

National Stock Exchange Of India Limited**DEPARTMENT : SME****Download Ref. No.: NSE/SME/47077****Date: January 21, 2021****Circular Ref. No.: 1/2021**

To Listed Companies,

Sub: Migration Policy from NSE SME Platform to NSE Main Board

Securities Exchange Board of India (SEBI) vide Circular Nos. CIR/MRD/DSA/17/2010 dated May 18, 2010 has stipulated the requirements for migration from SME platform to main board. The migration policy of NSE was intimated vide circular Download Ref.No.: NSE/SME/37551 Circular Ref. No. 1/2018 dated April 18, 2018 and NSE/SME/26110 Circular Ref.No.: 1/2014 dated March 10, 2014. The migration policy has been reviewed and accordingly the revised migration policy is attached at Annexure 1.

The company applying for migration to the main board is required to submit the following:

- i) The shareholders' approval for migration as defined in Chapter IX of ICDR Regulations 2018.
- ii) Application for migration / in principle approval for listing on the NSE main board alongwith supporting documents (Annexure II)
- iii) If migration is on account of further issue of capital the necessary applicable documents should be filed.

For and on behalf of

National Stock Exchange of India Ltd.**Jayesh Taori**
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