NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : PRIMARY MARKET SEGMENT	
Download Ref No : NSE/IPO/36933	Date : February 08, 2018
Circular Ref. No : 01 / 2018	

All Members,

Public Issue of secured and unsecured redeemable non-convertible debentures by M/s Srei Infrastructure Finance Limited

M/s Srei Infrastructure Finance Limited has approached the Exchange for usage of online bidding platform for the public Issue of secured and unsecured redeemable non-convertible debentures. The security parameters, details of the mock and live session are given below:

Live Bidding Details	
Issue Period	09-Feb-2018 to 07-Mar-2018
Post issue Modification Period	08-Mar-2018
Market timings	10.00 a.m. to 5.00 p.m
Live URL: https://www.nseindiaipo.com	
E-forms Link : https://www.nseindiaipo.com/issueforms/html/index.html	

Parameters

Security Name	Srei Infrastructure Finance Limited
Symbol	SIFLNCDX
Series	S1 – Payable at redemption – Rs. 1,094/- Tenor 400 days, for Category I, II, III and IV Investors
	S2 – 8.50% Tenor - 400 days, for Category I, II, III and IV Investors-Annual Option
	S3 – 8.43% Tenor - 3 years, for Category I, II, III and IV Investors-Monthly Option
	S4 – 8.75% Tenor - 3 years, for Category I, II, III and IV Investors-Annual Option
	S5 – Payable at redemption – Rs. 1,287/- Tenor 3 years, for Category I, II, III and IV Investors
	S6 – 8.65% Tenor - 5 years for Category I, II, III and IV Investors-Monthly Option
	S7 – 9.00% Tenor - 5 years for Category I, II, III and IV Investors-Annual Option
	S8 – Payable at redemption – Rs. 1,540/- Tenor 5 years, for

	Category I, II, III and IV Investors
	S9 - 9.12% Tenor - 10 years for Category I, II, III and IV Investors-Monthly Option
	S10 - 9.50% Tenor - 10 years for Category I, II, III and IV Investors-Annual Option
Issue Size (Tranche 1)	S11 - Payable at redemption - Rs. 2,480/- Tenor 10 years, for Category I, II, III and IV Investors Public issue of Rs 2,000 Million ("Base Issue Size") with an option to retain oversubscription upto Rs. 20,000 Million
Security Type	Secured and Unsecured Redeemable Non-Convertible Debentures
Issue Price	Rs 1000 /- per NCD
Face Value	Rs 1000 /- per NCD
Bid Lot	1 (one) NCD
Minimum Application	10 (Ten) NCDs (Rs. 10,000) either taken individually or collectively across all or any series of NCDs and in multiple of 1 NCD thereafter.

Application number, series and Quantity will not be permitted to be modified during the bidding period.

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 Million
2	Category II	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 Million
3	Category III	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 Million
4	Category IV	Rs. 10,000 across all Series taken individually or collectively	Rs. 20,000 Million

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

Sr.No	Category	Sub category code
1	**Category I (Institutional Category)**	
1(a)	Public financial institutions, statutory corporations, scheduled commercial banks, co-operative banks, Indian multilateral and bilateral development financial institution and regional rural banks, which are authorized to invest in the NCDs	10
1(b)	Provident funds, pension funds, superannuation funds and gratuity fund, which are authorized to invest in the NCDs	11
1(c)	Venture capital funds and / or Alternative investment funds registered with SEBI	12
1(d)	Insurance companies registered with the IRDA	13
1(e)	Insurance funds set up and managed by the army, navy, or air force of the Union of India	14
1(f)	Insurance funds set up and managed by the Department of Posts, the Union of India	15
1(g)	National Investment Fund set up by resolution F. No. 2/3/2005-DD-II dated November 23, 2005 of the GoI, published in the Gazette of India	16
1(h)	State industrial development corporations	17
1(i)	Mutual funds registered with SEBI	18
1(j)	Systemically Important Non-Banking Financial Company, a nonbanking financial company registered with the Reserve Bank of India and having a net-worth of more than five hundred crore rupees as per the latest audited financial statements	19
2	**Category II (Non-Institutional Category)**	
2(a)	Companies within the meaning of section 2(20) of the Companies Act, 2013; statutory bodies/ corporations who are authorized to invest in the NCDs	20
2(b)	Scientific and/or industrial research organizations, which are authorized to invest in the NCDs	21
2(c)	Partnership firms in the name of the partners	22
2(d)	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009)	23
2(e)	Association of Persons	24
2(f)	Any other incorporated and/ or unincorporated body of persons	25
3	**Category III (Individual Category)**	
3(a)	Resident Indian Individuals	31
3(b)	Hindu Undivided Families through the Karta	32
4	**Category IV (Trust and Society Category)**	
4(a)	Trusts including Public/private charitable/religious trusts which are authorized to invest in the NCDs; and Societies registered under the applicable laws in India	41

Members may please note that Trading Member(s) of the Exchange who are **not empanelled** as Syndicate /Sub-syndicate **are also eligible to participate** in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

For and on behalf of
National Stock Exchange of India Ltd

Abhijeet Sontakke
Senior Manager

Toll Free No.	**Fax No.**	**Email id**
1800 266 0053	022-26598447	msm@nse.co.in