

Checklist for seeking Final Approval for Listing of Commercial Papers issued on Private Placement basis - ISIN – INE865C14JA8

Sr. No.	Particulars	Remarks
1	Application for listing in Form A	Enclosed
2	Disclosures Document as per SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019 as amended from time to time	Enclosed
3	Undertaking/Certification from the Company as per Annexure	Enclosed
4	Listing Fees as applicable	-
Additional requirements applicable for issuers not listed on the Exchange		
5	Listing Agreement*	NA
6	SCORES ID from SEBI	NA
7	Certificate of Incorporation/Registration Certificate of the issuer under the relevant constitution document i.e. Central or State Act, Rules, Regulations or charter under which the issuer has been established or incorporated or notified;	NA
8	Memorandum of Association and Articles of Association, if the issuer is a body corporate registered under the Companies Act	NA
9	In case of NBFC, a copy of RBI's certificate confirming whether the issuer is deposit taking or non-deposit taking NBFC	NA
10	Initial Listing fees, if applicable	NA
Additional requirements applicable for issuers seeking listing of CPs for the first time on the Exchange		
11	'Information about the Company and Securities' forming part of Uniform Listing Agreement along with Covering Letter	NA

Aditya Birla Money Ltd.

Sai Sagar, 2nd & 3rd Floor, Plot No.: M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate,
Guindy, Chennai - 600 032 | +91 44 4949 0000 / 4949 0200
care.stocksandsecurities@adityabirlacapital.com
www.stocksandsecurities.adityabirlacapital.com

Registered Office:

Indian Rayon Compound, Veraval
Gujarat - 362 266
CIN: L65993GJ1995PLC064810



PROTECTING INVESTING FINANCING ADVISING

Stocks and Securities

Aditya Birla Money Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



PROTECTING INVESTING FINANCING ADVISING

Form A

PART I

**The Manager,
Listing Approvals Team
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.**

Dear Sir/Madam,

We hereby apply for listing the following securities issued by us on the Debt Market Segment of the Exchange:

INSTRUMENT DETAILS

NATURE OF SECURITY	COMMERCIAL PAPERS
ISSUER NAME	ADITYA BIRLA MONEY LIMITED
ISSUE OPENING DATE	12 th Apr 2023
ISSUE CLOSING DATE	13 th Apr 2023
DISCLOSURE DOCUMENT DATE	13 th Apr 2023
FACE VALUE (Rs.)	5,00,000.00 Per Unit
PAID-UP VALUE (Rs.)	5,00,000.00 Per Unit
ISSUE PRICE (Rs.)	4,92,061.00 Per Unit
SERIES	-
ISIN	INE865C14JA8
NO. OF SECURITIES ALLOTTED	1,000 Units
ISSUE SIZE (Rs. in Lakhs)	5,000.00
DATE OF ALLOTMENT	13 th Apr 2023
DATE OF MATURITY	30 th Jun 2023
TAXABILITY (TAXABLE / NON-TAXABLE)	TAXABLE

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DESIGNATED STOCK EXCHANGE(s) -

LIST OF ALLOTTEES (Pertaining ISIN : INE865C14JA8)

SL NO	NAME OF ALLOTTEES	NUMBER OF SECURITIES
1.	JM LIQUID FUND	1,000 Units

CREDIT RATING

NAME OF AGENCY	RATING	OUTLOOK	RATING AMOUNT (IN LAKHS)	DATE
CRISIL	A1+	-	Rs.100,000	17-03-2023
India Ratings	IND A1+	-	Rs.100,000	17-03-2023

INTERNAL CORPORATE ACTION DETAILS

MATURITY	WORKING DAYS	CALENDAR DAYS
30-06-2023	1	NA

WE HEREBY STATE THAT THE INFORMATION GIVEN ABOVE IS TRUE, CORRECT AND COMPLETE TO THE BEST OF OUR KNOWLEDGE AND INFORMATION. WE ALSO STATE THAT NO RELEVANT FACT HAS BEEN SUPPRESSED. WE AGREE THAT IN THE EVENT OF ANY OF THE ABOVE STATEMENTS BEING FOUND FALSE, INCORRECT OR INCOMPLETE, WE RECOGNIZE THAT NATIONAL STOCK EXCHANGE OF INDIA LIMITED MAY TAKE ANY ACTION AS IT DEEM FIT, INCLUDING DELISTING OF THE SECURITY.

For ADITYA BIRLA MONEY LIMITED

Venkatnath CK
Head - Funds

Contact Details : +91 72999 10518

Date : April 13, 2023

Place : Chennai

Aditya Birla Money Ltd.

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Annexure I

Disclosures provided along with the Application for CP Listing

1. Issuer details:

1.1. Details of the issuer:

- (i) Name: **Aditya Birla Money Limited**
Registered Office Address: Indian Rayon Compound, Veraval, Gujarat 362266.
Correspondence Address: Sai Sagar, 2nd & 3rd Floor, Plot No.M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate, Guindy, Chennai 600032.
- CIN: L65993GJ1995PLC064810
PAN: AAACA7472K
- (ii) Line of business: Stock and Commodities Broking, Portfolio Management Services, Research Analysts, Investment Advisors
- (iii) Chief Executive: Mr. Pradeep Sharma - Chief Financial Officer
- (iv) Group affiliation: Aditya Birla Group

1.2. Details of the Directors as on March 31, 2023:

Name, Designation and DIN	Age	Address	Director since	List of Other Directorships
Mr. Gopi Krishna Tulsian Non-Executive Director DIN 00017786	85	32, Peacock Palace, 69, Bhulabhai Desai Road, Mumbai 400026, Maharashtra	25.03.2014	1. IGH Holdings Private Limited 2. Sunbeam Trading & Investments Private Limited 3. Samruddhi Swastik Trading And Investments Limited 4. B G H Properties Private Limited 5. PIC Properties Ltd. 6. Infocyber India Private Limited 7. Birla TMT Holdings Private Limited 8. Industry House Limited 9. Calyx Investments Pte. Ltd., Singapore 10. Indogenious Holdings Pte. Ltd., Singapore 11. Thai Carbon Black Public Company Limited, Thailand 12. Jai Realty Corporation, Philippines 13. Aditya Birla Chemicals (Thailand) Limited 14. Thai Polyphosphate & Chemicals Limited

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Name, Designation and DIN	Age	Address	Director since	List of Other Directorships
Mr. Ganesan Vijayaraghavan Independent Director DIN 00894134	69	New No.10, Old No.7, 47th Street, Ashok Nagar, Chennai 600083, Tamil Nadu	06.03.2009	NIL
Mr. P. Sudhir Rao Independent Director DIN 00018213	61	D3, Epsilon Residential Villas Yemalur Main Road, Yemalur, Off HAL Airport Road, Bangalore - 560 037.	06.03.2009	1. Radhakrishna Foodland Private Limited 2. Stellapps Technologies Private Limited 3. IndusAge Advisors Limited 4. IndusAge Management Services Private Limited 5. Ketto Online Ventures Private Limited 6. Primus Retail Private Limited (Under liquidation) 7. Expressit Logistics Worldwide Limited (Under liquidation) 8. RBL Finserve Ltd. 9. Sterne India Private Ltd. 10. Moopay Private Ltd. 11. Connect and Heal Primary Care Private Ltd. 12. Reallearning Technologies Pvt Ltd. 13. 5C Network (India) Private Limited 14. Vivoiz Healthtech Private Limited
Mr. Tushar Shah Non-Executive Director DIN 00239762	57	Valentina, Flat No.23, 5, Naoroji Gamadia Road, Mumbai 400026, Maharashtra	06.05.2016	1. Aditya Birla Stressed Asset AMC Private Limited 2. Aditya Birla ARC Limited 3. Aditya Birla Money Mart Limited
Ms. Pinky A Mehta Non-Executive Director DIN 00020429	54	602, Shree Vishwas CHSL, Sir P M Road, Near Kunku Wadi, Hanuman Temple, Vile Parle E, Mumbai 400057, Maharashtra	30.03.2015	1. Aditya Birla Solar Limited 2. Aditya Birla Renewables Limited 3. Aditya Birla Renewables SPV1 Limited 4. Bombay Chamber of Commerce and Industry 5. Aditya Birla Sun Life Insurance Company Limited 6. Aditya Birla Capital Technology Services Limited 7. Aditya Birla ARC Limited 8. Aditya Birla PE Advisors Pvt. Ltd. 9. Aditya Birla Money Mart Ltd.

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Name, Designation and DIN	Age	Address	Director since	List of Other Directorships
Mr. Shriram Jagetiya Non-Executive Director DIN 01638250	52	B-1402, Oberoi Exquisite, Oberoi Garden City, Goregaon E, Off. W E Highway, Mumbai 400063, Maharashtra	25.03.2014	1. Birla Family Investments Private Limited 2. Svantra Holdings Private Limited 3. ABNL Investment Limited 4. Aditya Birla Trustee Company Private Limited 5. Aditya Birla Sun Life AMC (Mauritius) Limited 6. Abha Investments Pte. Ltd. 7. Big Banyan Investments Pte. Ltd. 8. Blue Bucks Investments Pte. Ltd.

1.3. Details of change in directors in last three financial years including any change in the current year:

Name, Designation and DIN	Date of Appointment / Resignation	Date of Cessation (in case of Resignation)	Remarks (viz. reasons for change etc.)
NIL			

1.4. List of Top 10 holders of Equity Shares of the Company as on March 31, 2023:

Sl. No.	Name and category of shareholder	Total No. of equity shares	No of shares in demat form	Total shareholding as % of total no. of equity shares
1	ADITYA BIRLA CAPITAL LIMITED	4,15,50,000	4,15,50,000	73.60
2	SUCHARITHA P REDDY	3,50,000	3,50,000	0.62
3	PRATAP KHIMCHAND SHAH	1,03,140	1,03,140	0.18
4	SOCH FOODS LLP	1,03,020	1,03,020	0.18
5	AVNASH AMARLAL	1,00,000	1,00,000	0.18
6	VINODINI PRATAP SHAH	83,853	83,853	0.15
7	ASHOK KUMAR TANDON	71,000	71,000	0.13
8	VIJAYABEN SANGAVI	59,000	59,000	0.10
9	ANTONY JACOB	58,570	58,570	0.10
10	JOB JACOB	56,570	56,570	0.10

1.5. Details of the Statutory Auditor:

Name and Address	Date of Appointment	Remarks
Deloitte Haskins & Sells LLP 27-32 Floors, Tower 3, Indiabulls Finance Center, Senapati Bapat Marg, Elphinstone West, Mumbai – 400013.	10.07.2020	Appointed for a period of 5 years from 24th AGM to 29th AGM to be held in the year 2025

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- 1.6. Details of the change in statutory auditors in last three financial years including any change in the current year:

Name, address	Date of appointment / resignation	Date of cessation (in case of resignation)	Remarks (viz. reasons for Change etc.)
S. R. BATLIBOI & CO. LLP 14 th Floor, The Ruby, 29 Senapati Bapat Marg, Dadar (West), Mumbai-400028	28.08.2015	NA	Tenure completed at 24th AGM held on 10.07.2020
Deloitte Haskins & Sells LLP 27-32 Floors, Tower 3, Indiabulls Finance Center, Senapati Bapat Marg, Elphinstone West, Mumbai – 400013.	10.07.2020	NA	Appointed for a period of 5 years from 24th AGM to 29th AGM to be held in the year 2025

- 1.7. List of top 10 Debt Securities holders (as on March 31, 2023): **NIL**

- 1.8. List of top 10 CP holders (as on March 31, 2023):

Sl. No.	Name of the CP Holders	Category of CP Holders	Face value of CP holding (Rs. in Crs)	CP holding percentage as a % of total CP outstanding of the issuer
1	Nippon Mutual Fund	Mutual Fund	250.00	31.25 %
2	Mirae Asset Cash Management Fund	Mutual Fund	100.00	12.50 %
3	ICICI Prudential	Mutual Fund	100.00	12.50 %
4	UTI Mutual Fund	Mutual Fund	75.00	9.38 %
5	Edelweiss Mutual Fund	Mutual Fund	50.00	6.25 %
6	Kotak Mutual Fund	Mutual Fund	50.00	6.25 %
7	Tata Mutual Fund	Mutual Fund	50.00	6.25 %
8	Sundaram Mutual Fund	Mutual Fund	50.00	6.25 %
9	PGIM	Mutual Fund	50.00	6.25 %
10	Vivriti Capital Pvt. Ltd.	NBFC	25.00	3.13 %

2. Material Information:

- 2.1. Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year: **NIL**
- 2.2. Ongoing and/or outstanding material litigation and regulatory strictures, if any.

There are no material litigation/s as on date. However, all the pending litigations by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

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2.3. Any material event / development having implications on the financials / credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP - **None**

3. Details of borrowings of the Company as on March 31, 2023 :

Commercial Paper Outstanding as on March 31, 2023 : Rs.7,89,46,49,850/-

3.1. Details of debt securities and CPs: **Annexure A**

3.2. Details of secured / unsecured loan facilities / bank fund based facilities / rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on March 31, 2022:

Lender's name / Name of the Bank	Nature of facility/ instrument	Amount sanctioned Rs.	Principal Amount outstanding	Repayment date / schedule	Security, if applicable	Credit rating, if applicable	Asset classification
HDFC Bank Ltd.	Cash Credit / Bank Guarantee	200 Crs	-	-	-	-	-
Axis Bank Ltd.	Bank Guarantee	60 Crs	-	-	-	-	-
The Federal Bank Ltd.	Cash Credit	100 Crs	-	-	-	-	-

3.3. The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc.) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc. – **NIL**

4. Issue Information:

4.1. "We hereby declare that the details of current tranche including ISIN, amount, date of issue, maturity, all credit ratings including unaccepted ratings, date of rating, name of credit rating agency are correct and valid as on the date of issuance i.e. 13th April, 2023 and listing, details of issuing and paying agent and other conditions, etc."

Details of current tranche:

a) ISIN	INE865C14JA8	
b) Amount (in Rs.)	50 Crores	
c) Date of Issue	13-04-2023	
d) Maturity	30-06-2023	
e) All credit ratings including unaccepted ratings	IND A1+	IND A1+
f) Date of Rating	17-03-2023	17-03-2023
g) Name of Credit Rating Agency	India Ratings	India Ratings
h) Validity period (details of credit rating letter issued not older than one month on the date of opening of the issue)	12 Months	
i) Details of issuing and paying agent	HDFC Bank Limited	
Other conditions if any	Nil	

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4.2. CP Borrowing Limit: Rs.1000 Crores (Board Resolution attached as **Annexure B**)

Details of CP issued during the last 15 months: **Annexure C**

4.3. End-use of Funds : Working Capital / Investment / CP Repayment / Lending

4.4. Credit Support / Enhancement / Guarantor (if any): **None**

5. Financial Information:

5.1. Audited / Limited Review Half Yearly Consolidated (wherever available) and Standalone Financial Information (Profit & Loss Statement, Balance Sheet and Cash Flow Statement) along with Auditor Qualifications, if any, for last three years along with latest available Financial Results :

The Financial Results and Annual Reports of the Company for the above period are available at the following website link of the Company:

<https://stocksandsecurities.adityabirlacapital.com/investor>

5.2. The Issuer is an Equity Listed Public Company listed on BSE and NSE and is in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and has therefore filed the Unaudited Financials with Limited Review for the half year ended September 30, 2022 along with the Audited Financials as on March 31, 2022.

The Financial Results and Annual Reports of the Company for the above period are available at the following website link of the Company:

<https://stocksandsecurities.adityabirlacapital.com/investor>

6. Asset Liability Management (ALM) Disclosures: **Not applicable as the Company is neither an NBFC nor a HFC.**

For ADITYA BIRLA MONEY LIMITED

Venkatnath CK
Head - Funds

Contact Details : +91 72999 10518

Date : April 13, 2023
Place : Chennai

Aditya Birla Money Ltd.

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ANNEXURE : A

Sl. No.	ISIN	Tenor / Period of Maturity	Coupon	Amount Issued (Rs.in Crs)	Date of Allotment	Redemption Date / Schedule	Credit Rating		Secured/ Unsecured	Security	Other Details viz.		
											Details of IPA	Details of CRA	
1	INE865C14IN3	17-Apr-23	7.44%	25.00	16-Dec-22	17-Apr-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
2	INE865C14IR4	28-Apr-23	7.80%	50.00	21-Feb-23	28-Apr-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
3	INE865C14IO1	08-May-23	7.80%	75.00	06-Feb-23	08-May-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
4	INE865C14IP8	16-May-23	7.87%	50.00	15-Feb-23	16-May-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
5	INE865C14IQ6	19-May-23	7.87%	50.00	17-Feb-23	19-May-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
6	INE865C14IV6	26-May-23	8.15%	50.00	17-Mar-23	26-May-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
7	INE865C14IW4	05-Jun-23	8.20%	25.00	15-Mar-23	05-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
8	INE865C14IS2	06-Jun-23	8.40%	100.00	08-Mar-23	06-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
9	INE865C14IT0	08-Jun-23	8.40%	100.00	10-Mar-23	08-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
10	INE865C14IU8	12-Jun-23	8.35%	100.00	13-Mar-23	12-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
11	INE865C14IX2	13-Jun-23	8.40%	60.00	15-Mar-23	13-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
12	INE865C14IY0	20-Jun-23	8.15%	100.00	21-Mar-23	20-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
13	INE865C14IZ7	22-Jun-23	8.15%	15.00	23-Mar-23	22-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings
14	INE865C14JA8	30-Jun-23	7.55%	50.00	13-Apr-23	30-Jun-23	CRISIL A1+	IND A1 +	Unsecured	NA	HDFC Bank Ltd	CRISIL	India Ratings

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ADITYA BIRLA CAPITAL

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CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED BY THE BOARD OF DIRECTORS OF ADITYA BIRLA MONEY LIMITED HELD ON FRIDAY, APRIL 22, 2022 THROUGH VIDEO-CONFERENCING AT MUMBAI.

Approval of limit for issuance of Commercial Papers

“RESOLVED THAT pursuant to Section 179(3)(d) of the Companies Act, 2013, rules made thereunder, and within the overall borrowing limit of Rs.1600 crores, the consent of the Board be and is hereby accorded to borrow, for and on behalf of the Company, any sum or sums of money by issuance of Commercial Papers, to any bank(s), financial institution(s), non-banking financial company(ies), mutual fund(s), body corporate(s), business associate(s) or other person(s), provided that the total amount so borrowed and outstanding at any time shall not exceed Rs.1000 Crores (Rupees One Thousand Crores only) over and above the aggregate of the paid up share capital, free reserves and securities premium.

RESOLVED FURTHER THAT any two of the following Directors / Officials of the Company be and are hereby jointly authorized to execute, sign and issue all/any such agreements, documents, writings and instruments and all renewals that may be required for the said purpose:

Name of the Official	Designation
Mr. Tushar Shah	Director
Mr. Pradeep Sharma	Chief Financial Officer
Mr. Venkatnath C.K.	Head – Funds
Ms. Sumathy Ravichandran	Head – Finance and Accounts
Mr. Murali Krishnan L.R.	Head – Legal and Compliance
Mr. Harimohan R.	Head – Risk Management and Surveillance
Mr. Bhaskar Banerjee	Head – Credit and Operations

RESOLVED FURTHER THAT any Director of the Company or Company Secretary or Chief Financial Officer or any of the aforesaid authorised officials be and is hereby authorised severally to list the Commercial Papers on any of the Stock Exchanges and do all such acts, deeds, matters and things as may be necessary, proper or expedient for the purpose of giving effect to this resolution.

RESOLVED FURTHER THAT a certified copy of the resolution signed by a Director or the Company Secretary or the Chief Financial Officer or the Manager of the Company be furnished to such persons as may be required.”

// CERTIFIED TRUE COPY //
For ADITYA BIRLA MONEY LIMITED

Digitally signed by
DIVYA BABU
POOJARI
Date: 2022.08.23
14:49:18 +05'30'

Divya Poojari
Company Secretary



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Annexure C

Rated Amount - 2018	Rs.400 Crores	
Rated Amount - 2019	Rs.500 Crores	
Rated Amount - 2021	Rs.600 Crores	
Rated Amount - 2022	Rs.700 Crores	
Rated Amount - 2022	Rs.1000 Crores	
Rating Agency	CRISIL	INDIA RATINGS
Rating	CRISIL A1+	IND A1 +
IPA	HDFC Bank Ltd.	

ISIN	Issue Date	Amount (in Crs)	Date of Maturity	Amount O/S (in Crs)
INE865C14GS6	10-Dec-21	50	11-Mar-22	600
INE865C14GT4	10-Dec-21	50	07-Mar-22	600
INE865C14GU2	16-Dec-21	50	17-Mar-22	550
INE865C14GV0	21-Dec-21	60	17-Feb-22	545
INE865C14GR8	23-Dec-21	50	28-Feb-22	535
INE865C14GW8	13-Jan-22	65	13-Apr-22	600
INE865C14GX6	21-Jan-22	75	21-Apr-22	600
INE865C14GY4	28-Jan-22	50	30-Mar-22	600
INE865C14GZ1	15-Feb-22	75	09-May-22	600
INE865C14HA1	18-Feb-22	50	19-May-22	590
INE865C14HB0	22-Feb-22	50	24-May-22	640
INE865C14HC8	25-Feb-22	60	27-May-22	700
INE865C14HD6	04-Mar-22	65	02-Jun-22	640
INE865C14HE4	10-Mar-22	50	08-Jun-22	640
INE865C14HF1	15-Mar-22	50	13-Jun-22	640
INE865C14HG9	22-Mar-22	50	20-Jun-22	640
INE865C14HH7	30-Mar-22	50	28-Jun-22	640
INE865C14HI5	21-Apr-22	65	20-Jul-22	640
INE865C14HJ3	25-Apr-22	75	25-Jul-22	640
INE865C14HK1	18-May-22	75	17-Aug-22	640
INE865C14HL9	26-May-22	100	24-Aug-22	640
INE865C14HM7	01-Jun-22	60	10-Aug-22	640
INE865C14HN5	08-Jun-22	50	06-Sep-22	640
INE865C14HO3	10-Jun-22	25	08-Sep-22	640
INE865C14HN5	10-Jun-22	25	06-Sep-22	640
INE865C14HP0	15-Jun-22	50	14-Sep-22	640
INE865C14HQ8	20-Jun-22	50	19-Sep-22	640
INE865C14HR6	28-Jun-22	50	26-Sep-22	640
INE865C14HS4	22-Jul-22	75	20-Oct-22	635
INE865C14HT2	12-Aug-22	65	28-Oct-22	640
INE865C14HU0	12-Aug-22	75	10-Nov-22	640
INE865C14HV8	23-Aug-22	100	21-Nov-22	665
INE865C14HW6	05-Sep-22	100	30-Nov-22	665
INE865C14HX4	13-Sep-22	50	12-Dec-22	615
INE865C14HY2	16-Sep-22	50	15-Dec-22	615
INE865C14HZ9	20-Sep-22	110	20-Dec-22	675
INE865C14IA0	30-Sep-22	50	26-Dec-22	675
INE865C14IB8	19-Oct-22	75	17-Jan-23	750
INE865C14IC6	27-Oct-22	65	25-Jan-23	740
INE865C14ID4	09-Nov-22	75	07-Feb-23	815
INE865C14IE2	17-Nov-22	50	15-Feb-23	625
INE865C14IG7	29-Nov-22	25	24-Feb-23	725
INE865C14IF9	29-Nov-22	75	27-Feb-23	725
INE865C14IH5	09-Dec-22	50	09-Mar-23	675
INE865C14II3	13-Dec-22	50	14-Mar-23	675
INE865C14IJ1	15-Dec-22	50	15-Mar-23	675
INE865C14IK9	16-Dec-22	110	17-Mar-23	785
INE865C14IL7	22-Dec-22	75	23-Mar-23	750
INE865C14IM5	27-Dec-22	25	27-Mar-23	725
INE865C14IN3	16-Jan-23	25	17-Apr-23	750
INE865C14IM5	27-Jan-23	65	27-Mar-23	675
INE865C14IO1	06-Feb-23	75	08-May-23	750
INE865C14IP8	15-Feb-23	50	16-May-23	675
INE865C14IQ6	17-Feb-23	50	19-May-23	725
INE865C14IR4	21-Feb-23	50	28-Apr-23	775
INE865C14IS2	08-Mar-23	100	06-Jun-23	775
INE865C14IT0	10-Mar-23	100	08-Jun-23	825
INE865C14IU8	13-Mar-23	100	12-Jun-23	925
INE865C14IW4	15-Mar-23	25	05-Jun-23	910
INE865C14IX2	15-Mar-23	60	13-Jun-23	910
INE865C14IV6	17-Mar-23	50	26-May-23	850
INE865C14IY0	21-Mar-23	100	20-Jun-23	950
INE865C14IZ7	23-Mar-23	15	22-Jun-23	890
INE865C14JA8	13-Apr-23	50	30-Jun-23	850

Annexure

April 13, 2023

To
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai– 400051.

Dear Sir/Madam,

Sub : Approval for Listing of Commercial Paper issued on Private Placement Basis amounting to INR 50 Crore under ISIN – INE865C14JA8.

We, the Issuer, hereby, inter alia, confirm the following:-

- i. The Issuer is an eligible issuer in terms of the applicable statutory laws/ regulations / guidelines / notifications / circulars as amended from time to time including the eligibility criteria issued by the Exchange and has complied with the conditions of the Listing Agreement entered with the Exchanges;
- ii. The Issuer, any of its promoters, promoter group or directors are not restrained from issue/allotment of aforesaid commercial papers and/or are not debarred from accessing the capital market in any manner, by any regulatory authority;
- iii. The Issuer or any of its promoters or directors are not wilful defaulters;
- iv. None of the promoters or directors of the Issuer is a fugitive economic offender as defined under Section 12 of the Fugitive Economic Offenders Act, 2018 as amended from time to time;
- v. The Issuer, its whole time directors, its promoters and the companies which are promoted by any of them, directly or indirectly are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009;
- vi. The amount raised under the issue is within the overall borrowing limits approved by the Board of Directors / shareholders, as may be applicable;
- vii. The issue is in compliance with applicable statutory laws / regulations / guidelines / notifications/ circulars as amended from time to time;
- viii. The Disclosure Document contains all the disclosures as prescribed under SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019;
- ix. The Issuer has activated the ISIN with respect to the captioned commercial papers in both the depositories viz NSDL and CDSL and in case of re-issuances under the same ISIN, the change required for increase in issue size has been affected in both the depositories;
- x. The commercial papers under the captioned issue has been allotted to the concerned investors;
- xi. The securities under the captioned issue have been credited to the demat account of the Issuing and Paying Agent (IPA);
- xii. The funds with respect to the captioned issue have been received from the allottees in a separate designated account.

**Yours faithfully,
For ADITYA BIRLA MONEY LIMITED**

**Venkatnath CK
Head - Funds**

Aditya Birla Money Ltd.

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