

National Stock Exchange of India

Circular

Department: PRIMARY MARKET SEGMENT	
Download Ref No: NSE/IPO/50452	Date: November 30, 2021
Circular Ref. No: 25/2021	

All Members,

Subscription of New Fund Offer of Bharat Bond ETF on e-ETF

Edelweiss Asset Management Limited (Edelweiss AMC) vide its Supplement to Scheme Information Document dated **November 24, 2021** has notified regarding New Fund Offer ("NFO") of Bharat Bond ETF and facilities for subscription available during NFO.

Members are requested to take note of the following:

- The facility for subscription of NFO of Bharat Bond ETF under the 'e-ETF' platform shall be available from December 03, 2021 to December 09, 2021 in accordance with circular No 39445 dated November 20, 2018

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for NFO of Bharat Bond ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by Edelweiss Asset Management Company Limited (Edelweiss AMC).
- Kindly refer the scheme information document available on the website of Edelweiss AMC and enclosed as Annexure 4 of the Circular.

Application Amount for Investment / Subscription:

Sr. No	Category of Investor	Minimum Investment /Subscription Amount	Maximum Investment /Subscription Amount
1	Qualified Institutional Buyers	2,00,001/- and multiples of Re.1/- thereafter	Rs.5,000 Crores
2	Non-Institutional Investors	2,00,001/- and multiples of Re.1/- thereafter	Rs.5,000 Crores
3	Retail Individual Investors	1,001/- and multiples of Re.1/- thereafter	Rs.2,00,000/-

* "Initial Amount" and "Additional Amount" shall be collectively referred as "Maximum Amount to be raised".

Note- Investors under Retirement fund can opt for OTH as the sub-category of investment & RTA/AMC will accordingly make the allotment under the Retirement Funds portion if the investor is eligible as per conditions stated in the scheme SID/KIM.

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person	Mr. Mayur Jadhav
Contact No	022-4097982 / 40979949
Address	801-803, 8 th Floor, Windsor, Off CST Road, Kalina, Mumbai - 400098

Further, **the new members/participants NOT ENROLLED earlier** on 'e-ETF' platform are requested to click on 'I Accept Terms & Conditions' available under Misc Tab 'e-ETF' menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Mock Parameters	1
Live Parameters	2
Tentative time cycle for transaction activities for Bharat Bond ETF	3
Scheme Information Document issued by Edelweiss AMC	4

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 50.

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-00-50 (Option 1)	msm@nse.co.in

Annexure 1

Mock Session Details	
Security Symbol	MCKBETF432
ETF	Bharat Bond ETF
Series	GR
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Mock Date	December 02, 2021
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp

Annexure 2

Live Session Details	
Security symbol	EBBETF0432
ETF	Bharat Bond ETF
Series	GR
ISIN	INF754K01OB1
Mode	Demat
Issue Size	Initial Amount of Rs. 1,000 crores (Based Amount) plus an "Additional Amount" of Rs. 4,000 crores aggregating to Rs. 5,000 Crores.
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period Start Date	December 03, 2021
Subscription Period End Date	December 09, 2021
Subscription Session Time	10.00 A.M. to 5.00 P.M.*
Mismatch Modification Session	08:30 A.M. - 10:00 A.M. (Dec 10, 2021)
Live URL for Members	https://www.nseindiaipo.com/eipo/bidux/login.jsp https://eipo.nseindia.com/eipo/bidux/login.jsp

*May be extended based on AMC request on last day i.e December 09, 2021

Annexure 3

Tentative time cycle for transaction activities for Bharat Bond ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day) → (Dec 03, 2021 to Dec 08, 2021)	
Subscription hours	10:00 am - 5:00 pm
Funds obligation report	5:30 pm
T+1 day → (Dec 06, 2021 to Dec 09, 2021)	
Cut of time for Bids Withdrawal Request for funds by Participant (N-Mass)	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am
Status of subscription/applications of bids entered on T day	02:00 pm
Subscription Closure Day (T Day) → Dec 09, 2021	
Subscription hours	10:00 am - 5:00 pm *
T+1 day → Dec 10, 2021	
Modification of window for mismatch subscription/application after depository validation	08:30 am - 10:00 am
Funds obligation report	After close of modification session
Cut off time for Bids Withdrawal Request for funds by Participant (N-mass)	01:00 pm
Cut off time to provide clear funds for funds collection	01:30 pm

*May be extended based on the AMC request