

Undertaking for Participation on e-Gsec Platform

(Letter to be provided by the Investor to the Participant)

To _____

Date: _____

Sir,

Sub: Participation on e-Gsec Platform

I/We, _____ am/are interested to participate on the **e-Gsec Platform** of National Stock Exchange of India Ltd. (Exchange) through _____ (name of the trading member) for the purpose of non-competitive auction of Government of India Dated Securities, Treasury Bills, State Development Loans and any other securities as specified from time to time.

I/ We shall abide by the Terms and Conditions of the e-Gsec Platform and authorize the trading member to put the bid on behalf of me/us.

I/we shall submit the Know Your Client details for the purpose of participation on e-Gsec Platform.

I/We am/are willing to abide by the operating guideline, terms and conditions as mentioned in the circular no. NSE/IPO/37593 dated April 23, 2018, NSE/IPO/42666 dated November 15, 2019 and as may be specified by Exchange from time to time in this regard.

I/We shall ensure compliance with the requirements as may be specified from time to time by the Government of India (GOI), the Securities and Exchange Board of India (SEBI), the Reserve Bank of India (RBI), and/or any other relevant authority.

I/We undertake that I/we am/are eligible to participate in the scheme of non-competitive bidding in auction of government securities as notified by RBI/GOI from time to time.

I/We am/are aware that I/we am/ are allowed to make only a single bid for the auction, and therefore, I/We hereby undertake that I/We shall abide by the same.

I/We shall read and understand the contents of the Notification/Press Release, Circular and/or any other guidelines, Information Memorandum, issued by GOI, RBI, SEBI, the Exchange and/or any other relevant authority, from time to time, regarding bidding on the Platform with respect to which I/we choose to participate. I/We further agree to abide by the terms and conditions, rules and regulations.

Thanking you,

Yours faithfully