

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : PRIMARY MARKET SEGMENT

Download Ref No : NSE/IPO/38034

Date : June 15, 2018

Circular Ref. No : 10 / 2018

All Members,

Subscription of FFO of Bharat 22 ETF on e-ETF

This is in continuation to our circular no 36302 dated November 14, 2017, regarding investment and subscription of Bharat 22 ETF on the “e-ETF” facility under web based E-IPO platform of Exchange.

Members are requested to take note of the following:

- The facility for subscription of FFO of Bharat 22 ETFs under the ‘e-ETF’ platform shall be available from June 20, 2018 to June 22, 2018 in accordance with circular no 36302 dated November 14, 2017

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for FFO of Bharat 22 ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by ICICI Prudential Asset Management Company Limited (ICICI PRU MF).
- Kindly refer the scheme information document available on the website of ICICI PRU MF and also enclosed as Annexure 4 of the Circular.

Application Amount:

Sr. No	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount
1	Qualified Institutional Buyers	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
2	Non Institutional Investors	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
3	Retail Individual Investors	Rs. 5,000/- and in multiples of Re. 1/- thereafter	Rs. 2,00,000/-

*The Maximum Amount to be raised i.e. Initial Amount of INR 6,000 crores plus an - Additional Amount - The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non Anchor Investor Period (Initial Amount and Additional Amount shall be collectively referred as Maximum Amount to be Raised).

Investors under Retirement fund can opt for OTH as the sub category of investment & RTA/AMC will accordingly make the allotment under the Retirement Funds portion if the investor is eligible as per conditions stated in the scheme SID/KIM.

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Vilas Shinde/R.Thiruvalluvan
Contact No:	022 - 42090417 / 453,044 -39115678/5520
Address	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063

Further, **the new members/participants NOT ENROLLED earlier** on 'e-ETF' platform are requested to click on 'I Accept Terms & Conditions' available under Misc Tab 'e-ETF' menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Mock Parameters	1
Live Parameters	2
Tentative time cycle for transaction activities for Bharat 22 ETF	3
Scheme Information Document issued by ICICI PRU MF	4

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 53

For and on behalf of

National Stock Exchange of India Ltd

Abhijeet Sontakke

Chief Manager

Toll Free No	Fax No	Email id
1800 26600 53	022-26598447	msm@nse.co.in

Annexure 1 - Mock Parameters

Mock Session Details	
Security symbol	B22MOCK
ETF	Bharat 22 ETF
Series	GR
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Mock Date	June 19, 2018
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	http://121.241.2.63/eipo/bidux/login.jsp

Annexure 2 - Live Parameters

Live Session Details	
Security symbol	ICICIB22
ETF	Bharat 22 ETF
Series	GR
ISIN	INF109KB15Y7
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period Start Date	June 20, 2018
Subscription Period End Date	June 22, 2018
Subscription Session Time	09.00 A.M. to 6.00 P.M.*
Mismatch Modification Session – 30 minutes after the bidding closure time	30 minutes duration on June 22, 2018
Live URL for Members	https://www.nseindiaipo.com

*May be extended based on AMC request

Annexure 3

Tentative time cycle for transaction activities for Bharat 22 ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day)	
T day	
Subscription hours	09:00 am - 6:00 pm
Funds obligation report	7:00 pm
T+1 day	
Cut off time for Subscription/Application Withdrawal Request by Participant	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am
Status of subscription/applications of bids entered on T day	02:00 pm
Subscription Closure Day (T Day)	
Subscription hours	09:00 am - 6:00 pm *
Modification of window for mismatch subscription/application after depository validation- 30 minutes after the bidding closure time	30 Minutes session
Funds obligation report	After close of modification session
T+1 day	
Cut off time for Subscription/Application Withdrawal Request by Participant	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am

*May be extended based on the AMC request