NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : PRIMARY MARKET SEGMENT	
Download Ref No : NSE/IPO/37786	Date : May 18, 2018
Circular Ref. No : 09 / 2018	

All Members,

Public Issue of Secured redeemable non-convertible debentures by M/s Dewan Housing Finance Corporation Limited

M/s Dewan Housing Finance Corporation Limited has approached the Exchange for usage of online bidding platform for the public Issue of secured redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

Mock Bidding Details	
Issue Period	21-May-2018
Market timings	10.00 a.m. to 5.00 p.m.
Mock URL	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	22-May-2018 to 04-Jun-2018
Post issue Modification Period	05-Jun-2018
Market timings	10.00 a.m. to 5.00 p.m
Live URL: https://www.nseindiaipo.com	
E-forms Link : http://www.nseindiaipo.com/issueforms/html/index.html	

Parameters

Security Name	Dewan Housing Finance Corporation Limited
Symbol	DHFLNCD3
Series	S1 - 8.90% 3 years, for Category I,II, III and IV Investors - Annual Option
	S2 - 8.90% 5 years, for Category I and II, 9.00% 5 Years for Category III and IV Investors - Annual Option
	S3 - 8.90% 7 years, for Category I and II, 9.00% 7 Years for Category III and IV Investors - Annual Option
	S4 - 8.90% 10 years for Category I and II, 9.00 % 10 years for Category III and 9.10% 10 years for Category IV Investors - Annual Option
	S5 - 8.56% 3 years, for Category I,II, III and IV Investors - Monthly Option
	S6 - 8.56% 5 years, for Category I and II, 8.65% 5 Years for Category III and IV Investors - Monthly Option
	S7 - Benchmark MIBOR + Spread of 2.16% 3 years, for Category I,II, III and IV Investors - Annual Option
Issue Size	Rs.3,00,000 Lakh with an option to retain oversubscription up to Rs. 9,00,000 Lakh aggregating to Rs. 12,00,000 Lakh
Security Type	Secured Redeemable Non-Convertible Debentures
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Market Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all series of NCDs and in multiples of 1 NCD (Rs. 1,000) thereafter

Application number, series and Quantity will not be permitted to be modified during the bidding period.

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 12,00,000 Lakh
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 12,00,000 Lakh
3	Category III	Rs. 10,00,000 across all Series taken individually or collectively	Rs. 12,00,000 Lakh
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Upto Rs. 10,00,000

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
1	**Category I (Qualified Institutional Buyers) (“QIBs”)**	
1(a)	Public Financial Institutions	11
1(b)	Venture Capital Funds / Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012	12
1(c)	Scheduled commercial banks	13
1(d)	Mutual Funds registered with SEBI	14
1(e)	State industrial development corporations	15
1(f)	Insurance companies registered with the IRDA	16
1(g)	Systemically important Non-banking Financial Company Provident funds, pension funds with minimum corpus of Rs 2500 lacs, super annuation funds and gratuity funds, which are authorised to invest in the NCDs	17
1(h)	The National Investment Fund set up by resolution F. No. 2/3/2005-DD-II dated November 23, 2005 of the GOI, published in the Gazette of India	18
1(i)	Insurance funds set up and managed by the army, navy, or air force of the Union of India	19
1(j)	Insurance funds set up and managed by the Department of Posts, India	55
1(k)	Indian Multilateral and bilateral development financial institutions	56
2	**Category II (Corporates)**	
2(a)	Companies within the meaning of section 2 (20) of the Companies Act 2013	20
2(b)	Limited Liability Partnerships formed and registered under the provisions of the LLP Act	21
2(c)	Societies registered under the applicable laws in India	22
2(d)	Regional Rural Banks incorporated in India	23
2(e)	Statutory bodies/corporations	24
2(f)	Public/Private Charitable/Religious Trusts which are authorised to invest in NCDs	25
2(g)	Partnership firms in the name of partners	26
2(h)	Association of Persons	27
2(i)	Co-operative banks incorporated in India	28
2(j)	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs	29
2(k)	Any other incorporated and/or unincorporated body of persons	58

3	**Category III (High Networth Individuals) (“HNIs”)**	
	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to more than Rs10 lakhs across all Series of NCDs in this Issue:	
3(a)	Resident Indian Individuals	31
3(b)	Hindu Undivided Families through the Karta	32
4	**Category IV Retail Individual Investors**	
	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating upto and including Rs 10 lakhs across all Series of NCDs in this Issue:	
4 (a)	Resident Indian Individuals	41
4 (b)	Hindu Undivided Families through the Karta	42

Members may please note that Trading Member(s) of the Exchange who are **not empanelled** as Syndicate /Sub-syndicate **are also eligible to participate** in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

For and on behalf of
National Stock Exchange of India Ltd

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