

## Annexure I

### Disclosures to be provided along with the application for listing

#### 1. Issuer details:

##### 1.1. Details of the issuer

- (i) Name : Angel One Limited  
(Formerly Known as Angel Broking Limited)
- Address : G-1, GROUND FLOOR, AKRUTI TRADE CENTRE, ROAD NO.-7, MIDC, ANDHERI (EAST) MUMBAI MH 400093
- CIN : L67120MH1996PLC101709
- PAN : AAACM6094R
- (ii) Line of business : The Company is engaged in the business of Financial Advisory, brokerage and providing Consultancy services.
- (iii) Chief Executive : Mr. Narayan Gangadhar (Chief Executive Officer)
- (iv) Group affiliation (if any) : Angel Group

##### 2 Details of Directors as on January 27, 2023

| Sr No. | Name, designation and DIN  | Age (in years) | Address  | Date of appointment | List of other Directorship  |
|--------|--|----------------|--|---------------------|---|
| 1.     | Mr. Dinesh D. Thakkar - Chairman & Managing Director (DIN: 00004382) | 59             | 1401, A-Wing, Building No. 2, Raheja Classique, Oshiwara, New Link Road, Andheri West, Mumbai 400 053          | 23/10/2007          | 1. Angel Fincap Private Limited<br>2. Angel Digitech Services Private Limited<br>3. Mimansa Software Systems Private Limited<br>4. Angel Insurance Brokers & Advisors Private Limited |
| 2.     | Mr. Ketan Shah – Whole Time Director (DIN: 01765743)                 | 50             | 1801/1802, F Wing, Whispering Palms Xclusive, Akurli Road, Lokhandwala Complex, Kandivali East, Mumbai 400 101 | 11/05/2018          | None  |

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#### Angel One Limited

(Formerly Known as Angel Broking Limited)

CIN: L67120MH1996PLC101709  
SEBI Registration No Stock Broker: INZ000161534,  
CDSL: IN-DP-384-2018, PMS: INP000001546,  
Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



| Sr No. | Name, designation and DIN  | Age (in years) | Address  | Date of appointment | List of other Directorship   |
|--------|--|----------------|--|---------------------|--|
| 3.     | Mr. Uday Sankar Roy - Non Executive Non Independent Director (DIN: 00424332) | 72             | A/1, Hemantika, 54 Hemanta Mukhopadhyay Sarani Opposite BSNL, Russa Telephone Exchange, Kolkata 700 029                | 14/05/2018          | None   |
| 4.     | Mr. Kamalji Sahay - Non Executive Non Independent Director (DIN: 01683762)   | 69             | 15 Skydreamz E8 Ext., Rohit Nagar PH 1, Bawadiya Kalan, Bhopal 462 039   | 14/05/2018          | None   |
| 5      | Krishna Eswaran Iyer- Non Executive Additional Director (DIN: 01954913)      | 46             | Flat No 17/U Bldg U Vaibhavnagar, Phase-2, Pimpri Pune Maharashtra India 411017  | 15/07/2021          | 1.Zentest Software Pvt Ltd<br>2. Tejgyan Global Foundation<br>3.Tejgyan Foundation<br>4.World of Wisdom Pty Ltd, Australia                                 |
| 6.     | Muralidharan Ramachandran- Non Executive Additional Independent Director     | 53             | 301/302, Mayfair Gardens, Azad Lane, Andheri West Mumbai Maharashtra India 400058                                      | 06/08/2021          | Nil  |
| 7      | Mala Todarwal Non- Executive Additional Independent Director                 | 36             | 1402, Tower 4, Crescent Bay, Jerbai Wadia Road, Near Mahatam Phule Educational Society Parel Mumbai Maharashtra 400012 | 20/10/2021          | 1. Welspun Investments and Commercials Limited<br>2. Welspun Steel Limited<br>3. Welspun Sattnathapuram Nagapattinam Road Private Limited<br>4 IVP Limited |
| 8      | Kalyan Prasath   | 56             | 207, Dosti Lily CHS, Dosti Acres, Antop Hill, Mumbai 400 037   | 16/01/2023          | 1.Ellipsoid Consulting LLP<br>2. Ellipsoid Itech LLP   |
| 9      | Krishnaswamy Arabadi Sridhar   | 62             | Flat No. 504, 5 <sup>th</sup> Floor Dosti Carnation, Dosti Acres, Wadala East, Mumbai 400 037                          | 16/01/2023          | 1.Mahindra Manulife Trustee Private Limited<br>2. Plane Jar Welfare Foundation   |

*\* There is no change in Directorship of the Company as on date.*

1.3 Details of change in directors in last three financial years including any change in the current year:

| Sr No. | Name, Designation and DIN                | Date of appointment/resignation | Date of cessation (in case of resignation) | Remarks (viz. reasons for change etc) |
|--------|--|---------------------------------|--|---------------------------------------|
| 1.     | Mr. Vinay Agrawal<br>Whole Time Director | 17/04/2021                      | 17/04/2021                                 | Due to death                          |

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Angel One Limited

(Formerly Known as Angel Broking Limited)

CIN: L67120MH1996PLC101709

SEBI Registration No Stock Broker: INZ000161534,

CDSL: IN-DP-384-2018, PMS: INP000001546,

Research Analyst: INH000000164, Investment Advisor: INA0000008172,

AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



| Sr No. | Name, Designation and DIN     | Date of appointment/resignation | Date of cessation (in case of resignation) | Remarks (viz. reasons for change etc) |
|--------|-------------------------------|---------------------------------|--|---------------------------------------|
| 2.     | Mr. Ketan Shah                | 05/05/2021                      | NA   | Change in designation                 |
| 3.     | Mr. Krishna Iyer              | 15/07/2021                      | NA   | Appointment                           |
| 4.     | Mr. Muralidharan Ramachandran | 06/08/2021                      | NA   | Appointment                           |
| 5.     | Ms. Anisha Motwani            | 14/05/2018 (Appointment)        | 15/09/2021                                 | Resignation                           |
| 6.     | Ms. Mala Todarwal             | 20/10/2021 (Appointment)        | NA   | Appointment                           |
| 7.     | Kalyan Prasath                | 16/01/2023                      | NA   | Appointment                           |
| 8.     | Krishnaswamy Arabadi Sridhar  | 16/01/2023                      | NA   | Appointment                           |

**1.4 Please find below the list of top-10 shareholders as on December 31, 2022**

| Sr No. | Name and category of shareholder                  | Total no. of equity shares | No. of shares in demat form | Total shareholding as % of total no. of equity shares |
|--------|---|----------------------------|-----------------------------|---|
| 1.     | Dinesh Dariyanumal Thakkar – Promoter             | 16,768,805                 | 16,768,805                  | 20.12   |
| 2.     | Nirwan Monetary Services Pvt Ltd – Promoter Group | 6,065,310                  | 6,065,310                   | 7.28  |
| 3.     | Mukesh Ramanlal Gandhi – Individual Investor      | 4,925,555                  | 4,925,555                   | 5.90  |
| 4.     | Nishith Jitendra Shah - Individual Investor       | 2,866,000                  | 2,866,000                   | 3.44  |
| 5.     | International Finance Corporation – Others        | 2,748,690                  | 2,748,690                   | 3.29  |
| 6.     | Bharat Chimanlal Shah - Individual Investor       | 2,691,464                  | 2,691,464                   | 3.22  |
| 7.     | Lalit Tarachand Thakkar – Promoter Group          | 2,543,234                  | 2,543,234                   | 3.05  |
| 8.     | Rahul Lalit Thakkar-Promoter Group                | 2,158,800                  | 2,158,800                   | 2.59  |
| 9.     | Anuradha Lalit Thakkar-Promoter Group             | 2,100,000                  | 2,100,000                   | 2.52  |
| 10.    | Smallcap World Fund, INC- Others                  | 2,070,336                  | 2,070,336                   | 2.48  |

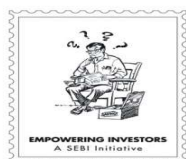
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Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



1.5 Details of the statutory auditors:

| Sr no. | Name and address   | Date of appointment | Remarks                                |
|--------|--|---------------------|--|
| 1.     | M/s. S. R. Batliboi & Co. LLP (Firm Registration Number - 301003E/E300005)<br>The Ruby, Ruby Tower, Senapati Bapat Marg, Dadar, Mumbai, Maharashtra 400028 | May 31, 2022        | Re Appointment for a period of 5 years |

1.6 Details of the change in statutory auditors in last three financial years including any change in the current year:

| Sr no. | Name and address | Date of appointment/resignation | Date of cessation (in case of resignation) | Remarks |
|--------|------------------|---------------------------------|--|---------|
| NIL    |                  |                                 |  |         |

1.7 List of top 10 debt securities holders (other than CP) as on December 31, 2022: **Not Applicable**

| Sr no. | Name of holder | Category | Face value | Holding of debt securities as a percentage of total debt securities outstanding of the issuer |
|--------|----------------|----------|------------|---|
| NA     |                |          |            |   |

List of Top 10 CP holders as on December 31, 2022: **As per below table**

| Sr no. | Name of CP holder                   | Category of CP holder | Face value    | CP holding percentage as a percentage of total CP outstanding of the issuer |
|--------|-------------------------------------|-----------------------|---------------|---|
| 1      | UAL Industries Limited              | Others                | INR 10 Crores | 20%   |
| 2      | Manomaya Business Trust             | Others                | INR 5 Crores  | 10%   |
| 3      | Transport Corporation Of India Ltd. | Others                | INR 10 Crores | 20%   |
| 4      | India Energy Exchange Limited       | Others                | INR 25 Crores | 50%   |

**Material Information:**

2.1 Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year. : **Not Applicable**

2.2 Ongoing and/or outstanding material litigation and regulatory strictures, if any- Not Applicable

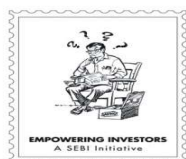
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2.3 Any material event/ development having implications on the financials/credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP-Not Applicable

### 3. Details of borrowings of the company, as on the latest quarter end:

#### 3.1 Details of debt securities and CPs: As mentioned below

**Debt securities (other than CP) as on December 31, 2022: Not applicable**

**Details of CP as on December 31, 2022: As per below table**

| ISIN         | Tenor (In Days) | Coupon | Amount Issued (INR in Crores) | Date of Allotment | Redemption Date / Schedule | Credit Rating         | Secured/ Unsecured | Security | Other Details viz. Details of IPA, Details of CRA                      |
|--------------|-----------------|--------|-------------------------------|-------------------|----------------------------|-----------------------|--------------------|----------|--|
| INE732I14487 | 90              | -      | 10.00                         | 20 October 2022   | 18 January 2023            | CRISIL A1+ & CARE A1+ | Unsecured          | NA       | IPA : HDFC Bank Ltd CRA: CRISIL Ratings Limited & CARE Ratings Limited |
| INE732I14495 | 91              | -      | 5.00                          | 20 October 2022   | 19 January 2023            | CRISIL A1+ & CARE A1+ | Unsecured          | NA       | IPA : HDFC Bank Ltd CRA: CRISIL Ratings Limited & CARE Ratings Limited |
| INE732I14503 | 91              | -      | 10.00                         | 21 October 2022   | 20 January 2023            | CRISIL A1+ & CARE A1+ | Unsecured          | NA       | IPA : HDFC Bank Ltd CRA: CRISIL Ratings Limited & CARE Ratings Limited |
| INE732I14529 | 91              | -      | 25.00                         | 13 December 2022  | 14 March 2023              | CRISIL A1+ & CARE A1+ | Unsecured          | NA       | IPA : HDFC Bank Ltd CRA: CRISIL Ratings Limited & CARE Ratings Limited |

3.2 Details of secured/ unsecured loan facilities/ bank fund based facilities/ rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, which is outstanding as on December 31, 2022:-

| Lender's Name/ Name of the Bank | Nature of facility (OD/WCDL/CP) | Amount Sanctioned (Rs. In Crores) | Principal amount outstanding (Rs. In Crores) | Repayment schedule/ date | Security (if any) | Credit rating, if applicable | Asset classification |
|---------------------------------|---------------------------------|-----------------------------------|--|--------------------------|-------------------|------------------------------|----------------------|
| State Bank of India             | Overdraft/ Demand Loan          | 851                               | 381  | Repayable on Demand      | Secured           | Not Applicable               | Standard             |

| Lender's Name/ Name of the Bank     | Nature of facility (OD/WCDL/CP)       | Amount Sanctioned (Rs. In Crores) | Principal amount outstanding (Rs. In Crores) | Repayment schedule/ date        | Security (if any) | Credit rating, if applicable   | Asset classification |
|-------------------------------------|---------------------------------------|-----------------------------------|--|---------------------------------|-------------------|--------------------------------|----------------------|
| Kotak Mahindra Bank Limited         | Overdraft/Working Capital Demand Loan | 350                               | 230  | Repayable on Demand             | Secured           | Short term rating – CRISIL A1+ | Standard             |
| RBL Bank Ltd.                       | Overdraft/Working Capital Demand Loan | 200                               | 95   | Repayable on Demand             | Secured           | Short term rating – CRISIL A1+ | Standard             |
| IDBI Bank Ltd.                      | Overdraft                             | 300                               | 55   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| Indian Bank                         | Overdraft                             | 300                               | 89   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| HDFC Bank Ltd.                      | Overdraft/Working Capital Demand Loan | 170                               | 95   | Repayable on Demand             | Secured           | Short term rating – CRISIL A1+ | Standard             |
| Union Bank                          | Overdraft                             | 750                               | 288  | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| Federal Bank                        | Overdraft/Working Capital Demand Loan | 75                                | 50   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| Canara Bank                         | Overdraft                             | 675                               | 18   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| PNB Bank                            | Overdraft                             | 150                               | 118  | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| Tata Capital                        | Working Capital Demand Loan           | 60                                | 60   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| Bank of India                       | Overdraft                             | 100                               | 11   | Repayable on Demand             | Secured           | Not Applicable                 | Standard             |
| UAL INDUSTRIES LIMITED              | Commercial Paper                      | NA                                | 10   | 18 January 2023 (Maturity Date) | Unsecured         | CRISIL A1+ & CARE A1+          | Standard             |
| Manomaya Business Trust             | Commercial Paper                      | NA                                | 5  | 19 January 2023 (Maturity Date) | Unsecured         | CRISIL A1+ & CARE A1+          | Standard             |
| Transport Corporation Of India Ltd. | Commercial Paper                      | NA                                | 10   | 20 January 2023 (Maturity Date) | Unsecured         | CRISIL A1+ & CARE A1+          | Standard             |
| India Energy Exchange Limited       | Commercial Paper                      | NA                                | 25   | 14 March 2023 (Maturity Date)   | Unsecured         | CRISIL A1+ & CARE A1+          | Standard             |

3.3 The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc. – **NO**

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#### 4. Details of current tranche:

##### 4.1 Issue Information:

##### Details of current tranche:

| ISIN         | Amount (Rs. In Crores) | Date of issue                 | Maturity date              | Current Credit rating and Date of rating  | Name of Credit Rating Agency                                   | Validity of Rating   |
|--------------|------------------------|-------------------------------|----------------------------|---|--|--|
| INE732114552 | 10                     | 31 <sup>st</sup> January 2023 | 02 <sup>nd</sup> May, 2023 | Credit Rating 1: CARE A1+ , dated 29 December 2022<br><br>Credit Rating 2: CRISIL A1+ , dated 06 January 2023 | CRA1: CARE Ratings Limited<br><br>CRA2: CRISIL Ratings Limited | CRA1: As per CARE, For the purpose of issuance of commercial paper, credit rating letter is valid for 2 Months from the date of the letter. Once the CP is placed, the rating is valid for the tenure of such instrument till redemption.<br>CRA2: As per CRISIL, For the purpose of issuance of commercial paper, credit rating letter is valid for 30 calendar days from the date of the letter. Once the instrument is issued, the said rating is valid (unless revised) throughout the life of the commercial paper with a maximum maturity of one year. |

*Credit rating assigned by CRISIL Ratings Limited and Care Ratings Limited is valid as on the date of issue and listing of Commercial paper series AOL\CP\22-23\051*

#### ISSUING AND PAYING AGENT:

Name : HDFC Bank Limited

Address: Lodha-I Think Techno Campus Building, Alpha, 4th Floor, Kanjurmarg (E), Mumbai, Maharashtra, 400042

**4.2 CP Borrowing Limit : Rs. 7,500,000,000**

**Supporting resolution date : August 24, 2022**

#### Details of CPs issued during the last 15 months: As per below table

| ISIN         | Tenor/Period of maturity | Coupon | Amount Issued (Rs. Crs) | Date of Allotment            | Redemption Date / Schedule      | Credit Rating | Secured/Unsecured | Security       | Other Details viz. Details of IPA, Details of CRA  |
|--------------|--------------------------|--------|-------------------------|------------------------------|---------------------------------|---------------|-------------------|----------------|--|
| INE732114198 | 30 Days                  | -      | INR 25 Crores           | 15 <sup>th</sup> June 2021   | 15 <sup>th</sup> July 2021      | CRISIL A1+    | Unsecured         | Not Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS LIMITED |
| INE732114206 | 26 Days                  | -      | INR 25 Crores           | 5 <sup>th</sup> August 2021  | 31 <sup>st</sup> August 2021    | CRISIL A1+    | Unsecured         | Not Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS LIMITED |
| INE732114214 | 48 Days                  | -      | INR 20 Crores           | 12 <sup>th</sup> August 2021 | 29 <sup>th</sup> September 2021 | CRISIL A1+    | Unsecured         | Not Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS LIMITED |

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|                  |         |   |                  |  |                                       |               |           |                   |   |
|------------------|---------|---|------------------|--|---------------------------------------|---------------|-----------|-------------------|---|
| INE732I14<br>222 | 22 Days | - | INR 25<br>Crores | 08 <sup>th</sup><br>Septembe<br>r 2021 | 30 <sup>th</sup><br>September<br>2021 | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>230 | 60 Days | - | INR 50<br>Crores | 16 <sup>th</sup><br>Septembe<br>r 2021 | 15 <sup>th</sup><br>November<br>2021  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>248 | 22 Days | - | INR 25<br>Crores | 07 <sup>th</sup><br>October<br>2021    | 29 <sup>th</sup><br>October<br>2021   | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>255 | 32 Days | - | INR 25<br>Crores | 21 <sup>st</sup><br>October<br>2021    | 22 <sup>nd</sup><br>November<br>2021  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>248 | 7 Days  | - | INR 50<br>Crores | 22 <sup>nd</sup><br>October<br>2021    | 29 <sup>th</sup><br>October<br>2021   | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>271 | 28 Days | - | INR 50<br>Crores | 1 <sup>st</sup><br>Novembe<br>r 2021   | 29 <sup>th</sup><br>November<br>2021  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>263 | 29 Days | - | INR 50<br>Crores | 1 <sup>st</sup><br>Novembe<br>r 2021   | 30 <sup>th</sup><br>November<br>2021  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>289 | 59 Days | - | INR 50<br>Crores | 23 <sup>rd</sup><br>Novembe<br>r 2021  | 21 <sup>st</sup><br>January<br>2022   | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>305 | 63 Days | - | INR 50<br>Crores | 3 <sup>rd</sup><br>Decembe<br>r 2021   | 4 <sup>th</sup><br>February<br>2022   | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>313 | 28 Days | - | INR 50<br>Crores | 3 <sup>rd</sup><br>Decembe<br>r 2021   | 31 <sup>st</sup><br>December<br>2021  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>297 | 74 Days | - | INR 25<br>Crores | 6 <sup>th</sup><br>Decembe<br>r 2021   | 18 <sup>th</sup><br>February<br>2022  | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>321 | 30 Days | - | INR 25<br>Crores | 8 <sup>th</sup><br>Decembe<br>r 2021   | 07 <sup>th</sup><br>January<br>2022   | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>339 | 85 Days | - | INR 25<br>Crores | 29 <sup>th</sup><br>Decembe<br>r 2021  | 24 <sup>th</sup> March<br>2022        | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>347 | 27 Days | - | INR 50<br>Crores | 04<br>January<br>2022                  | 31 January<br>2022                    | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>354 | 61 Days | - | INR 50<br>Crores | 27<br>January<br>2022                  | 29 March<br>2022                      | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>362 | 61 days | - | INR 50<br>Crores | 11<br>February<br>2022                 | 30 March<br>2022                      | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>370 | 40 Days | - | INR 50<br>Crores | 16<br>February<br>2022                 | 28 March<br>2022                      | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |
| INE732I14<br>370 | 39 Days | - | INR 5<br>Crores  | 17<br>February<br>2022                 | 28 March<br>2022                      | CRISIL<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED |

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**Angel One Limited**

**(Formerly Known as Angel Broking Limited)**

CIN: L67120MH1996PLC101709  
SEBI Registration No Stock Broker: INZ000161534,  
CDSL: IN-DP-384-2018, PMS: INP000001546,  
Research Analyst: INH000000164, Investment Advisor: INA000008172,  
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.





|                  |         |   |                  |                        |                   |                                |           |                   |   |
|------------------|---------|---|------------------|------------------------|-------------------|--------------------------------|-----------|-------------------|---|
| INE732I14<br>362 | 40 Days | - | INR 25<br>Crores | 18<br>February<br>2022 | 30 March<br>2022  | CRISIL<br>A1+                  | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL RATINGS<br>LIMITED                           |
| INE732I14<br>388 | 92 Days | - | INR 25<br>Crores | 30 March<br>2022       | 30 June<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>388 | 78 Days | - | INR 25<br>Crores | 13 April<br>2022       | 30 June<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>396 | 48 Days | - | INR 50<br>Crores | 13 April<br>2022       | 31 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>404 | 47 Days | - | INR 25<br>Crores | 13 April<br>2022       | 30 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>396 | 42 Days | - | INR 10<br>Crores | 19 April<br>2022       | 31 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>396 | 42 Days | - | INR 50<br>Crores | 19 April<br>2022       | 31 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>404 | 41 Days | - | INR 50<br>Crores | 19 April<br>2022       | 30 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>404 | 28 Days | - | INR 50<br>Crores | 02 May<br>2022         | 30 May<br>2022    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>388 | 30 Days | - | INR 25<br>Crores | 31 May<br>2022         | 30 June<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>412 | 91 Days | - | INR 50<br>Crores | 31 May<br>2022         | 30 August<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>388 | 29 Days | - | INR 50<br>Crores | 01 June<br>2022        | 30 June<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>412 | 90 Days | - | INR 50<br>Crores | 01 June<br>2022        | 30 August<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>420 | 27 Days | - | INR 55<br>Crores | 02 June<br>2022        | 29 June<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>412 | 74 Days | - | INR 10<br>Crores | 17 June<br>2022        | 30 August<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |

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|                  |         |   |                   |                       |                     |                                |           |                   |   |
|------------------|---------|---|-------------------|-----------------------|---------------------|--------------------------------|-----------|-------------------|---|
| INE732I14<br>412 | 74 Days | - | INR 25<br>Crores  | 17 June<br>2022       | 30 August<br>2022   | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>446 | 30 Days | - | INR 25<br>Crores  | 06 Septembe<br>r 2022 | 06 October<br>2022  | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>438 | 91 Days | - | INR 25<br>Crores  | 06 Septembe<br>r 2022 | 06 December<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>438 | 90 Days | - | INR 15<br>Crores  | 07 Septembe<br>r 2022 | 06 December<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>453 | 55 Days | - | INR 50<br>Crores  | 06 October<br>2022    | 30 November<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>461 | 31 Days | - | INR 100<br>Crores | 07 October<br>2022    | 07 November<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>479 | 24 Days | - | INR 50<br>Crores  | 07 October<br>2022    | 31 October<br>2022  | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>495 | 91 Days | - | INR 5<br>Crores   | 20 October<br>2022    | 19 January<br>2023  | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>487 | 90 Days | - | INR 10<br>Crores  | 20 October<br>2022    | 18 January<br>2023  | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>503 | 91 Days | - | INR 10<br>Crores  | 21 October<br>2022    | 20 January<br>2023  | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>453 | 29 Days | - | INR 25<br>Crores  | 1 Novembe<br>r 2022   | 30 November<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>511 | 30 Days | - | INR 100<br>Crores | 29 Novembe<br>r 2022  | 29 December<br>2022 | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>529 | 91 Days | - | INR 25<br>Crores  | 13 Decembe<br>r 2022  | 14 March<br>2023    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>537 | 58 Days | - | INR 10<br>Crores  | 18 January<br>2023    | 17 March<br>2023    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |
| INE732I14<br>545 | 90 Days | - | INR 13<br>Crores  | 19 January<br>2023    | 19 April<br>2023    | CRISIL<br>A1+ &<br>CARE<br>A1+ | Unsecured | Not<br>Applicable | IPA : HDFC Bank Ltd<br>CRA: CRISIL Ratings<br>Limited & CARE<br>Ratings Limited |

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AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.



### 4.3 End use of funds : To meet the Working Capital Requirements

### 4.4 Credit Support/Enhancement: Not Applicable

- (i) Details of instrument, amount, guarantor Company :
- (ii) Copy of the executed guarantee:
- (iii) Net worth of the guarantor Company:
- (iv) Names of Companies to which guarantor has issued similar guarantee :
- (v) Extent of the guarantee offered by the guarantor Company:
- (vi) Conditions under which the guarantee will be invoked:

## 5. **Financial Information:**

5.1 Audited / Limited review half yearly consolidated (wherever available) and standalone financial information (Profit & Loss statement, Balance Sheet and Cash Flow statement) along with auditor qualifications, if any, for last three years along with latest available financial results. In case an issuer is required to prepare financial results for the purpose of consolidated financial results in terms of Regulation 33 of SEBI LODR Regulations, latest available quarterly financial results shall be filed.

Attached below. All financial information of the company is also available at:  
<https://www.angelone.in/investor-relations/financials>

5.2 Latest audited financials should not be older than six month from the date of application for listing. Provided that listed issuers (who have already listed their specified securities and/or 'Non-convertible Debt Securities' (NCDs) and/or 'Non-Convertible Redeemable Preference Shares' (NCRPS)) who are in compliance with SEBI (Listing obligations and disclosure requirements) Regulations 2015 (hereinafter "SEBI LODR Regulations"), may file unaudited financials with limited review for the stub period in the current financial year, subject to making necessary disclosures in this regard including risk factors.

Attached below. All financial information of the company is also available at:  
<https://www.angelone.in/get-pdf-report-wp/Annual-Report-2021-22.pdf>

## 6 **Asset Liability Management (ALM) Disclosures: Not Applicable**

NBFCs seeking to list their CPs shall make disclosures as specified for NBFCs in SEBI Circular nos. CIR/IMD/DF/12 /2014, dated June 17, 2014 and CIR/IMD/DF/ 6 /2015, dated September 15, 2015, as revised from time to time. Further, "Total assets under management", under para 1.a. of Annexure I of CIR/IMD/DF/ 6 /2015, dated September 15, 2015 shall also include details of off balance sheet assets. **Not Applicable**



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HFCs shall make disclosures as specified for NBFCs in SEBI Circular no. CIR/IMD/DF/6 /2015, dated September 15, 2015, as revised from time to time with appropriate modifications viz. retail housing loan, loan against property, wholesale loan - developer and others. **Not Applicable**

**Thanking you,**

**For Angel One Limited  
(Formerly Known as Angel Broking Limited)**

**Authorised Signatory  
Date: January 31, 2023  
Place: Mumbai**



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