

**Checklist for seeking Final Approval for Listing of Commercial Papers issued on Private Placement basis - ISIN – INE865C14IS2**

| <b>Sr. No.</b>   | <b>Particulars</b>   | <b>Remarks</b> |
|--|--|----------------|
| 1  | Application for listing in Form A  | Enclosed       |
| 2  | Disclosures Document as per SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019 as amended from time to time   | Enclosed       |
| 3  | Undertaking/Certification from the Company as per Annexure   | Enclosed       |
| 4  | Listing Fees as applicable   | -              |
| Additional requirements applicable for issuers not listed on the Exchange                                |  |                |
| 5  | Listing Agreement*   | NA             |
| 6  | SCORES ID from SEBI  | NA             |
| 7  | Certificate of Incorporation/Registration Certificate of the issuer under the relevant constitution document i.e. Central or State Act, Rules, Regulations or charter under which the issuer has been established or incorporated or notified; | NA             |
| 8  | Memorandum of Association and Articles of Association, if the issuer is a body corporate registered under the Companies Act  | NA             |
| 9  | In case of NBFC, a copy of RBI's certificate confirming whether the issuer is deposit taking or non-deposit taking NBFC  | NA             |
| 10   | Initial Listing fees, if applicable  | NA             |
| Additional requirements applicable for issuers seeking listing of CPs for the first time on the Exchange |  |                |
| 11   | 'Information about the Company and Securities' forming part of Uniform Listing Agreement along with Covering Letter  | NA             |

**Aditya Birla Money Ltd.**

Sai Sagar, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Plot No.: M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate,  
Guindy, Chennai - 600 032 | +91 44 4949 0000 / 4949 0200  
care.stocksandsecurities@adityabirlacapital.com  
www.stocksandsecurities.adityabirlacapital.com

**Registered Office:**

Indian Rayon Compound, Veraval  
Gujarat - 362 266  
CIN: L65993GJ1995PLC064810



PROTECTING INVESTING FINANCING ADVISING

## Stocks and Securities

Aditya Birla Money Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

### Form A

#### PART I

**The Manager,  
Listing Approvals Team  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.**

Dear Sir/Madam,

We hereby apply for listing the following securities issued by us on the Debt Market Segment of the Exchange:

#### INSTRUMENT DETAILS

|                                       |                            |
|---------------------------------------|----------------------------|
| NATURE OF SECURITY                    | COMMERCIAL PAPERS          |
| ISSUER NAME                           | ADITYA BIRLA MONEY LIMITED |
| ISSUE OPENING DATE                    | 03 <sup>rd</sup> Mar 2023  |
| ISSUE CLOSING DATE                    | 08 <sup>th</sup> Mar 2023  |
| DISCLOSURE DOCUMENT DATE              | 08 <sup>th</sup> Mar 2023  |
| FACE VALUE (Rs.)                      | 5,00,000.00 Per Unit       |
| PAID-UP VALUE (Rs.)                   | 5,00,000.00 Per Unit       |
| ISSUE PRICE (Rs.)                     | 4,89,854.00 Per Unit       |
| SERIES                                | -                          |
| ISIN                                  | <b>INE865C14IS2</b>        |
| NO. OF SECURITIES ALLOTTED            | 2,000 Units                |
| ISSUE SIZE (Rs. in Lakhs)             | 10,000.00                  |
| DATE OF ALLOTMENT                     | 08 <sup>th</sup> Mar 2023  |
| DATE OF MATURITY                      | 06 <sup>th</sup> Jun 2023  |
| TAXABILITY<br>(TAXABLE / NON-TAXABLE) | TAXABLE                    |

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**DESIGNATED STOCK EXCHANGE(s)** -

**LIST OF ALLOTTEES (Pertaining ISIN : INE865C14IS2)**

| SL NO | NAME OF ALLOTTEES        | NUMBER OF SECURITIES |
|-------|--------------------------|----------------------|
| 1.    | NIPPON INDIA LIQUID FUND | 2,000 Units          |

### CREDIT RATING

| NAME OF AGENCY | RATING  | OUTLOOK | RATING AMOUNT<br>(IN LAKHS) | DATE       |
|----------------|---------|---------|-----------------------------|------------|
| CRISIL         | A1+     | -       | Rs.100,000                  | 23-02-2023 |
| India Ratings  | IND A1+ | -       | Rs.100,000                  | 23-02-2023 |

### INTERNAL CORPORATE ACTION DETAILS

| MATURITY   | WORKING DAYS | CALENDAR DAYS |
|------------|--------------|---------------|
| 06-06-2023 | 1            | NA            |

WE HEREBY STATE THAT THE INFORMATION GIVEN ABOVE IS TRUE, CORRECT AND COMPLETE TO THE BEST OF OUR KNOWLEDGE AND INFORMATION. WE ALSO STATE THAT NO RELEVANT FACT HAS BEEN SUPPRESSED. WE AGREE THAT IN THE EVENT OF ANY OF THE ABOVE STATEMENTS BEING FOUND FALSE, INCORRECT OR INCOMPLETE, WE RECOGNIZE THAT NATIONAL STOCK EXCHANGE OF INDIA LIMITED MAY TAKE ANY ACTION AS IT DEEM FIT, INCLUDING DELISTING OF THE SECURITY.

**For ADITYA BIRLA MONEY LIMITED**

**Divya Poojari**  
**Company Secretary**

**Contact Details : +91 75066 41407**

Date : March 08, 2023

Place : Mumbai

**Aditya Birla Money Ltd.**

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## Annexure I

### Disclosures provided along with the Application for CP Listing

1. Issuer details:

1.1. Details of the issuer:

- (i) Name: **Aditya Birla Money Limited**  
Registered Office Address: Indian Rayon Compound, Veraval, Gujarat 362266.  
Correspondence Address: Sai Sagar, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Plot No.M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate, Guindy, Chennai 600032.
- CIN: L65993GJ1995PLC064810  
PAN: AAACA7472K
- (ii) Line of business: Stock and Commodities Broking,  
Portfolio Management Services,  
Research Analysts, Investment Advisors
- (iii) Chief Executive: Mr. Pradeep Sharma - Chief Financial Officer
- (iv) Group affiliation: Aditya Birla Group

1.2. Details of the Directors as on December 31, 2022:

| Name, Designation and DIN   | Age | Address   | Director since | List of Other Directorships  |
|---|-----|---|----------------|--|
| Mr. Gopi Krishna<br>Tulsian<br>Non-Executive Director<br>DIN 00017786 | 85  | 32, Peacock Palace,<br>69, Bhulabhai Desai Road,<br>Mumbai 400026,<br>Maharashtra | 25.03.2014     | 1. IGH Holdings Private Limited<br>2. Sunbeam Trading & Investments Private Limited<br>3. Samruddhi Swastik Trading And Investments Limited<br>4. B G H Properties Private Limited<br>5. PIC Properties Ltd.<br>6. Infocyber India Private Limited<br>7. Birla TMT Holdings Private Limited<br>8. Industry House Limited<br>9. Calyx Investments Pte. Ltd., Singapore<br>10. Indogenious Holdings Pte. Ltd., Singapore<br>11. Thai Carbon Black Public Company Limited, Thailand<br>12. Jai Realty Corporation, Philippines<br>13. Aditya Birla Chemicals (Thailand) Limited<br>14. Thai Polyphosphate & Chemicals Limited |

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| Name, Designation and DIN  | Age | Address   | Director since | List of Other Directorships   |
|--|-----|---|----------------|---|
| Mr. Ganesan Vijayaraghavan<br>Independent Director<br>DIN 00894134 | 69  | New No.10, Old No.7,<br>47th Street, Ashok Nagar,<br>Chennai 600083,<br>Tamil Nadu  | 06.03.2009     | NIL   |
| Mr. P. Sudhir Rao<br>Independent Director<br>DIN 00018213          | 61  | D3, Epsilon Residential Villas<br>Yemalur Main Road,<br>Yemalur,<br>Off HAL Airport Road,<br>Bangalore - 560 037.               | 06.03.2009     | 1. Radhakrishna Foodland Private Limited<br>2. Stellapps Technologies Private Limited<br>3. IndusAge Advisors Limited<br>4. IndusAge Management Services Private Limited<br>5. Ketto Online Ventures Private Limited<br>6. Primus Retail Private Limited (Under liquidation)<br>7. Expressit Logistics Worldwide Limited (Under liquidation)<br>8. RBL Finserve Ltd.<br>9. Sterne India Private Ltd.<br>10. Moopay Private Ltd.<br>11. Connect and Heal Primary Care Private Ltd.<br>12. Reallearning Technologies Pvt Ltd.<br>13. 5C Network (India) Private Limited |
| Mr. Tushar Shah<br>Non-Executive Director<br>DIN 00239762          | 57  | Valentina, Flat No.23,<br>5, Naoroji Gamadia Road,<br>Mumbai 400026,<br>Maharashtra   | 06.05.2016     | 1. Aditya Birla Stressed Asset AMC Private Limited<br>2. Aditya Birla ARC Limited<br>3. Aditya Birla Finance Limited<br>4. Aditya Birla Money Mart Limited  |
| Ms. Pinky A Mehta<br>Non-Executive Director<br>DIN 00020429        | 54  | 602, Shree Vishwas CHSL,<br>Sir P M Road,<br>Near Kunku Wadi, Hanuman Temple,<br>Vile Parle E,<br>Mumbai 400057,<br>Maharashtra | 30.03.2015     | 1. Aditya Birla Solar Limited<br>2. Aditya Birla Renewables Limited<br>3. Aditya Birla Renewables SPV1 Limited<br>4. Bombay Chamber of Commerce and Industry<br>5. Aditya Birla Sun Life Insurance Company Limited<br>6. Aditya Birla Capital Technology Services Limited<br>7. Aditya Birla ARC Limited<br>8. Aditya Birla PE Advisors Pvt. Ltd.<br>9. Aditya Birla Money Mart Ltd.  |

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| Name, Designation and DIN                                      | Age | Address   | Director since | List of Other Directorships   |
|--|-----|---|----------------|---|
| Mr. Shriram Jagetiya<br>Non-Executive Director<br>DIN 01638250 | 52  | B-1402, Oberoi Exquisite,<br>Oberoi Garden City,<br>Goregaon E,<br>Off. W E Highway,<br>Mumbai 400063,<br>Maharashtra | 25.03.2014     | 1. ABCAP Trustee Company Private Limited<br>2. Birla Family Investments Private Limited<br>3. Svantra Holdings Private Limited<br>4. ABNL Investment Limited<br>5. Aditya Birla Trustee Company Private Limited<br>6. Aditya Birla Sun Life AMC (Mauritius) Limited |

1.3. Details of change in directors in last three financial years including any change in the current year:

| Name, Designation and DIN | Date of Appointment / Resignation | Date of Cessation (in case of Resignation) | Remarks (viz. reasons for change etc.) |
|---------------------------|-----------------------------------|--|--|
| NIL                       |                                   |  |  |

1.4. List of Top 10 holders of Equity Shares of the Company as on December 31, 2022:

| Sl. No. | Name and category of shareholder | Total No. of equity shares | No of shares in demat form | Total shareholding as % of total no. of equity shares |
|---------|----------------------------------|----------------------------|----------------------------|---|
| 1       | ADITYA BIRLA CAPITAL LIMITED     | 4,15,50,000                | 4,15,50,000                | 73.63   |
| 2       | SUCHARITHA P REDDY               | 3,50,000                   | 3,50,000                   | 0.62  |
| 3       | PRATAP KHIMCHAND SHAH            | 1,03,140                   | 1,03,140                   | 0.18  |
| 4       | AVNASH AMARLAL                   | 1,00,000                   | 1,00,000                   | 0.18  |
| 5       | VINODINI PRATAP SHAH             | 83,853                     | 83,853                     | 0.15  |
| 6       | ASHOK KUMAR TANDON               | 71,000                     | 71,000                     | 0.13  |
| 7       | SONA SANGHVI                     | 59,000                     | 59,000                     | 0.10  |
| 8       | ANTONY JACOB                     | 58,570                     | 58,570                     | 0.10  |
| 9       | JOB JACOB                        | 56,570                     | 56,570                     | 0.10  |
| 10      | SHIRLEY JACOB                    | 56,400                     | 56,400                     | 0.10  |

1.5. Details of the Statutory Auditor:

| Name and Address   | Date of Appointment | Remarks   |
|--|---------------------|---|
| Deloitte Haskins & Sells LLP<br>27-32 Floors, Tower 3, Indiabulls Finance Center,<br>Senapati Bapat Marg,<br>Elphinstone West,<br>Mumbai – 400013. | 10.07.2020          | Appointed for a period of 5 years from 24th AGM to 29th AGM to be held in the year 2025 |

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- 1.6. Details of the change in statutory auditors in last three financial years including any change in the current year:

| Name, address  | Date of appointment / resignation | Date of cessation (in case of resignation) | Remarks (viz. reasons for Change etc.)  |
|--|-----------------------------------|--|---|
| S. R. BATLIBOI & CO. LLP<br>14 <sup>th</sup> Floor, The Ruby,<br>29 Senapati Bapat Marg,<br>Dadar (West), Mumbai-400028                            | 28.08.2015                        | NA   | Tenure completed at 24th AGM held on 10.07.2020   |
| Deloitte Haskins & Sells LLP<br>27-32 Floors, Tower 3,<br>Indiabulls Finance Center,<br>Senapati Bapat Marg, Elphinstone West,<br>Mumbai – 400013. | 10.07.2020                        | NA   | Appointed for a period of 5 years from 24th AGM to 29th AGM to be held in the year 2025 |

- 1.7. List of top 10 Debt Securities holders (as on December 31, 2022): **NIL**

- 1.8. List of top 10 CP holders (as on December 31, 2022):

| Sl. No. | Name of the CP Holders                     | Category of CP Holders | Face value of CP holding (Rs. in Crs) | CP holding percentage as a % of total CP outstanding of the issuer |
|---------|--|------------------------|---------------------------------------|--|
| 1       | HDFC Liquid Fund                           | Mutual Fund            | 75.00                                 | 12.82 %  |
| 2       | UTI Liquid Cash Plan                       | Mutual Fund            | 50.00                                 | 8.55 %   |
| 3       | HDFC Mutual Fund                           | Mutual Fund            | 75.00                                 | 12.82 %  |
| 4       | Northern Arc                               | Mutual Fund            | 25.00                                 | 4.27 %   |
| 5       | Sundaram Mutual Fund                       | Mutual Fund            | 50.00                                 | 8.55 %   |
| 6       | Edelweiss Mutual Fund and PGIM Mutual Fund | Mutual Fund            | 50.00                                 | 8.55 %   |
| 7       | HDFC Mutual Fund                           | Mutual Fund            | 50.00                                 | 8.55 %   |
| 8       | HDFC Mutual Fund                           | Mutual Fund            | 110.00                                | 18.80 %  |
| 9       | HDFC Mutual Fund                           | Mutual Fund            | 75.00                                 | 12.82 %  |
| 10      | Sundaram Mutual Fund                       | Mutual Fund            | 25.00                                 | 4.27 %   |

2. Material Information:

- 2.1. Details of all default/s and/or delay in payments of interest and principal of CPs, (including technical delay), debt securities, term loans, external commercial borrowings and other financial indebtedness including corporate guarantee issued in the past 5 financial years including in the current financial year: **NIL**

- 2.2. Ongoing and/or outstanding material litigation and regulatory strictures, if any.

**There are no material litigation/s as on date. However, all the pending litigations by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.**

- 2.3. Any material event / development having implications on the financials / credit quality including any material regulatory proceedings against the Issuer/promoters, tax litigations resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest / continue to invest in the CP - **None**

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3. Details of borrowings of the Company as on December 31, 2022 :

Commercial Paper Outstanding as on December 31, 2022 : Rs.7,16,79,40,909/-

3.1. Details of debt securities and CPs: **Annexure A**

3.2. Details of secured / unsecured loan facilities / bank fund based facilities / rest of the borrowing, if any, including hybrid debt like foreign currency convertible bonds (FCCB), optionally convertible debentures / preference shares from banks or financial institutions or financial creditors, as on December 31, 2022:

| Lender's name /<br>Name of the<br>Bank | Nature of<br>facility/<br>instrument | Amount<br>sanctioned<br>Rs. | Principal<br>Amount<br>outstanding | Repayment<br>date /<br>schedule | Security,<br>if<br>applicable | Credit<br>rating, if<br>applicable | Asset<br>classifi-<br>cation |
|--|--------------------------------------|-----------------------------|------------------------------------|---------------------------------|-------------------------------|------------------------------------|------------------------------|
| HDFC Bank Ltd.                         | Cash Credit /<br>Bank Guarantee      | 200 Crs                     | -                                  | -                               | -                             | -                                  | -                            |
| Axis Bank Ltd.                         | Bank<br>Guarantee                    | 60 Crs                      | -                                  | -                               | -                             | -                                  | -                            |
| The Federal<br>Bank Ltd.               | Cash Credit                          | 200 Crs                     | -                                  | -                               | -                             | -                                  | -                            |

3.3. The amount of corporate guarantee or letter of comfort issued by the issuer along with name of the counterparty (like name of the subsidiary, JV entity, group company, etc.) on behalf of whom it has been issued, contingent liability including debt service reserve account (DSRA) guarantees/ any put option etc. – **NIL**

4. Issue Information:

4.1. "We hereby declare that the details of current tranche including ISIN, amount, date of issue, maturity, all credit ratings including unaccepted ratings, date of rating, name of credit rating agency are correct and valid as on the date of issuance i.e. 08<sup>th</sup> March, 2023 and listing, details of issuing and paying agent and other conditions, etc."

Details of current tranche:

|  |                     |               |
|--|---------------------|---------------|
| a) ISIN  | <b>INE865C14IS2</b> |               |
| b) Amount (in Rs.)   | <b>100 Crores</b>   |               |
| c) Date of Issue   | 08-03-2023          |               |
| d) Maturity  | 06-06-2023          |               |
| e) All credit ratings including unaccepted ratings   | A1+                 | IND A1+       |
| f) Date of Rating  | 23-02-2023          | 23-02-2023    |
| g) Name of Credit Rating Agency  | CRISIL              | India Ratings |
| h) Validity period (details of credit rating letter issued not older than one month on the date of opening of the issue) | 12 Months           |               |
| i) Details of issuing and paying agent   | HDFC Bank Limited   |               |
| Other conditions if any  | Nil                 |               |

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4.2. CP Borrowing Limit: Rs.1,000 Crores (Board Resolution attached as **Annexure B**)

Details of CP issued during the last 15 months: **Annexure C**

4.3. End-use of Funds : Working Capital / Investment / CP Repayment / Lending

4.4. Credit Support / Enhancement / Guarantor (if any): **None**

5. Financial Information:

5.1. Audited / Limited Review Half Yearly Consolidated (wherever available) and Standalone Financial Information (Profit & Loss Statement, Balance Sheet and Cash Flow Statement) along with Auditor Qualifications, if any, for last three years along with latest available Financial Results :

**The Financial Results and Annual Reports of the Company for the above period are available at the following website link of the Company:**

<https://stocksandsecurities.adityabirlacapital.com/investor>

5.2. The Issuer is an Equity Listed Public Company listed on BSE and NSE and is in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and has therefore filed the Unaudited Financials with Limited Review for the half year ended September 30, 2022 along with the Audited Financials as on March 31, 2022.

**The Financial Results and Annual Reports of the Company for the above period are available at the following website link of the Company:**

<https://stocksandsecurities.adityabirlacapital.com/investor>

6. Asset Liability Management (ALM) Disclosures: **Not applicable as the Company is neither an NBFC nor a HFC.**

**For ADITYA BIRLA MONEY LIMITED**

**Divya Poojari**  
**Company Secretary**

Date : March 08, 2023

Place : Mumbai

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**ANNEXURE : A**

| Sl. No. | ISIN         | Tenor / Period of Maturity | Coupon | Amount Issued (Rs.in Crs) | Date of Allotment | Redemption Date / Schedule | Credit Rating |          | Secured/ Unsecured | Security | Other Details viz. |        |                |
|---------|--------------|----------------------------|--------|---------------------------|-------------------|----------------------------|---------------|----------|--------------------|----------|--------------------|--------|----------------|
|         |              |                            |        |                           |                   |                            |               |          |                    |          | Details of IPA     |        | Details of CRA |
| 1       | INE865C14IH5 | 09-Mar-23                  | 7.40%  | 50.00                     | 09-Dec-22         | 09-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 2       | INE865C14II3 | 14-Mar-23                  | 7.43%  | 50.00                     | 13-Dec-22         | 14-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 3       | INE865C14IJ1 | 15-Mar-23                  | 7.53%  | 50.00                     | 15-Dec-22         | 15-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 4       | INE865C14IK9 | 17-Mar-23                  | 7.53%  | 110.00                    | 16-Dec-22         | 17-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 5       | INE865C14IL7 | 23-Mar-23                  | 7.46%  | 75.00                     | 22-Dec-22         | 23-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 6       | INE865C14IM5 | 27-Mar-23                  | 7.38%  | 25.00                     | 27-Dec-22         | 27-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 7       | INE865C14IN3 | 17-Apr-23                  | 7.44%  | 25.00                     | 16-Jan-23         | 17-Apr-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 8       | INE865C14IM5 | 27-Mar-23                  | 7.38%  | 25.00                     | 27-Dec-22         | 27-Mar-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 9       | INE865C14IO1 | 08-May-23                  | 7.80%  | 75.00                     | 06-Feb-23         | 08-May-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 10      | INE865C14IP8 | 16-May-23                  | 7.87%  | 50.00                     | 15-Feb-23         | 16-May-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 11      | INE865C14IQ6 | 19-May-23                  | 7.87%  | 50.00                     | 17-Feb-23         | 19-May-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 12      | INE865C14IR4 | 28-Apr-23                  | 7.80%  | 50.00                     | 21-Feb-23         | 28-Apr-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |
| 13      | INE865C14IS2 | 06-Jun-23                  | 8.40%  | 100.00                    | 08-Mar-23         | 06-Jun-23                  | CRISIL A1+    | IND A1 + | Unsecured          | NA       | HDFC Bank Ltd      | CRISIL | India Ratings  |

## Stocks and Securities

Aditya Birla Money Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED BY THE BOARD OF DIRECTORS OF ADITYA BIRLA MONEY LIMITED HELD ON FRIDAY, APRIL 22, 2022 THROUGH VIDEO-CONFERENCING AT MUMBAI.**

**Approval of limit for issuance of Commercial Papers**

**"RESOLVED THAT** pursuant to Section 179(3)(d) of the Companies Act, 2013, rules made thereunder, and within the overall borrowing limit of Rs.1600 crores, the consent of the Board be and is hereby accorded to borrow, for and on behalf of the Company, any sum or sums of money by issuance of Commercial Papers, to any bank(s), financial institution(s), non-banking financial company(ies), mutual fund(s), body corporate(s), business associate(s) or other person(s), provided that the total amount so borrowed and outstanding at any time shall not exceed Rs.1000 Crores (Rupees One Thousand Crores only) over and above the aggregate of the paid up share capital, free reserves and securities premium.

**RESOLVED FURTHER THAT** any two of the following Directors / Officials of the Company be and are hereby jointly authorized to execute, sign and issue all/any such agreements, documents, writings and instruments and all renewals that may be required for the said purpose:

| Name of the Official     | Designation                             |
|--------------------------|---|
| Mr. Tushar Shah          | Director                                |
| Mr. Pradeep Sharma       | Chief Financial Officer                 |
| Mr. Venkatnath C.K.      | Head – Funds                            |
| Ms. Sumathy Ravichandran | Head – Finance and Accounts             |
| Mr. Murali Krishnan L.R. | Head – Legal and Compliance             |
| Mr. Harimohan R.         | Head – Risk Management and Surveillance |
| Mr. Bhaskar Banerjee     | Head – Credit and Operations            |

**RESOLVED FURTHER THAT** any Director of the Company or Company Secretary or Chief Financial Officer or any of the aforesaid authorised officials be and is hereby authorised severally to list the Commercial Papers on any of the Stock Exchanges and do all such acts, deeds, matters and things as may be necessary, proper or expedient for the purpose of giving effect to this resolution.

**RESOLVED FURTHER THAT** a certified copy of the resolution signed by a Director or the Company Secretary or the Chief Financial Officer or the Manager of the Company be furnished to such persons as may be required."

**// CERTIFIED TRUE COPY //**  
**For ADITYA BIRLA MONEY LIMITED**

Digitally signed by  
DIVYA BABU  
POOJARI  
Date: 2022.08.23  
14:49:18 +05'30'

**Divya Poojari**  
**Company Secretary**



**Aditya Birla Money Ltd.**

Sai Sagar, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Plot No.: M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate,  
Guindy, Chennai - 600 032 | +91 44 4949 0000 / 4949 0200  
care.stocksandsecurities@adityabirlacapital.com  
www.stocksandsecurities.adityabirlacapital.com

**Registered Office:**

Indian Rayon Compound, Veraval  
Gujarat - 362 266  
CIN: L65993GJ1995PLC064810

**Annexure C**

|                     |                |               |
|---------------------|----------------|---------------|
| Rated Amount - 2018 | Rs.400 Crores  |               |
| Rated Amount - 2019 | Rs.500 Crores  |               |
| Rated Amount - 2021 | Rs.600 Crores  |               |
| Rated Amount - 2022 | Rs.700 Crores  |               |
| Rated Amount - 2022 | Rs.1000 Crores |               |
| Rating Agency       | CRISIL         | INDIA RATINGS |
| Rating              | CRISIL A1+     | IND A1 +      |
| IPA                 | HDFC Bank Ltd. |               |

| ISIN         | Issue Date | Amount<br>(in Crs) | Date of<br>Maturity | Amount O/S<br>(in Crs) |
|--------------|------------|--------------------|---------------------|------------------------|
| INE865C14GP2 | 10-Nov-21  | 25                 | 08-Feb-22           | 500                    |
| INE865C14GQ0 | 24-Nov-21  | 25                 | 23-Feb-22           | 500                    |
| INE865C14GR8 | 30-Nov-21  | 50                 | 28-Feb-22           | 500                    |
| INE865C14GS6 | 10-Dec-21  | 50                 | 11-Mar-22           | 600                    |
| INE865C14GT4 | 10-Dec-21  | 50                 | 07-Mar-22           | 600                    |
| INE865C14GU2 | 16-Dec-21  | 50                 | 17-Mar-22           | 550                    |
| INE865C14GV0 | 21-Dec-21  | 60                 | 17-Feb-22           | 545                    |
| INE865C14GR8 | 23-Dec-21  | 50                 | 28-Feb-22           | 535                    |
| INE865C14GW8 | 13-Jan-22  | 65                 | 13-Apr-22           | 600                    |
| INE865C14GX6 | 21-Jan-22  | 75                 | 21-Apr-22           | 600                    |
| INE865C14GY4 | 28-Jan-22  | 50                 | 30-Mar-22           | 600                    |
| INE865C14GZ1 | 15-Feb-22  | 75                 | 09-May-22           | 600                    |
| INE865C14HA1 | 18-Feb-22  | 50                 | 19-May-22           | 590                    |
| INE865C14HB0 | 22-Feb-22  | 50                 | 24-May-22           | 640                    |
| INE865C14HC8 | 25-Feb-22  | 60                 | 27-May-22           | 700                    |
| INE865C14HD6 | 04-Mar-22  | 65                 | 02-Jun-22           | 640                    |
| INE865C14HE4 | 10-Mar-22  | 50                 | 08-Jun-22           | 640                    |
| INE865C14HF1 | 15-Mar-22  | 50                 | 13-Jun-22           | 640                    |
| INE865C14HG9 | 22-Mar-22  | 50                 | 20-Jun-22           | 640                    |
| INE865C14HH7 | 30-Mar-22  | 50                 | 28-Jun-22           | 640                    |
| INE865C14HI5 | 21-Apr-22  | 65                 | 20-Jul-22           | 640                    |
| INE865C14HJ3 | 25-Apr-22  | 75                 | 25-Jul-22           | 640                    |
| INE865C14HK1 | 18-May-22  | 75                 | 17-Aug-22           | 640                    |
| INE865C14HL9 | 26-May-22  | 100                | 24-Aug-22           | 640                    |
| INE865C14HM7 | 01-Jun-22  | 60                 | 10-Aug-22           | 640                    |
| INE865C14HN5 | 08-Jun-22  | 50                 | 06-Sep-22           | 640                    |
| INE865C14HO3 | 10-Jun-22  | 25                 | 08-Sep-22           | 640                    |
| INE865C14HN5 | 10-Jun-22  | 25                 | 06-Sep-22           | 640                    |
| INE865C14HP0 | 15-Jun-22  | 50                 | 14-Sep-22           | 640                    |
| INE865C14HQ8 | 20-Jun-22  | 50                 | 19-Sep-22           | 640                    |
| INE865C14HR6 | 28-Jun-22  | 50                 | 26-Sep-22           | 640                    |
| INE865C14HS4 | 22-Jul-22  | 75                 | 20-Oct-22           | 635                    |
| INE865C14HT2 | 12-Aug-22  | 65                 | 28-Oct-22           | 640                    |
| INE865C14HU0 | 12-Aug-22  | 75                 | 10-Nov-22           | 640                    |
| INE865C14HV8 | 23-Aug-22  | 100                | 21-Nov-22           | 665                    |
| INE865C14HW6 | 05-Sep-22  | 100                | 30-Nov-22           | 665                    |
| INE865C14HX4 | 13-Sep-22  | 50                 | 12-Dec-22           | 615                    |
| INE865C14HY2 | 16-Sep-22  | 50                 | 15-Dec-22           | 615                    |
| INE865C14HZ9 | 20-Sep-22  | 110                | 20-Dec-22           | 675                    |
| INE865C14IA0 | 30-Sep-22  | 50                 | 26-Dec-22           | 675                    |
| INE865C14IB8 | 19-Oct-22  | 75                 | 17-Jan-23           | 750                    |
| INE865C14IC6 | 27-Oct-22  | 65                 | 25-Jan-23           | 740                    |
| INE865C14ID4 | 09-Nov-22  | 75                 | 07-Feb-23           | 815                    |
| INE865C14IE2 | 17-Nov-22  | 50                 | 15-Feb-23           | 625                    |
| INE865C14IG7 | 29-Nov-22  | 25                 | 24-Feb-23           | 725                    |
| INE865C14IF9 | 29-Nov-22  | 75                 | 27-Feb-23           | 725                    |
| INE865C14IH5 | 09-Dec-22  | 50                 | 09-Mar-23           | 675                    |
| INE865C14II3 | 13-Dec-22  | 50                 | 14-Mar-23           | 675                    |
| INE865C14IJ1 | 15-Dec-22  | 50                 | 15-Mar-23           | 675                    |
| INE865C14IK9 | 16-Dec-22  | 110                | 17-Mar-23           | 785                    |
| INE865C14IL7 | 22-Dec-22  | 75                 | 23-Mar-23           | 750                    |
| INE865C14IM5 | 27-Dec-22  | 25                 | 27-Mar-23           | 725                    |
| INE865C14IN3 | 16-Jan-23  | 25                 | 17-Apr-23           | 750                    |
| INE865C14IM5 | 27-Jan-23  | 65                 | 27-Mar-23           | 675                    |
| INE865C14IO1 | 06-Feb-23  | 75                 | 08-May-23           | 750                    |
| INE865C14IP8 | 15-Feb-23  | 50                 | 16-May-23           | 675                    |
| INE865C14IQ6 | 17-Feb-23  | 50                 | 19-May-23           | 725                    |
| INE865C14IR4 | 21-Feb-23  | 50                 | 28-Apr-23           | 775                    |
| INE865C14IS2 | 08-Mar-23  | 100                | 06-Jun-23           | 775                    |

## Stocks and Securities

Aditya Birla Money Ltd.

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**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

### Annexure

March 08, 2023

To  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051.

Dear Sir/Madam,

**Sub : Approval for Listing of Commercial Paper issued on Private Placement Basis amounting to INR 100 Crore under ISIN – INE865C14IS2.**

We, the Issuer, hereby, inter alia, confirm the following:-

- i. The Issuer is an eligible issuer in terms of the applicable statutory laws/ regulations / guidelines / notifications / circulars as amended from time to time including the eligibility criteria issued by the Exchange and has complied with the conditions of the Listing Agreement entered with the Exchanges;
- ii. The Issuer, any of its promoters, promoter group or directors are not restrained from issue/allotment of aforesaid commercial papers and/or are not debarred from accessing the capital market in any manner, by any regulatory authority;
- iii. The Issuer or any of its promoters or directors are not wilful defaulters;
- iv. None of the promoters or directors of the Issuer is a fugitive economic offender as defined under Section 12 of the Fugitive Economic Offenders Act, 2018 as amended from time to time;
- v. The Issuer, its whole time directors, its promoters and the companies which are promoted by any of them, directly or indirectly are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009;
- vi. The amount raised under the issue is within the overall borrowing limits approved by the Board of Directors / shareholders, as may be applicable;
- vii. The issue is in compliance with applicable statutory laws / regulations / guidelines / notifications/ circulars as amended from time to time;
- viii. The Disclosure Document contains all the disclosures as prescribed under SEBI Circular on Framework for listing of Commercial Paper dated October 22, 2019;
- ix. The Issuer has activated the ISIN with respect to the captioned commercial papers in both the depositories viz NSDL and CDSL and in case of re-issuances under the same ISIN, the change required for increase in issue size has been affected in both the depositories;
- x. The commercial papers under the captioned issue has been allotted to the concerned investors;
- xi. The securities under the captioned issue have been credited to the demat account of the Issuing and Paying Agent (IPA);
- xii. The funds with respect to the captioned issue have been received from the allottees in a separate designated account.

**Yours faithfully,  
For ADITYA BIRLA MONEY LIMITED**

**Divya Poojari  
Company Secretary**

**Aditya Birla Money Ltd.**

Sai Sagar, 2<sup>nd</sup> & 3<sup>rd</sup> Floor, Plot No.: M-7, Thiru-Vi-Ka (SIDCO) Industrial Estate,  
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**Registered Office:**

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Gujarat - 362 266  
CIN: L65993GJ1995PLC064810