NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : PRIMARY MARKET SEGMENT	
Download Ref No : NSE/IPO/37099	Date : March 05, 2018
Circular Ref. No : 02 / 2018	

All Members,

Public Issue of Secured redeemable non-convertible debentures by M/s Edelweiss Retail Finance Limited

M/s Edelweiss Retail Finance Limited has approached the Exchange for usage of online bidding platform for the public Issue of secured redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

Mock Bidding Details	
Issue Period	06-Mar-2018
Market timings	10.00 a.m. to 5.00 p.m.
Mock URL	http://121.241.2.63/eipo/bidux/login.jsp

Live Bidding Details	
Issue Period	07-Mar-2018 to 22-Mar-2018
Post issue Modification Period	23-Mar-2018
Market timings	10.00 a.m. to 5.00 p.m
Live URL: https://www.nseindiaipo.com	
E-forms Link : http://www.nseindiaipo.com/issueforms/html/index.html	

Parameters

Security Name	Edelweiss Retail Finance Limited
Symbol	ERFLNCDI
Series	S1 - 8.42% 3 years, for Category I,II, III and IV Investors – Monthly Option
	S2 – 8.75% 3 years, for Category I,II, III and IV Investors – Annual Option
	S3 – 8.65% 5 years, for Category I,II, III and IV Investors – Monthly Option
	S4 - 9.00% 5 years for Category I,II, III and IV Investors – Annual Option
	S5 – 8.88% 10 years, for Category I,II, III and IV Investors – Monthly Option
	S6 – 9.25% 10 years, for Category I,II, III and IV Investors – Annual Option
Issue Size	Rs.2,500 million with an option to retain oversubscription up to Rs. 2,500 million aggregating to Rs. 5,000 million
Security Type	Secured Redeemable Non-Convertible Debentures
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Market Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all series of NCDs and in multiples of 1 NCD (Rs. 1,000) thereafter

Application number, series and Quantity will not be permitted to be modified during the bidding period.

Sr. No.	**Main Category**	**Minimum Application Value**	**Maximum Application Value**
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 5,000 million
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 5,000 million
3	Category III	Rs. 10,00,000 across all Series taken individually or collectively	Rs. 5,000 million
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 10,00,000

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
1	**Category I (Qualified Institutional Buyers) ("QIBs")**	
1(a)	Public financial institutions, statutory corporations, scheduled commercial banks, co-operative banks, Indian multilateral and bilateral development financial institution and RRBs which are authorized to invest in the NCDs;	10
1(b)	Provident funds, pension funds, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	11
1(c)	Venture Capital Funds/ Alternative Investment Fund registered with SEBI;	12
1(d)	Insurance Companies registered with IRDAI;	13
1(e)	State industrial development corporations;	14
1(f)	Insurance funds set up and managed by the army, navy, or air force of the Union of India;	15
1(g)	Insurance funds set up and managed by the Department of Posts, the Union of India;	16
1(h)	Systemically Important Non-Banking Financial Company registered with the Reserve Bank of India and having a net-worth of more than five thousand million rupees as per the last audited financial statements;	17
1(i)	National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	18
1(j)	Mutual Funds registered with SEBI.	19
2	**Category II (Corporates)**	
2(a)	Companies within the meaning of section 2(20) of the Companies Act, 2013; statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs;	21
2(b)	Public/private charitable/religious trusts which are authorized to invest in the NCDs;	22
2(c)	Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	23
2(d)	Partnership firms in the name of the partners;	24
2(e)	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	25
2(f)	Association of Persons; and	26
2(g)	Any other incorporated and/ or unincorporated body of persons.	27
3	**Category III (High Networth Individuals) ("HNIs")**	
	The following Investors applying for an amount aggregating to more than 10 lakhs across all Series of NCDs in this Issue:	

3(a)	Resident Indian Individuals	31
3(b)	Hindu Undivided Families through the Karta	32
4	**Category IV Retail Individual Investors**	
	The following Investors applying for an amount aggregating upto and including 10 lakhs across all Series of NCDs in this Issue:	
4 (a)	Resident Indian Individuals	41
4 (b)	Hindu Undivided Families through the Karta	42

Members may please note that Trading Member(s) of the Exchange who are **not empanelled** as Syndicate /Sub-syndicate **are also eligible to participate** in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

For and on behalf of
National Stock Exchange of India Ltd

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