National Stock Exchange Of India Limited

Department : PRIMARY MARKET SEGMENT	
Download Ref No: NSE/ IPO/39119	Date : October 11, 2018
Circular Ref. No: 18 / 2018	

All Members,

Public Issue of Secured redeemable non-convertible debentures by
M/s Shriram Transport Finance Company Limited

M/s Shriram Transport Finance Company Limited has approached the Exchange for usage of online bidding platform for the public Issue of secured redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

Mock Bidding Details	
Issue Period	12-Oct-2018
Market timings	11.00 a.m. to 5.00 p.m.
Mock URL	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	15-Oct-2018 to 29-Oct-2018
Post issue Modification Period	30-Oct-2018 (10.00 a.m. to 1.00 p.m)
Market timings	10.00 a.m. to 5.00 p.m
Live URL: https://www.nseindiaipo.com	
E-forms Link : http://www.nseindiaipo.com/issueforms/html/index.html	

The bidding shall be in accordance with the Exchange circular NSE/CMTR/38964 dated September 25, 2018.

Application number, series and Quantity cannot be modified during the bidding period. On T+1 Day (T day being the closure day of Debt IPO) modification of either DP details (Depository Name, DP ID & Ben ID) or PAN (ANY ONE) can be modified. Modification of Bank & Location code shall be permitted till T+1 day from tab Bidding Enquiry→Final→Modify Bank/Loc Code.

Parameters

Security Name	Shriram Transport Finance Company Limited
Symbol	STNCDT2
Series	S1 - 9.12% Tenor 5 years, for Category I, II, III and IV - Monthly Option
	S2 - 9.30% Tenor 10 years, for Category I, II, III and IV - Monthly Option
	S3 - 9.40% Tenor 3 years, for Category I, II, III and IV - Annual Option
	S4 - 9.50% Tenor 5 years, for Category I, II, III and IV - Annual Option
	S5 - 9.70% Tenor 10 years, for Category I, II, III and IV - Annual Option
	S6 - Payable at Redemption - Rs 1309.66 - Tenor 3 years, for Category I, II, III and IV
	S7 - Payable at Redemption - Rs 1574.63 - Tenor 5 years, for Category I, II, III and IV
Issue Size	Public Issue of Rs.30,000 Lakh with an option to retain oversubscription upto Rs. 1,05,000 Lakh aggregating upto Rs. 1,35,000 Lakh.
Security Type	Secured Redeemable Non-Convertible Debentures
Issuance Mode of the Instrument	Demat Only
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Market Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all series of NCDs and in multiples of 1 NCD (Rs. 1,000) thereafter

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value	ASBA Mandatory
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 1,35,000 Lakhs	YES
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 1,35,000 Lakhs	YES
3	Category III	Rs. 10,01,000 across all Series taken individually or collectively	Rs. 1,35,000 Lakhs	YES
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 10,00,000	YES

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
1	Category I (Institutional Investors)	
1(a)	Public financial institutions scheduled commercial banks, Indian multilateral and bilateral development financial institution which are authorized to invest in the NCDs	10
1(b)	Provident funds, pension funds with a minimum corpus of Rs 2,500 lakh, superannuation funds and gratuity funds, which are authorized to invest in the NCDs	11
1(c)	Mutual Funds registered with SEBI	12
1(d)	Venture Capital Funds/ Alternative Investment Fund registered with SEBI	13
1(e)	Insurance Companies registered with IRDA	14
1(f)	State Industrial Development Corporations	15
1(g)	Insurance funds set up and managed by the army, navy, or air force of the Union of India	16
1(h)	Insurance funds set up and managed by the Department of Posts, the Union of India	17
1(i)	Systemically Important Non-Banking Financial Company, a nonbanking financial company registered with the Reserve Bank of India and having a net worth of more than Rs 50,000 lakh as per the last audited financial statements	18
1(j)	National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India.	19
2	Category II (Non-Institutional Investors)	
2(a)	Companies within the meaning of section 2(20) of the Companies Act, 2013	21
2(b)	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs	22
2(c)	Co-operative banks and regional rural banks;	23
2(d)	Public/private charitable/ religious trusts which are authorised to invest in the NCDs	24
2(e)	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs	25
2(f)	Partnership firms in the name of the partners	26
2(g)	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009)	27
2(h)	Association of Persons	28
2(i)	Any other incorporated and/ or unincorporated body of persons	29
3	Category III (High Net worth Individual Investors) / (HNIs)	
3(a)	Resident Indian individuals who apply for NCDs aggregating to a value more than Rs 10 lacs, across all Series of NCDs	31
3(b)	Hindu Undivided Families through the Karta who apply for NCDs aggregating to a value more than Rs 10 lacs, across all Series of NCDs.	32
4	Category IV Retail Individual Investors	
4 (a)	Resident Indian individuals who apply for an amount aggregating to a value upto and including Rs 10 lakhs, across all Series of NCDs	41

4 (b)	Hindu Undivided Families through the Karta apply for an amount aggregating to a value upto and including Rs 10 lakhs, across all Series of NCDs	42

Members may please note that Trading Member(s) of the Exchange who are not empanelled as Syndicate /Sub-syndicate are also eligible to participate in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

Further, SEBI vide its circular CIR/DDHS/P/ 121/2018 dated August 16, 2018 has stated that, Investors can submit applications through Depository Participant (DP) and Registrar and Share Transfer Agent ('RTA') in addition to existing intermediaries. Hence, intermediaries who are not registered on E-IPO platform are required to send the request for registration through email on msm@nse.co.in.

For and on behalf of
National Stock Exchange of India Limited

Khushal Shah
Associate Vice President

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