



Deutsche Investments India Pvt. Ltd.
Nirlon Knowledge Park, Block B1,
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Goregaon (East), Mumbai 400 063

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To,

Date: 24th Jan, 2023

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Dear Sir/Madam,


Sub: Issue of Debt Securities on Private Placement Basis amounting to INR 400 CR

We hereby, inter alia, confirm the following:-

- i. the Issuer is an eligible issuer in terms of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and are in compliance with the eligibility criteria of NSE;
- ii. the Issuer, any of its promoters, promoter group or directors are not restrained from issue/allotment of aforesaid securities and/or are not debarred from accessing the capital market by any regulatory authority;
- iii. the Issuer or any of its promoters or directors are not wilful defaulters;
- iv. none of the promoters or directors of the Issuer is a fugitive economic offender;
- v. the Issuer would comply with all the provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time and other applicable laws with respect to issue and listing of debt securities;
- vi. the Issuer has obtained/would obtain necessary approvals from the Ministry of Finance/RBI/any other government authority, *if applicable*, for issuance of the captioned debt securities.

Yours faithfully,

Deutsche Investments India Private Limited


Roopkumar Uppala
Assistant Vice President


Aakash Shetty
Associate