

National Stock Exchange Of India Limited

Department : PRIMARY MARKET SEGMENT

Download Ref No: NSE/IPO/39747

Date : December 24, 2018

Circular Ref. No: 27/2018

All Members

Mock session for Public Issue of Equity Shares w.e.f 26th December 2018

This is in reference to SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2018/138 (attached as Annexure 1) dated November 01, 2018 for streamlining the Process of Public Issue of Equity Shares .Accordingly, the Exchange has made the necessary changes in the existing web based E-IPO platform w.r.t. Public Issue of Equity Shares. The Changes shall be as follows.

1. Introduction of Unified Payment Mechanism (UPI) as an additional payment mechanism along with Application Supported by Blocked Amount (ASBA) mechanism.
2. Addition of UPI ID in Application-Cum-Bidding Form
3. UPI ID as an additional payment mechanism at the of Bid Entry- Manual/Bulk Upload/API
4. UPI Bid status in Bidding Inquiry
5. Facility to Re-Initiate Mandate Request Generation
6. Revised Bulk Upload File format with UPI ID
7. On T+1 Day (T day being the closure day for Equity IPO) modification of Either DP details (DP Name, DP ID / Ben Id) or PAN (ANY ONE) shall be allowed to be modified
8. Modification of Bank and Location code on T+1 day, irrespective of mismatch in PAN / DP details from tab under : **Bidding Inquiry → Final → Modify Bank / Loc Code**
9. SMS alerts to investors on daily basis at EOD
10. All other functionalities shall remain same

Exchange shall be conducting Mock session to facilitate users to test above mentioned changes.

The formats of reports & bulk upload files are enclosed as per below table:

SR NO	Particulars	Annexures
1	SEBI Circular	1
2	Mock Parameters	2
3	Revised Uniform Bulk Upload Format for members	3
4	Revised Common Bulk Upload Format for members	4
5	Revised E-Form Bulk Upload File Format	5

The provisions of this circular shall be applicable for all Equity IPO issues opening on or after January 01, 2019.

**For and on behalf of
National Stock Exchange of India Limited**

**Khushal Shah
Associate Vice President**

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