



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : SME	
Download Ref No : NSE/SME/37551	Date: April 18, 2018
Circular Ref. No : 1/2018	

To Listed Companies,

Sub: Migration Policy from SME Platform to Main Board

Securities Exchange Board of India (SEBI) vide Circular Nos. CIR/MRD/DSA/17/2010 dated May 18, 2010 has stipulated the requirements for migration from SME platform to main board. The migration policy of NSE was intimated vide circular Download Ref.No.: NSE/SME/26110 Circular Ref.No.: 1/2014 dated March 10, 2014. The migration policy has been reviewed and accordingly the revised migration policy is attached at Annexure 1.

The company applying for migration to the main board is required to submit the following:

- i) The shareholders' approval for migration as defined in Chapter XB of ICDR Regulations 2009.
- ii) Application for migration / in principle approval for listing on the main board alongwith supporting documents (Annexure II)
- iii) If migration is on account of further issue of capital through an offer document or placement document in terms of ICDR Regulations should be filed.

For and on behalf of
National Stock Exchange of India Ltd.

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