

National Stock Exchange Of India Limited**Department : PRIMARY MARKET SEGMENT**

Download Ref No : NSE/ IPO/38626

Date : August 17, 2018

Circular Ref. No : 13 / 2018

All Members,

Streamlining the process of public issue of debt securities under SEBI Regulations

This is with reference to SEBI Circular No. CIR/DDHS/P/121/2018 dated August 16, 2018 issued by the Securities and Exchange Board of India (SEBI) titled “Streamlining the process of public issue under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 (SEBI ILDS), SEBI (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013 (SEBI NCRPS), SEBI (Public Offer and Listing of Securitised Debt Instruments) Regulations, 2008 (SEBI SDI) and SEBI (Issue and Listing of Debt Securities by Municipalities) Regulations, 2015” (SEBI ILDM)”.

A copy of SEBI circular dated August 16, 2018 is enclosed as Annexure 1. Members are requested to take note of the same.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Chief Manager

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