

National Stock Exchange Of India Limited

Department : Primary Market Segment

Download Ref No: NSE/IPO/42876

Date : December 11, 2019

Circular Ref. No: 65/2019

All Members,

Subscription of New Fund Offer of Bharat Bond ETF on e-ETF

Edelweiss Asset Management Limited (Edelweiss AMC) vide its Supplement to Scheme Information Document dated **December 10, 2019** has notified regarding New Fund Offer ("NFO") of Bharat Bond ETF and facilities for subscription available during NFO.

Members are requested to take note of the following:

- The facility for subscription of NFO of Bharat Bond ETF under the 'e-ETF' platform shall be available from December 13, 2019 to December 20, 2019 in accordance with circular No 39445 dated November 20, 2018

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for NFO of Bharat Bond ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by Edelweiss Asset Management Company Limited (Edelweiss AMC).**
- Kindly refer the scheme information document available on the website of Edelweiss AMC and also enclosed as Annexure 4 of the Circular.**

Application Amount for Investment / Subscription:

Sr. No	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount - Bharat Bond ETF (April 2023)	* Maximum Investment/Subscription Amount - Bharat Bond ETF (April 2030)
1	Qualified Institutional Buyers	Rs. 2,01,000/- and in multiples of Rs. 1,000/- thereafter	5,000 Crores	5,000 Crores
2	Non Institutional Investors	Rs. 2,01,000/- and in multiples of Rs. 1,000/- thereafter	5,000 Crores	5,000 Crores
3	Retail Individual Investors	Rs. 1,000/- and in multiples of Re. 1,000/- thereafter	Rs. 2,00,000/-	

* "Initial Amount" and "Additional Amount" shall be collectively referred as "Maximum Amount to be raised".

Note- Investors under Retirement fund can opt for OTH as the sub category of investment & RTA/AMC will accordingly make the allotment under the Retirement Funds portion if the investor is eligible as per conditions stated in the scheme SID/KIM.

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Mayur Jadhav
Contact No:	022 – 40979821 / 40979949
Address	801-803, 8th Floor, Windsor, Off, CST Road, Kalina, Mumbai, Maharashtra 400098

Further, **the new members/participants NOT ENROLLED earlier** on ‘e-ETF’ platform are requested to click on ‘I Accept Terms & Conditions’ available under Misc Tab ‘e-ETF’ menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Mock Parameters	1
Live Parameters	2
Tentative time cycle for transaction activities for Bharat Bond ETF	3
Scheme Information Document issued by Edelweiss AMC	4

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 50.

For and on behalf of

National Stock Exchange of India Limited

Abhijeet Sontakke

Chief Manager

Toll Free No	Fax No	Email id
1800-266-00-50	+91-22-26598155	msm@nse.co.in

Annexure 1

Mock Session Details	
Security symbol	MCKBETF423 - Bharat Bond ETF (April 2023) MCKBETF430 - Bharat Bond ETF (April 2030)
ETF	Bharat Bond ETF
Series	GR
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Mock Date	December 12, 2019
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp

Annexure 2

Live Session Details	
Security symbol	EBBETF0423 - Bharat Bond ETF - April 2023 EBBETF0430- Bharat Bond ETF - April 2030
ETF	Bharat Bond ETF
Series	GR
ISIN	INF754K01KN4 (For April 2023) & INF754K01KO2 (For April 2030)
Mode	Demat
Issue Size for Bharat Bond ETF (April 2023)	Initial Amount of Rs. 3,000 crores (Based Amount) plus an "Additional Amount" of Rs. 2,000 crores aggregating to Rs. 5,000 Crores.
Issue Size for Bharat Bond ETF (April 2030)	Initial Amount of Rs. 4,000 crores (Based Amount) plus an "Additional Amount" of Rs. 6,000 crores aggregating to Rs. 10,000 Crores.
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period Start Date	December 13, 2019
Subscription Period End Date	December 20, 2019
Subscription Session Time	09.00 A.M. to 6.00 P.M.*
Mismatch Modification Session	08:30 A.M. - 10:00 A.M. (December 23, 2019)
Live URL for Members	https://www.nseindiaipo.com/eipo/bidux/login.jsp

*May be extended based on AMC request on last day i.e December 20, 2019

Annexure 3

Tentative time cycle for transaction activities for Bharat Bond ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day) → (Dec 13, 2019 to Dec 19, 2019)	
Subscription hours	09:00 am - 6:00 pm
Funds obligation report	6:30 pm
T+1 day → (Dec 14, 2019 to Dec 20, 2019)	
Cut of time for Bids Withdrawal Request for funds by Participant (N-Mass)	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am
Status of subscription/applications of bids entered on T day	02:00 pm
Subscription Closure Day (T Day) → December 20, 2019	
Subscription hours	09:00 am - 6:00 pm *
T+1 day → December 23, 2019	
Modification of window for mismatch subscription/application after depository validation	08:30 A.M. - 10:00 A.M.
Funds obligation report	After close of modification session
Cut off time for Bids Withdrawal Request for funds by Participant (N-mass)	01:00 P.M.
Cut off time to provide clear funds for funds collection	01:30 P.M.

*May be extended based on the AMC request