	NA	
RBL Bank	Working Capital Loan	INR 550 Crs	-	-	NA	NA	NA	Unsecured Term Loan
IDBI Bank	Working Capital Loan	INR 1000 Crs	-	1,000	16-Nov-22	NA	NA	
Union Bank of India	Working Capital Loan	INR 1000 Crs	-	1,000	05-Dec-22	-	-	
Bank of Baroda	Working Capital Loan	INR 1800 Crs	-	1,800	29-Dec-22	-	-	
State Bank of India	Rupee Term Loan	INR 2500 Crs	-	2,500	05-Apr-25	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 29 Crs	-	14	2 equal annual instalments commencing from 1st Aug 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 22 Crs	-	11	2 equal annual instalments commencing from 14th Aug 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 375 Crs	-	250	3 equal annual instalments commencing from 26th Mar 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 75 Crs	-	50	3 equal annual instalments commencing from 23rd Apr 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 375 Crs	-	250	3 equal annual instalments commencing from 20th May 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 450 Crs	-	300	3 equal annual instalments commencing from 20th August 2022	NA	NA	Unsecured Term Loan
HDFC Bank Ltd	Rupee Term Loan	INR 450 Crs	-	450	3 equal annual instalments commencing from 20th November 2022	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 375 Crs	-	375	3 equal annual instalments commencing from 20th February 2023	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 1750 Crs	-	1,750	05-09-2025	NA	NA	
HDFC Bank Ltd	Rupee Term Loan	INR 750 Crs	-	750	13-09-2025	NA	NA	
OIDB	Oil Industry Development Board	INR 100 Crs	-	100	4 equal annual instalments commencing from 01 <sup>st</sup> October 2022	Note 3	NA	

Note 1 - Secured by Pledge of Government Securities 7.59%, 2026, 8.33%, 2026, 8.15%, 2026 & 7.72%, 2025

Note 2 - Secured by Hypothecation of Stock in Trade

Note 3- Security has been created with first charge on the facilities of Vizag Refinery Modernisation Project

Note 4 - 1 US\$ = Rs.81.35 (Exchange Rate as on 30.09.2022)

## 3.1.1. Details of debt securities and CPs as on 30.09.2022

Commercial Paper											
ISIN	Tenor/ Period of Maturity	Coupon	Amount Issued (Amount in Rs. Crs)	Date of Allotment	Redemption date/ Schedule	Credit Rating	Secured/ Unsecured	Security	Other Details		
INE094A14JF8	84 Days	5.78%	1,000	29-Jul-22	21-Oct-22	A1+	Unsecured	NA	IPA - HDFC Bank Ltd. CRA's - CRISIL and India Rating		
INE094A14JG6	89 Days	5.81%	2,000	05-Aug-22	02-Nov-22	A1+	Unsecured	NA	IPA - HDFC Bank Ltd. CRA's - CRISIL and India Rating		
INE094A14JT2	68 Days	5.80%	1,200	05-Aug-22	12-Oct-22	A1+	Unsecured	NA	IPA - HDFC Bank Ltd. CRA's - CRISIL and India Rating		
INE094A14JH4	84 Days	5.73%	1,200	05-Aug-22	28-Oct-22	A1+	Unsecured	NA	IPA - HDFC Bank Ltd. CRA's - CRISIL and India Rating		
INE094A14JJ0	90 Days	5.87%	1,200	30-Aug-22	28-Nov-22	A1+	Unsecured	NA	IPA - HDFC Bank Ltd. CRA's - CRISIL and India Rating		
Debt Securities (Non Convertible Debentures)											
Series	ISIN	Tenor/ Period of Maturity	Coupon	Amount Issued (Amount in Rs. Crs)	Date of Allotment	Redemption date/ Schedule	Credit Rating	Secured/ Unsecured	Security	Other Details	
HPCL Debentures 2019 - Series I	INE094A08028	5 Years	8.00%	500	25-Apr-19	25-Apr-24	AAA	Unsecured	NA	CRA's - CRISIL ICRA and India Rating	
HPCL Debentures 2019 - Series II	INE094A08036	5 Years	7.00%	2000	14-Aug-19	14-Aug-24	AAA	Unsecured	NA		
HPCL Debentures 2019 - Series III	INE094A08044	3 Years 2 months	6.80%	3000	15-Oct-19	15-Dec-22	AAA	Unsecured	NA		
HPCL Debentures 2020 - Series I	INE094A08051	3 Years 2 months 14 Days	6.38%	600	28-Jan-20	12-Apr-23	AAA	Unsecured	NA		
HPCL Debentures 2020 - Series II	INE094A08069	10 Years 1 Month 6 Days	7.03%	1400	06-Mar-20	12-Apr-30	AAA	Unsecured	NA		
HPCL Debentures 2020 - Series III	INE094A08077	04 Years 8 Month 7 Days	5.36%	1200	04-Aug-20	11-Apr-25	AAA	Unsecured	NA		
HPCL Debentures 2020 - Series IV	INE094A08085	3 Years	4.79%	2000	23-Oct-20	23-Oct-23	AAA	Unsecured	NA		
HPCL Debentures 2021-Series I	INE094A08093	09 Years 11 Month 04 Days	6.63%	1950	07-May-21	11-Apr-31	AAA	Unsecured	NA		
HPCL Debentures 2022-Series I	INE094A08101	04 Years 11 Month 29 Days	6.09%	1500	28-Feb-22	26-Feb-27	AAA	Unsecured	NA		
HPCL Debentures 2022-Series II	INE094A08119	9 Years 9 Month 24 Days	7.81%	1500	20-Jun-22	13-Apr-32	AAA	Unsecured	NA		
HPCL Debentures 2022-Series III	INE094A08127	3 Years 0 Months 15 days	7.12%	1800	15-Jul-22	30-Jul-25	AAA	Unsecured	NA		

## Annexure C

## ISSUE OF COMMERCIAL PAPER (C P) : LETTER OF OFFER

Issue Reference	ISIN CODE :	INE094A14JO0
Date of Issue	13-Jan-23	
Maturity Date	13-Feb-23	
Credit Rating For CP	CRISIL A1+	India Ratings A1+
Date of Rating	22-Dec-22	26-Dec-22
Validity for issuance	30 days	30 days
Validity period for rating	1 year	1 year
For Amount	Rs 25000 Crore	Rs 25000 Crore
Conditions (If Any)	NA	
Exact purpose Of Issue of CP	Working Capital requirement	
Credit Support (If Any)	NA	
Description of Instrument	Commercial Paper	
Issue Amount	15,00,00,00,000	
Amount (Discounted)	14,91,86,55,000	
Issued By	Hindustan Petroleum Corporation Limited	
In Favour of	Investor detail in table below	
Net Worth of the Guarantor Company	NA	
Names of Companies To Which Guarantor Has Issued Similar Guarantee	NA	
Extent of The Guarantee Offered By The Guarantor	NA	
Conditions Under Which The Guarantee Will Be invoked	NA	
Issuing And Paying Agent	HDFC Bank Ltd., Manekji Wadia Bldg., Nanik Motwani Marg, Fort, Mumbai 400 023	

Name of Investors	Amount in Rs. Crs.
IDFC Banking & PSU Debt Fund	1,125
IIPL Liquid Fund	25
HDFC ERGO General Insurance Company Ltd.	50
Baroda BNP Paribas Liquid Fund	200
Mirae Asset Cash Management Fund	100



# हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

## HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcol.co.in  
17, Jamshedji Tata Road, P. O. Box No. : 11041, Mumbai - 400 020, Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcol.co.in  
CIN No.: L23201MH19E2GOI009658

Ref: TREAS/CP

August 22, 2022

HDFC Bank Ltd.  
2<sup>nd</sup> Floor, Trade World  
New Building, Kamala Mills  
Senapati Bapat Marg  
Lower Parel, MUMBAI 400 013

Attn: Ms. Priyanka/ Ms Manas

Dear Sir,

This has reference to the below extracts of the Resolutions adopted by the Board of Directors in their 563<sup>rd</sup> Board Meeting held on 06.08.2022

"RESOLVED THAT approval be and is hereby accorded pursuant to Section 180(1)(c) and any other applicable provisions of The Companies Act, 2013, for the Chairman & Managing Director and / or Director (Finance) severally to borrow (otherwise than on debentures) sums for the Corporation not exceeding Rs.60,000 crores to meet both working capital and capital expenditure requirements and this limit would include monies already borrowed and to be borrowed as temporary loans from the Corporation's bankers in the ordinary course of business."

"RESOLVED FURTHER THAT approval be and is hereby accorded pursuant to Section 180(1) (c) and any other applicable provisions of The Companies Act, 2013, for the Chairman & Managing Director and / or Director (Finance) severally to borrow sums through issuance of Commercial Paper for the Corporation not exceeding Rs.25,000 crores, the said limit shall be within overall borrowing limit of Rs. 60,000 crores."

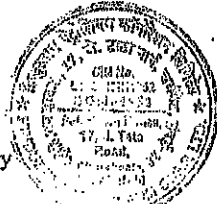
"RESOLVED FURTHER THAT the Director (Finance) / Executive Director - Corporate Finance / Executive Director - Treasury / Chief General Manager - Treasury / General Manager - Treasury / Deputy General Manager - Treasury / General Manager (Finance), North Zone / Deputy General Manager (Finance), North Zone / Deputy General Manager-Commercial, LPG SBU, North Zone / Deputy General Manager-Commercial, Retail SBU, North Zone / Chief Manager-Treasury be and are hereby severally authorised to execute such documents required for the purposes of the above mentioned borrowings."

\*\*\*\*\*

Specimen signature of Mrs. Sujata Londhe, Executive Director- Treasury, is verified below for your records.

Specimen Signature: Signature of Mrs. Sujata Londhe, Executive Director- Treasury, attested

  
Sujata Londhe  
Executive Director- Treasury



  
V. Murali  
Company Secretary

\*The Minutes in respect of this item covering also the above Resolutions will be placed for the confirmation of the Board at the next Meeting.

## Details of CPs Issued during the last 15 months:

ISIN	Date of Issuance	Amount Issued (in Rs. crs)	Maturity Date	Amount Outstanding (in Rs. crs)	Credit Rating	Name of Credit Rating Agency	Name of IPA	Amount Rated (in Rs. crs)
INE094A14HC9	04-Jun-21	1,000	31-Aug-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HD7	04-Jun-21	1,000	12-Aug-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HE5	04-Jun-21	900	25-Aug-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HF2	06-Jul-21	600	13-Jul-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HG0	06-Aug-21	1,000	29-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HH8	06-Aug-21	1,100	28-Sep-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HH6	06-Aug-21	525	27-Aug-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HJ4	06-Aug-21	600	30-Aug-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HK2	13-Aug-21	500	29-Sep-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HL0	30-Aug-21	1,000	26-Nov-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HM8	06-Sep-21	1,000	12-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HN6	06-Sep-21	1,000	25-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HO4	06-Sep-21	1,000	30-Nov-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HP1	06-Sep-21	1,000	27-Sep-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HQ9	17-Sep-21	1,000	24-Sep-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HR7	20-Sep-21	1,000	11-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HS5	06-Oct-21	1,000	21-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HT3	06-Oct-21	1,000	26-Oct-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HU1	06-Oct-21	1,200	16-Nov-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HV9	21-Oct-21	1,000	23-Dec-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HW7	10-Nov-21	1,200	08-Feb-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HX5	10-Nov-21	900	25-Jan-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HY3	15-Nov-21	1,000	30-Dec-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14HZ0	15-Nov-21	500	28-Dec-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IA1	06-Dec-21	1,100	27-Dec-21	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IB9	06-Jan-22	1,000	28-Jan-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IC7	06-Jan-22	1,200	22-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14ID5	14-Jan-22	800	23-Feb-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IE3	14-Jan-22	1,000	16-Feb-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IF0	20-Jan-22	750	24-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IG8	20-Jan-22	400	25-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IH6	16-Feb-22	800	30-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14II4	16-Feb-22	1,200	28-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IG8	17-Feb-22	800	25-Mar-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IJ2	18-Feb-22	800	12-Apr-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IK0	07-Apr-22	800	28-Jun-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IL8	07-Apr-22	750	27-May-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IM6	13-Apr-22	800	31-May-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IN4	06-May-22	1,300	24-Jun-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IO2	06-May-22	800	21-Jun-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IP9	06-May-22	1,200	25-May-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IQ7	06-May-22	1,000	30-May-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IR5	17-May-22	800	17-Jun-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IS3	06-Jun-22	1,000	22-Jul-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000

INE094A14IT1	06-Jun-22	900	25-Jul-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IU9	06-Jun-22	1,200	18-Aug-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IV7	15-Jun-22	1,000	23-Jun-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IW5	17-Jun-22	1,050	12-Jul-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IX3	21-Jun-22	800	23-Aug-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IY1	28-Jun-22	700	26-Aug-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14IZ8	06-Jul-22	1,000	02-Aug-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JA9	06-Jul-22	500	30-Aug-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JB7	06-Jul-22	1,200	14-Sep-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JC5	08-Jul-22	1,600	28-Sep-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JD3	14-Jul-22	1,200	23-Sep-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JE1	20-Jul-22	740	30-Sep-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JF8	29-Jul-22	1,000	21-Oct-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JG6	05-Aug-22	2,000	02-Nov-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JH4	05-Aug-22	1,200	28-Oct-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JI2	05-Aug-22	1,200	12-Oct-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JJ0	30-Aug-22	1,200	28-Nov-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	15,000
INE094A14JK8	06-Oct-22	1,500	16-Dec-22	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	25,000
INE094A14JL6	19-Oct-22	1,200	17-Jan-23	1,200	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	25,000
INE094A14JM4	02-Nov-22	800	27-Jan-23	800	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	25,000
INE094A14JN2	04-Nov-22	1,500	13-Jan-23	-	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	25,000
INE094A14JO0	13-Jan-23	1,500	13-Feb-23	1,500	CRISIL A1+ IndA1 +	CRISIL Indiaratings	HDFC Bank Ltd	25,000

Bank fund based facilities, if any:

Name of Bank	Nature of Facility	Total Limit as on 30.09.22 (In crs)	Amount Outstandings on 30.09.22 (In crs)	Asset Classification
State Bank of India, Hong Kong	Revolving Line of Credit	2,034	1,407	Unsecured Loan from Bank
Bank of India, Hong Kong	Revolving Line of Credit	2,034	569	Unsecured Loan from Bank
Punjab National Bank, Hong Kong	Revolving Line of Credit	2,034	814	Unsecured Loan from Bank
Bank of India	Cash Credit/ WCDL	200	200	Secured CC/ WCDL Limits from Consortium Banks
Punjab National Bank	Cash Credit/ WCDL	400	400	
HDFC	Cash Credit/ WCDL	100	100	
ICICI	Cash Credit/ WCDL	100	5	
Union Bank of India	Cash Credit/ WCDL	700	700	
Bank of Baroda	Cash Credit/ WCDL	200	200	
Standard Chartered Bank	Cash Credit/ WCDL	100	-	
CITI Bank	Cash Credit/ WCDL	100	-	
State Bank of India	Cash Credit/ WCDL	2,100	2	
Bank of India	Working Capital Loan	800	800	Unsecured Limit from Banks
ICICI	Working Capital Loan	1,000	-	
HDFC	Working Capital Loan	2,900	818	
State Bank of India	Working Capital Loan	10,500	7,465	
Federal Bank	Working Capital Loan	500	-	
Axis Bank Ltd	Working Capital Loan	500	-	
Yes Bank	Working Capital Loan	940	-	
IDBI Bank	Working Capital Loan	1,000	1,000	
Union Bank of India	Working Capital Loan	1,000	1,000	
RBL Bank	Working Capital Loan	550	-	
Bank of Baroda	Working Capital Loan	1,800	1,800	