

National Stock Exchange Of India Limited

Department : PRIMARY MARKET SEGMENT

Download Ref No : NSE/ IPO/38964

Date : September 25, 2018

Circular Ref. No : 17 / 2018

All Members,

Mock sessions for Public Issue of Debt Securities w.e.f 26th September 2018

This is in continuation to Exchange circular NSE/IPO/38626 dated August 17, 2018 and SEBI Circular No. CIR/DDHS/P/121/2018 dated August 16, 2018, regarding streamlining the process of public issue of debt securities under various SEBI regulations. Accordingly, the Exchange has made the necessary changes in the existing web based E - IPO platform w.r.t Public Issue of Debt Securities. The changes shall be as follows:

1. ASBA Mandatory for all categories of investors
2. Demat mandatory mode of holding
3. Validation of DP & PAN details with Depositories at EOD during the bidding period. Mismatch details shall be available on bidding platform.
4. On T+1 Day (T day being the closure day of Debt IPO) modification of Either DP details (DP Name, DP ID / Ben Id) or PAN (ANY ONE) shall be allowed to be modified
5. Modification of Bank and Location code on T+1 day, irrespective of mismatch in PAN / DP details from tab under: **Bidding Enquiry-Final- Modify Bank/Loc Code**
6. E-Schedule Report shall be available for trading members. Refer **Annexure- C** for details
7. SMS & Emails alerts to investors for bid and allotment details
8. All other functionalities shall remain same.

Exchange shall be conducting Mock session to facilitate users to test above mentioned changes.

The format of reports & bulk upload files are enclosed as per below table:

Particulars	Annexure
Mock Parameters	A
File formats applicable for SCSB's (No Change in file structure/format)	B
File Formats for members (No Change in file structure/format, changes only in remarks column)	C

The provisions of this circular shall be applicable for all Debt IPOs opening on or after October 01, 2018.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Chief Manager

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